

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2012				
To: Hong Kong Exchanges and C	Clearing Limited			
Name of Issuer Fi	irst Mobile Group Holdin	gs Limited		
Date Submitted 3	January 2013			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>865</u> I	Description : Ordinal	ry		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mor	nth <u>3,000,000,000</u>	0.10	300,000,000	
Increase/(decrease)	0	_	0	
Balance at close of the month	3,000,000,000	0.10	300,000,000	
(2) Stock code : <u>N/A</u> I	Description :			
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding mor	nth			
Increase/(decrease)		_		
Balance at close of the month				

	S			
Stock code: N	N/A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding month			
Increase/(decrease)				
Balance at close of t	the month			
3. Other Classes of	Shares			
3. Other Classes of Stock code : N		ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	V/A Descri	No. of other	(State	•
Stock code: N	V/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,945,996,565	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,945,996,565	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S Particulars of share	nare Option Sc	chemes of the Is	ssuer)		No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date		3.6			the month	thereto as at close
(dd/mm/yyyy) and		Movement		- pursuant	of the month	
class of shares					thereto	of the month
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	
1. Share Option						
Scheme						
(29/4/2003)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						-
3.						
( / / )						
shares						
(Note 1)	·					
			Total A. (C	Ordinary shares)	0	
				eference shares)	N/A	•
				(Other class)	N/A	•
Total funds raised durin	ng the month fr	om exercise of				•
options (HKD)			<u></u>	0		
					<del></del>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
<u></u>	<del>-</del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			<del></del>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<del></del> - -			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3. N/A	_ N/A -	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- - - -	NI/A	N/A	N/A
4. N/A	_ N/A -	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	-					
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)	<del></del>			
		Tota	(Prefere	nary shares) ence shares) Other class)	0 N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N.A	( / / ) _ N/A	N/A	N/A	N/A	N/A	N/A
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	N/A 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / /) N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordi	inary shares) rence shares)	0 N/A	-
				(Other class)	N/A	<del>-</del> -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
( / / )	-	
shares (Note 1)		
3. N/A		
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-, p		Class of shares issuable	<u>N/A</u> _			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)				N/A
			Class of shares issuable	N/A_			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)				N/A
			Class of shares issuable (Note 1)	N/A_			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•			-	N/A
			Class of shares issuable	N/A			
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							11/11
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							IVA
			Class of shares redeemed (Note 1)	N/A_			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•				N/A

		For Main Board and GEM	listed issuers
	Type of Issue	No. of ne shares of issuer issu during th month pursuant thereto	f shares of ed issuer which e may be issued
	1,500 01 18840	Class of shares issuable <u>N/A</u>	
		(Note 1)	
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
			<u>N/A</u>
		Class of shares issuableN/A	
		(Note 1)	
10.	Other (Please specify) At price :	Issue and allotment ( // ) date: (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A
		Tetal E (Ouli and Land) 0	
		Total E. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A	<u> </u>
To	otal increase / (decrease) in ordina	ry shares during the month (i.e. Total of A to E): (1)	0
		$(2)$ $\overline{\hspace{1cm}}$	N/A
То	otal increase / (decrease) in prefer		N/A
To	otal increase / (decrease) in other	classes of shares during the month (i.e. Total of A to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by: CHOY Man Sau				
Title: Company Secretary (Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.