

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 31 December 2012 (the “Prospectus”) issued by Speedy Global Holdings Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not an offer of shares for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the US Securities Act. There will not and is not currently intended to be any public offering of shares in the United States.*

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Prospective investors of the Offer Shares should note that the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) is entitled to terminate its obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the sections headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Hong Kong Stock Exchange, which is currently expected to be on Tuesday, 15 January 2013 (the “Listing Date”).*

*In connection with the Global Offering, the Sole Global Coordinator as the Stabilising Manager, or any person acting for it, may over-allot or effect transactions with a view to stabilise or maintain the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Sole Global Coordinator or any person acting for it to conduct any such stabilising activity. Such transactions, if commenced, may be discontinued at any time, and must be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The Sole Global Coordinator has been appointed as the Stabilising Manager for the purposes of the Global Offering in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) made under the SFO and, should stabilising transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Sole Global Coordinator. An announcement will be made to the public within seven days after the end of the stabilising period as required under the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) made under the SFO.*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the day of commencement of trading of the Shares on the Stock Exchange which is expected to be on Tuesday, 15 January 2013 and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilising period is expected to end on Thursday, 7 February 2013.*

*In connection with the Global Offering, the Sole Global Coordinator may over-allot up to and not more than an aggregate of 22,500,000 additional Shares (representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering) to cover over-allocations (if any) in the International Offer by exercising the Over-allotment Option within 30 days after the last day for the lodging of applications under the Hong Kong Public Offer, or by making purchases in the secondary market or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that such Over-allotment Option is exercised, an announcement will be made.*



*(Incorporated in the Cayman Islands with limited liability)*

## Global Offering

**Number of Offer Shares** : 150,000,000 Shares (subject to adjustment and the Over-allotment Option)  
**Number of Hong Kong Public Offer Shares** : 15,000,000 Shares (subject to adjustment)  
**Number of International Offer Shares** : 135,000,000 Shares (subject to adjustment and the Over-allotment Option)  
**Maximum Offer Price** : HK\$0.82 per Offer Share  
(payable in full on application, plus a brokerage of 1%, an SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005% and subject to refund)  
**Nominal value** : HK\$0.10 per Share  
**Stock code** : 540

Sole Sponsor



Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalisation Issue and the Global Offering (including the additional Shares which may be issued upon the exercise of the Over-allotment Option) and up to 10% of the issued share capital of the Company as at the Listing Date which may fall to be issued pursuant to the exercise of the options which may be granted under the Share Option Scheme. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company.

The Global Offering comprises the Hong Kong Public Offer of initially 15,000,000 Shares, representing 10% of the total number of Offer Shares initially being offered in the Global Offering (subject to adjustment), and the International Offering of initially 135,000,000 Shares (subject to adjustment and the Over-allotment Option), representing 90% of the total number of Offer Shares initially being offered in the Global Offering. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Sole Global Coordinator on behalf of the International Underwriters, to require the Company to allot and issue up to 22,500,000

additional Shares at the Offer Price, representing 15% of the total number of Offer Shares initially available under the Global Offering. For details, please refer to the section headed “Structure of the Global Offering — Over-allotment and stabilisation — Over-allotment Option” in the Prospectus. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.speedy-global.com](http://www.speedy-global.com).

The allocation of the Offer Shares between the Hong Kong Public Offer and the International Offer is subject to adjustment as stated in the section headed “Structure of the Global Offering — Offer mechanism — Basis of allocation of the Offer Shares — Hong Kong Public Offer” in the Prospectus.

**Application for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.**

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who wish to have the Hong Kong Public Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, 31 December 2012 until 12:00 noon Tuesday, 8 January 2013 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbrokers, who may have such Application Forms and the Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 31 December 2012 until 12:00 noon on Tuesday, 8 January 2013, from the following locations:

1. **Cinda International Securities Limited**, 45th Floor, COSCO Tower, 183 Queen’s Road Central, Hong Kong;
2. **OSK Securities Hong Kong Limited**, 12/F, World-Wide House, 19 Des Voeux Road, Central, Hong Kong;
3. **VC Brokerage Limited**, 28/F, The Centrium, 60 Wyndham Street, Central, Hong Kong.

4. Any of the following branches of **Hang Seng Bank Limited**:

	<b>Branch name</b>	<b>Branch address</b>
<b>Hong Kong Island</b>	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road, Wan Chai
	North Point Branch	335 King's Road, North Point
<b>Kowloon</b>	Tsimshatsui Branch	18 Carnarvon Road, Tsim Sha Tsui
	Kowloon Main Branch	618 Nathan Road, Mong Kok
	Hung Hom Branch	21 Ma Tau Wai Road, Hung Hom
<b>New Territories</b>	Shatin Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin
	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 31 December 2012 until 12:00 noon on Tuesday, 8 January 2013, at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the copies of the Prospectus available.

Applicants applying by **HK eIPO White Form** may submit application to the **HK eIPO White Form** Service Provider through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Monday, 31 December 2012 until 11:30 a.m. on Tuesday, 8 January 2013 or such later date as described under the section headed “How to Apply for the Hong Kong Public Offer Shares — When to apply for the Hong Kong Public Offer Shares — (e) Effect of bad weather conditions on the last application day” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 31 December 2012 until 12:00 noon on Tuesday, 8 January 2013.

The Offer Price will not be more than HK\$0.82 per Offer Share and is expected to be not less than HK\$0.58 per Offer Share. We expect to announce the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offer and the basis of allocation of Hong Kong Public Offer Shares on Monday, 14 January 2013 in The Standard (in English) and the Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.speedy-global.com](http://www.speedy-global.com). The results allocations, with the successful applicant's identification document numbers if applicable, under the Hong Kong Public Offer will be made available through a variety of channels from Monday, 14 January 2013 in the manner described in the paragraph headed “How to Apply for the Hong Kong Public Offer Shares — Results of allocations” in the Prospectus.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 15 January 2013. The Shares will be traded in board lots of 4,000 Shares each. The Company will not issue any temporary document of title.

By order of the board of directors of  
**Speedy Global Holdings Limited**  
**Huang Chih Shen**  
*Chairman*

Hong Kong, 31 December 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Huang Chih Shen, Mr. Chan Hung Kwong, Patrick, Ms. Tang Wai Shan and Mr. Au Wai Shing; and the independent non-executive directors of the Company are Mr. Wong Ting Kon, Ms. Pang Yuen Shan, Christina, Mr. Chang Cheuk Cheung, Terence and Mr. Chan Chung Bun, Bunny.*

*Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).*