

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE**, **YELLOW** and **GREEN** application forms, the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 21. Consents of experts” in Appendix VI to this prospectus, copies of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About the Business — 7. Summary of material contracts” in Appendix VI to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Slaughter and May, 47<sup>th</sup> Floor, Jardine House, One Connaught Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (1) the Memorandum and Articles of the Company;
- (2) the Accountant’s Report prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (3) the report on unaudited pro forma financial information prepared by PricewaterhouseCoopers, the text of which is set out in Appendix II to this prospectus;
- (4) the letters on the loss estimate prepared by PricewaterhouseCoopers and the Joint Sponsors, the texts of which are set out in Appendix III to this prospectus;
- (5) the report prepared by the Independent Technical Consultant, Behre Dolbear, the text of which is set out in the section headed “Competent Person’s Report” in Appendix IV to this prospectus;
- (6) the letter of advice prepared by Maples and Calder summarizing certain aspects of the Companies Law;
- (7) the legal opinion prepared by Jincheng Tongda & Neal Law Firm, our legal advisor as to the PRC law, in relation to certain aspects of PRC law;
- (8) the Companies Law;
- (9) the material contracts (and their unofficial English translations, where applicable) referred to in the section headed “Statutory and General Information — B. Further Information about the Business — 7. Summary of material contracts” in Appendix VI to this prospectus; and
- (10) the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 21. Consents of experts” in Appendix VI to this prospectus.