

TABLE OF CONTENTS

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision. We have not authorized anyone to provide you with information that is different from what is contained in this prospectus. Any information not given or representation not made in this prospectus must not be relied on by you as having been authorized by us, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Joint Lead Managers, any of the Underwriters, any of their respective directors, officers or representatives, or any other person or party involved in the Global Offering.

	<u>Page</u>
Expected Timetable	i
Table of Contents	iii
Summary	1
Definitions	20
Glossary of Technical Terms	30
Special Note Regarding Forward Looking Statements	35
Risk Factors	37
Information about this Prospectus and the Global Offering	63
Directors and Parties Involved in the Global Offering	66
Corporate Information	70
Industry Overview	72
Laws and Regulations Relating to the Industry	103
History, Reorganization and Group Structure	129
Our Business	145
Financial Information	197
Relationship with Controlling Shareholders	225
Connected Transactions	242
Waivers	245
Directors and Senior Management	249
Substantial Shareholders	267
Cornerstone Investors	268
Share Capital	274
Future Plans and Use of Proceeds	277
Underwriting	278
Structure of the Global Offering	289
How to Apply for Hong Kong Offer Shares	297

<p style="text-align: center;">TABLE OF CONTENTS</p>

	<u>Page</u>
Appendix I — Accountant’s Report	I-1
Appendix II — Unaudited Pro Forma Financial Information	II-1
Appendix III — Loss Estimate for the Year Ended December 31, 2012	III-1
Appendix IV — Competent Person’s Report	IV-1
Appendix V — Summary of Articles of our Company and Cayman Islands Law	V-1
Appendix VI — Statutory and General Information	VI-1
Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection	VII-1