

EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on January 23, 2013
Application Lists open ⁽³⁾	11:45 a.m. on January 23, 2013
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on January 23, 2013
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfers or PPS payment transfer(s)	12:00 noon on January 23, 2013
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on January 23, 2013
Application Lists close ⁽²⁾	12:00 noon on January 23, 2013
Expected Price Determination Date ⁽⁵⁾	January 24, 2013
Announcement of	
<ul style="list-style-type: none"> ● the Offer Price; ● the level of applications in the Hong Kong Public Offer; ● the level of indications of interest in the International Placing; and ● the basis of allotment of the Hong Kong Offer Shares to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on or before and on our website at www.chinalco-cmc.com and the website of the Stock Exchange at www.hkexnews.hk on or before 	
	January 30, 2013
Results of allocations in the Hong Kong Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including the websites of the Stock Exchange at www.hkexnews.hk and our website at www.chinalco-cmc.com (see "How to Apply for Hong Kong Offer Shares — Publication of Results") from	January 30, 2013
Results of allocations in the Hong Kong Public Offer will be available at www.iporesults.com.hk with a "search by ID" function	January 30, 2013
Despatch of Share certificates or deposit of the Share certificates into CCASS on or before ⁽⁶⁾	January 30, 2013
Despatch of White Form e-Refund payment instructions/refund cheques on or before ⁽⁶⁾	January 30, 2013
Dealings in the Shares on the Main Board to commence at 9:00 a.m. on	January 31, 2013

- (1) All times and dates refer to Hong Kong local time and dates. Details of the structure of the Global Offering, including its conditions, are set forth in the section headed "Structure of the Global Offering" in this prospectus.
- (2) You will not be permitted to submit your application through the designated website at **www.eipo.com.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a "**black**" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on January 23, 2013, the Application Lists will not open or close on that day. Further information is set forth in the section headed "How to Apply for Hong Kong Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists" in this prospectus.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to Apply for Hong Kong Offer Shares — Applying by Giving **Electronic Application Instructions** to HKSCC via CCASS" in this prospectus.

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- (5) The Price Determination Date is expected to be on or around Thursday, January 24, 2013 (Hong Kong time) and, in any event, not later than Tuesday, January 29, 2013 (Hong Kong time). If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) and our Company by Tuesday, January 29, 2013, the Global Offering will not proceed and will lapse.
- (6) e-Refund payment instructions/refund cheques will be issued in respect of wholly successful applications if the final Offer Price is less than the Offer Price payable on application and wholly or partially unsuccessful applications. Applicants who apply on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in the **WHITE** Application Forms that they wish to collect any refund cheque(s) (if applicable) and/or Share certificate(s) (if applicable) in person and have provided all information required by their Application Form, may collect their Share certificates and/or refund cheques (where applicable) in person from the Hong Kong Share Registrar between 9:00 a.m. and 1:00 p.m. on Wednesday, January 30, 2013 or on the date notified by our Company as the date of despatch of Share certificates/e-Refund payment instructions/refund cheques. In order to do so, the applicant must complete the appropriate box on the **WHITE** Application Form. Applicants being individuals who opt for collection in person must not authorize any other person to make their collection on their behalf. Applicants being corporations that opt for collection in person must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporation's chop. Both individuals and authorized representatives, as the case may be, must produce at the time of collection evidence of identity acceptable to the Hong Kong Share Registrar. If an applicant has opted for collection in person but does not collect the Share certificate and/or refund cheque (where applicable) by 1:00 p.m. on Wednesday, January 30, 2013, the Share certificate and/or refund cheque (where applicable) will be sent to the address as it appeared on the relevant Application Form in the afternoon on the date of despatch by ordinary post at the applicant's own risk.
- Applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account, may have e-Refund payment instructions (if any) despatched to the application payment account. Applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts, may have refund cheque(s) sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider by ordinary post and at their own risk.
- Applicants who apply on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in the **YELLOW** Application Forms that they wish to collect any refund cheque(s) (if applicable) in person and have provided all information required by their Application Form, may collect their refund cheques (where applicable) in person from the Hong Kong Share Registrar between 9:00 a.m. and 1:00 p.m. on Wednesday, January 30, 2013 or on the date notified by the Company as the date of despatch of refund cheques. In order to do so, the applicant must complete the appropriate box on the **YELLOW** Application Form. The procedure for collection of the refund cheque (where applicable) is the same as that for **WHITE** Application Form applicant. Share certificate for successful applicant using **YELLOW** Application Form will be deposited into CCASS for credit to the applicant's investor participant stock account or the stock account of the applicant's designated CCASS participant. Detailed arrangements are set forth in the section headed "How to Apply for Hong Kong Offer Shares — Despatch/collection of Share certificates and refund monies" in this prospectus.
- For Applicants who apply for less than 1,000,000 Hong Kong Offer Shares or apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on their Application Forms that they will collect their Share certificate and/or refund cheques (where applicable) in person, their Share certificate and/or refund cheque (where applicable) will be sent to the address as it appeared on the relevant Application Form in the afternoon on the date of despatch by ordinary post at the applicant's own risk.

Our Company will not issue any temporary documents of title in respect of the Offer Shares. Share certificates will become valid certificates of title only if the Global Offering has become unconditional and the Underwriting Agreements have not been terminated in accordance with their respective terms, which are expected to be not later than 8:00 a.m. (Hong Kong time) on Thursday, January 31, 2013.