

IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should seek independent professional advice.



CHINALCO-CMC

Chinalco Mining Corporation International 中鋁礦業國際

(Incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 1,764,913,000 Shares (subject to adjustment and the Over-allotment Option)
Number of International Placing Shares	: 1,588,421,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 176,492,000 Shares (subject to adjustment)
Maximum Offer Price	: HK\$1.91 per Offer Share plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% (payable in full on application in Hong Kong dollars subject to refund on final pricing)
Nominal value	: US\$0.04 per Share
Stock code	: 3668

Joint Global Coordinators

Morgan Stanley



BNP PARIBAS

CORPORATE & INVESTMENT BANKING

Joint Sponsors

Morgan Stanley



BNP PARIBAS

CORPORATE & INVESTMENT BANKING



CICC

中金香港証券

Standard Chartered

Joint Bookrunners and Joint Lead Managers

(In alphabetical order)



BNP PARIBAS

CORPORATE & INVESTMENT BANKING



建銀國際

CCB International



CICC

中金香港証券

HSBC



Morgan Stanley

Standard Chartered

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in Appendix VII — “Documents Delivered to the Registrar of Companies and Available for Inspection,” has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on the Price Determination Date which is expected to be on or around Thursday, January 24, 2013 and, in any event, not later than Tuesday, January 29, 2013. The Offer Price will not be more than HK\$1.91 per Offer Share and is currently expected not to be less than HK\$1.52 per Offer Share. If, for any reason, the Offer Price is not agreed by Tuesday, January 29, 2013 between the Joint Global Coordinators (on behalf of the Underwriters) and us, the Global Offering will not proceed and will lapse.

The Joint Bookrunners (on behalf of the Underwriters) may reduce the indicative offer price range and/or the number of Hong Kong Offer Shares below that stated in this prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In the case of such reduction, notices of the reduction in the indicative offer price range and/or the number of Hong Kong Offer Shares will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. Further details are set out in the sections entitled “Structure of the Global Offering” starting on page 289 and “How to Apply for Hong Kong Offer Shares” starting on page 297 in this prospectus.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Joint Global Coordinators (on behalf of the Underwriters) if certain grounds arise prior to 8:00 a.m. on the day that trading in the Offer Shares commences on the Stock Exchange of Hong Kong Limited. Such grounds are set out in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination” on page 279 of this prospectus.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus, including the risk factors set out in the section titled “Risk Factors” in this prospectus.

January 18, 2013