
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain technical terms are explained in the section entitled “Glossary of Technical Terms” in this prospectus.

“ABI Research”	Allied Business Intelligence, Inc., a market intelligence company specializing in global connectivity and emerging technology
“Application Form(s)”	WHITE application form(s), YELLOW application form(s) and GREEN application form(s) or, where the context so requires, any of them that is used in connection with the Hong Kong Public Offering
“AQSIQ”	PRC General Administration of Quality Supervision, Inspection and Quarantine (中華人民共和國質量監督檢驗檢疫總局) or, as the context may require, its provincial, municipal or local counterparts
“Articles of Association” or “Articles”	the articles of association of our Company, conditionally adopted on January 18, 2013 and to take effect on the Listing Date, as supplemented, amended or otherwise modified from time to time
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Australian dollar(s)” or “A\$”	Australian dollars, the lawful currency of Australia
“Australia”	the Commonwealth of Australia
“Board of Directors” or “Board”	our board of Directors
“Branded OPLV Products”	one of our three product categories during the Track Record Period, comprising aluminum door and window frames marketed under our “OPLV” (澳普利發) brand
“business day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for business
“BVI”	the British Virgin Islands
“CAGR”	compound annual growth rate
“Canadian dollar(s)” or “CA\$”	Canadian dollars, the lawful currency of Canada
“Capitalization Issue”	the issue of Shares to be made upon capitalization of the share premium account of our Company as referred to in the section entitled “Statutory and General Information—Further information about Our Company and Our Subsidiaries—Resolutions in writing of the shareholders of our Company passed on January 18, 2013” in Appendix VI to this prospectus
“Cayman Islands Companies Law”	the Companies Law, Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands, as amended, supplemented or otherwise modified from time to time

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“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct participant or a general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, CCASS Custodian Participant or CCASS Investor Participant
“CEPA Chance”	CEPA Chance Investments Limited, a company incorporated in BVI with limited liability on December 8, 2003, which is wholly owned by PanAsia Enterprises (BVI) and a wholly owned subsidiary of our Company
“China” or the “PRC”	the People’s Republic of China and, except where the context otherwise requires and only for the purpose of this prospectus, references in this prospectus to China or the PRC exclude Hong Kong, Macau and Taiwan
“Chinese government” or the “PRC government”	the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities thereof or, where the context requires, any of them
“Chengdu Zhencheng”	成都珍誠貿易有限公司 (Chengdu Zhencheng Trading Co., Ltd.), a company established under the laws of the PRC with limited liability on November 22, 2012, which is wholly owned by PanAsia Aluminium and a wholly owned subsidiary of our Company
“CNC Products”	our products manufactured using CNC machining technology, which included unibody chassis for popular multimedia tablets during the Track Record Period and may in the future include additional types of parts for consumer electronic products as described in “Future Plans and Use of Proceeds” on page 215 of this prospectus
“Co-lead Managers”	Cinda International Securities Limited and Sun Hung Kai Investment Services Limited
“Companies Ordinance”	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company,” “Group,” “our,” “us” or “we”	PanAsialum Holdings Company Limited (榮陽實業集團有限公司) (formerly known as PanAsia Enterprises Group Limited (榮陽實業集團有限公司)), incorporated as an exempted company with limited liability in the Cayman Islands on October 7, 2005,

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	and, unless the context otherwise requires, all of its subsidiaries, or, where the context refers to any time prior to its incorporation, the business in which the predecessors of its present subsidiaries were engaged and which were subsequently assumed by such subsidiaries pursuant to the Reorganization
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Construction and Industrial Products”	one of our three product categories during the Track Record Period, comprising primarily aluminum components, parts and materials used in the construction and other industries
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and, in the context of this prospectus, means the controlling shareholders of the Company, being Mr. Marcus Pan and Easy Star
“CSRC”	China Securities Regulatory Commission (中華人民共和國證券監督管理委員會)
“Deed of Non-competition”	a deed of non-competition dated January 18, 2013 given by each of the Controlling Shareholders and Ms. Shao, Ms. Kuang Shunyou, Mr. Pan Zhaolong and Ms. Pan Xiaoyu, being certain beneficiaries of The Pan Family Trust, in favor of our Company
“Director(s)”	our director(s) as of the date of this prospectus
“Easy Star”	Easy Star Holdings Limited, a company incorporated in BVI with limited liability on August 20, 2007, which is wholly owned by Marina Star, and a Controlling Shareholder
“Electronics Parts”	one of our three product categories during the Track Record Period, including CNC Products and other aluminum parts for consumer electronic products
“EIT Law”	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》), enacted by the NPC in March 2007 and effective on January 1, 2008 and its implementation rules
“Foxconn Companies”	affiliates and associates to Taiwan-listed Hon Hai Precision Industry Co., Ltd (鴻海精密工業股份有限公司) with which we had a trade relationship during the Track Record Period and Independent Third Parties; or, as the context may require, the group of companies under such listed company, which does business as the Foxconn Technology Group, and its affiliates and associates (including Taiwan-listed Foxconn Technology Co Ltd (鴻準精密工業股份有限公司) and its subsidiaries)*
“GDP”	gross domestic product

* For the avoidance of confusion, as of the date of this prospectus, we understand from public information that Hon Hai Precision Industry Co., Ltd owns a majority interest in Foxconn International Holdings Limited, a company listed on the Main Board (Stock Code: 2038), and we have not had a trade relationship with Foxconn International Holdings Limited and its subsidiaries during the Track Record Period and up to the Latest Practicable Date.

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“Global Offering”	the Hong Kong Public Offering and the International Offering
“GREEN application form(s)”	the application form(s) to be completed by the White Form eIPO Service Provider, Computershare Hong Kong Investor Services Limited
“Guangzhou OPLV”	廣州澳普利發門窗系統有限公司 (formerly known as 廣州澳寶易發門窗系統有限公司) (Guangzhou OPLV Door and Window Systems Co., Ltd.), a company established under the laws of the PRC with limited liability on December 12, 2007, which is wholly owned by Win International and a wholly owned subsidiary of our Company
“Guangzhou Rongfu”	廣州榮富電子科技有限公司 (Guangzhou Rongfu Electronic Technology Co., Ltd.), a company established under the laws of the PRC with limited liability on May 10, 2012, which is wholly owned by PanAsia Aluminum (China) and a wholly owned subsidiary of our Company
“H.K. dollar(s)” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“HKFRS”	Hong Kong Financial Reporting Standards
“HKSCC”	Hong Kong Securities Clearing Company Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly owned subsidiary of HKSCC
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited
“Hong Kong Offer Shares”	the 30,000,000 Shares being initially offered by us pursuant to the Hong Kong Public Offering, subject to reallocation as described in the section entitled “Structure of the Global Offering” on page 227 of this prospectus
“Hong Kong Public Offering”	the offer for subscription for or sale of Offer Shares to the public in Hong Kong at the Offer Price (plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and on and subject to the terms and conditions described in this prospectus and the Application Forms
“Hong Kong Underwriters”	the underwriters of the Hong Kong Public Offering, whose names are set out in the section entitled “Underwriting—Hong Kong Underwriters” on page 218 of this prospectus
“Hong Kong Underwriting Agreement”	the underwriting agreement dated January 22, 2013 relating to the Hong Kong Public Offering entered into among our Company, the Controlling Shareholders, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters
“HSBC”	when in its capacity as a Joint Bookrunner, a Joint Lead Manager or a Joint Global Coordinator or the Company’s

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	principal banker, The Hongkong and Shanghai Banking Corporation Limited or, when in its capacity as a Joint Sponsor, HSBC Corporate Finance (Hong Kong) Limited
“HSBC International Trustee”	HSBC International Trustee Limited, as trustee of The Pan Family Trust
“ICIS Consulting”	ICIS Services Pte Ltd, a market intelligence company focused on the global chemical, energy and fertilizer industries, or, where the context requires, its PRC affiliate(s)
“Independent Third Party(ies)”	individuals or company(ies) not connected with (within the meaning of the Listing Rules) any directors, chief executive or substantial shareholders of our Company, its subsidiaries or any of their respective associates
“International Offer Shares”	the 270,000,000 Shares being initially offered by us pursuant to the International Offering, together with any additional Shares offered pursuant to any exercise of the Over-allotment Option, subject to reallocation as described in the section entitled “Structure of the Global Offering” beginning on page 227 of this prospectus
“International Offering”	the offer of International Offer Shares outside the United States to institutional and professional investors in offshore transactions as defined in and in accordance with Regulation S and in the United States to QIBs in reliance on Rule 144A, as further described in the section entitled “Structure of the Global Offering” beginning on page 227 of this prospectus
“International Underwriters”	the underwriters of the International Offering as described in the section entitled “Underwriting—Underwriters” on page 218 of this prospectus
“International Underwriting Agreement”	the underwriting agreement relating to the International Offering, which is expected to be entered into among our Company, the Selling Shareholder the Controlling Shareholders and the International Underwriters on or around January 29, 2013
“J.P. Morgan”	when in its capacity as a Joint Bookrunner, a Joint Lead Manager or a Joint Global Coordinator, J.P. Morgan Securities (Asia Pacific) Limited or J.P. Morgan Securities plc or, when in its capacity as a Joint Sponsor, J.P. Morgan Securities (Far East) Limited
“Joint Bookrunners”	with respect to the Hong Kong Public Offering, The Hongkong and Shanghai Banking Corporation Limited, J.P. Morgan Securities (Asia Pacific) Limited, ABCI Capital Limited and UBS AG, Hong Kong Branch; with respect to the International Offering, The Hongkong and Shanghai Banking Corporation Limited, J.P. Morgan Securities plc, ABCI Capital Limited and UBS AG, Hong Kong Branch

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“Joint Lead Managers”	with respect to the Hong Kong Public Offering, The Hongkong and Shanghai Banking Corporation Limited, J.P. Morgan Securities (Asia Pacific) Limited, ABCI Securities Company Limited and UBS AG, Hong Kong Branch; with respect to the International Offering, The Hongkong and Shanghai Banking Corporation Limited, J.P. Morgan Securities plc, ABCI Securities Company Limited, UBS AG, Hong Kong Branch, BOCOM International Securities Limited, China International Capital Corporation Hong Kong Securities Limited and Platinum Securities Company Limited
“Joint Global Coordinators”	The Hongkong and Shanghai Banking Corporation Limited and J.P. Morgan Securities (Asia Pacific) Limited
“Joint Sponsors”	HSBC Corporate Finance (Hong Kong) Limited and J.P. Morgan Securities (Far East) Limited
“Labor Contract Law”	the PRC Labor Contract Law (《中華人民共和國勞動合同法》), enacted by the NPC on June 29, 2007 and effective on January 1, 2008
“Latest Practicable Date”	January 16, 2013, being the latest practicable date prior to the printing of this prospectus for ascertaining certain information in this prospectus
“Listing”	the listing of the Shares on the Main Board
“Listing Date”	the date, expected to be on or about February 5, 2013, on which our Shares are listed and dealings in our Shares first commence on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Loyal Hill”	Loyal Hill Limited (萊曉有限公司), a company incorporated in Hong Kong with limited liability on December 6, 2007, which is wholly owned by PanAsia Enterprises (BVI) and a wholly owned subsidiary of our Company
“Loyal Hill Holdings”	Loyal Hill (Holdings) Limited (萊曉(控股)有限公司), a company incorporated in Hong Kong with limited liability on December 6, 2007, which is wholly owned by PanAsia Enterprises (BVI) and a wholly owned subsidiary of our Company
“Macao” or “Macau”	the Macau Special Administrative Region of the PRC
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operates in parallel with the Growth Enterprise Market of the Stock Exchange; and, for the avoidance of doubt, the Main Board excludes the Growth Enterprise Market
“Marina Star”	Marina Star Limited, a company incorporated in BVI with limited liability on August 14, 2007. The entire issued share

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	capital of Marina Star is wholly owned by HSBC International Trustee as the trustee of The Pan Family Trust. The Pan Family Trust is a discretionary family trust established by Mr. Marcus Pan, the beneficiaries of whom are family members of Mr. Marcus Pan. Mr. Marcus Pan is the settlor of The Pan Family Trust
“Memorandum” or “Memorandum of Association”	the memorandum of association of our Company as currently adopted and as supplemented, amended or otherwise modified from time to time
“MOFCOM”	PRC Ministry of Commerce (中華人民共和國商務部)
“MOP”	Macau pataca, the lawful currency of Macau
“Mr. Marcus Pan”	Marcus Pan (潘孟潮), our chairman, chief executive officer and an executive Director, one of our Controlling Shareholders and the spouse of Ms. Shao
“Ms. Shao”	Shao Lidan (邵荔丹), an executive Director, and the spouse of Mr. Marcus Pan
“NDRC”	PRC National Development and Reform Commission (中華人民共和國國家發展和改革委員會)
“NPC”	PRC National People’s Congress (中華人民共和國全國人民代表大會) and its Standing Committee
“Oceanic”	Oceanic Aluminium Pty. Ltd. (formerly known as Capalum Pty. Ltd.), a private company limited by shares incorporated in Australia on August 21, 2006, and owned as to 75% by Super Result Limited, 15% by Flying Century Limited and 10% by Win Win Way Limited, which are Independent Third Parties
“Offer Price”	the final price per Offer Share in H.K. dollars (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) at which the Offer Shares are to be subscribed for and issued pursuant to the Global Offering, to be determined as further described in the section entitled “Structure of the Global Offering—Pricing and Allocation” on page 232 of this prospectus
“Offer Shares”	the Hong Kong Offer Shares and the International Offer Shares
“OPAL Macao”	OPAL (Macao Commercial Offshore) Limited (formerly known as PanAsia Aluminium (Macao Commercial Offshore) Limited), a company incorporated in Macau as a commercial offshore company with limited liability on September 23, 2005, which is wholly owned by PanAsia Enterprises (BVI) and a wholly owned subsidiary of our Company
“OPLV Architectural”	OPLV Architectural Design Pty Ltd (formerly known as OPLV Window and Door Pty Ltd), a proprietary company limited by shares incorporated in Australia on January 31, 2008, which is wholly owned by PanAsia Enterprises (BVI) and a wholly owned subsidiary of our Company

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“OPLV Distributors”	official distributors of our Branded OPLV Products in China
“Over-allotment Option”	the option that Easy Star will grant to the Joint Bookrunners on behalf of the International Underwriters, exercisable by the Joint Bookrunners pursuant to the International Underwriting Agreement at any time for up to 30 days after the last date for lodging of applications under the Hong Kong Public Offering, to require Easy Star to sell up to an aggregate of 45,000,000 additional Offer Shares, representing approximately 15% of the initial Offer Shares, at the Offer Price, to, among other things, cover over-allocations in the International Offering, if any, details of which are described in the section entitled “Structure of the Global Offering—The Over-allotment Option” on page 230 of this prospectus
“P & O Companies”	P & O Group and its subsidiaries and affiliates from time to time, including PanAsia Aluminium (Rolled Products) Pty. Ltd., PanAsia Aluminium (Brisbane) Pty. Ltd., PanAsia Aluminium (Melbourne) Pty. Ltd., PanAsia Aluminium (Perth) Pty. Ltd., PanAsia Aluminium (Sydney) Pty. Ltd., PanAsia Aluminium (Townsville) Pty. Ltd. (later renamed P & O Aluminium (Rolled Products) Pty. Ltd., P & O Aluminium (Brisbane) Pty. Ltd., P & O Aluminium (Melbourne) Pty. Ltd., P & O Aluminium (Perth) Pty. Ltd., P & O Aluminium (Sydney) Pty. Ltd., P & O Aluminium (Townsville) Pty Ltd., respectively) and Oceanic; or, as the context may require, each or some of them
“P & O Group”	P & O Group Pty. Ltd. (formerly known as PanAsia Group Pty. Ltd. and Forever Young Holdings Pty. Ltd.), a proprietary company limited by shares incorporated in Australia on July 2, 1998, and wholly owned by Joy Group Pacific Limited, an Independent Third Party
“P & O Rolled Products”	P & O Aluminium (Rolled Products) Pty. Ltd. (formerly known as PanAsia Aluminium (Rolled Products) Pty Ltd, PanAsia Sourcing Pty Limited and Forever Young Aluminium Producers Pty. Ltd.), a proprietary company limited by shares incorporated in Australia on July 28, 1998, and wholly owned by Smart Decision Trading Limited, an Independent Third Party
“PanAsia Aluminium”	PanAsia Aluminium Limited (榮陽鋁業有限公司) (formerly known as Forever Young Aluminium Limited (榮陽鋁材有限公司)), a company incorporated in Hong Kong with limited liability on July 18, 1997, which is a wholly owned subsidiary of our Company owned as to 99.99% by PanAsia Group and 0.01% by PanAsia Enterprises (BVI) on trust for PanAsia Group
“PanAsia Aluminium (HK)”	PanAsia Aluminium (Hong Kong) Limited (榮陽鋁業(香港)有限公司) (formerly known as Forever Young Trading (Hong Kong) Limited (榮陽貿易(香港)有限公司)), a company incorporated in Hong Kong with limited liability on June 7, 2000, which is a wholly owned subsidiary of our Company owned as to 99.99% by PanAsia Group and 0.01% by PanAsia Enterprises (BVI) on trust for PanAsia Group

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“PanAsia Aluminum (Calgary)”	PanAsia Aluminum (Calgary) Limited (formerly known as JCL Aluminum Limited), a corporation incorporated under the laws of Ontario, Canada on July 17, 2006 and dissolved on June 3, 2009
“PanAsia Aluminum (China)”	榮陽鋁業（中國）有限公司 (PanAsia Aluminum (China) Co., Ltd.) (formerly known as 增城榮陽鋁業有限公司 (Zengcheng PanAsia Aluminum Limited) and 增城榮陽鋁材有限公司 (Zengcheng PanAsia Aluminum Materials Limited) and its predecessors as the context requires, an entity established in the PRC on April 20, 1998 as a Sino-foreign equity joint venture and transformed into a wholly foreign-owned enterprise wholly owned by PanAsia Aluminium on June 16, 2003 and a wholly owned subsidiary of our Company
“PanAsia Aluminum (Toronto)”	PanAsia Aluminum (Toronto) Limited (formerly known as Panasia Aluminum (Toronto) Inc.), a corporation incorporated under the laws of Ontario, Canada on June 13, 2005 and dissolved on October 26, 2011
“PanAsia Aluminum (Vancouver)”	PanAsia Aluminum (Vancouver) Limited, a corporation incorporated under the laws of British Columbia, Canada on August 13, 2004 and dissolved on April 13, 2009
“PanAsia Enterprises (BVI)”	PanAsia Enterprises Group Limited (formerly known as Smart Team Holdings Limited), a company incorporated in BVI with limited liability on June 3, 1998, which is wholly owned by our Company
“PanAsia Group”	PanAsia Group Limited (榮陽集團有限公司) (formerly known as Forever Young Holdings Limited (榮陽控股有限公司)), a company incorporated in Hong Kong with limited liability on July 11, 1997, which is a wholly owned subsidiary of our Company owned as to 99.9999% by PanAsia Enterprises (BVI) and 0.0001% by CEPA Chance on trust for PanAsia Enterprise (BVI)
“PanAsia Trading”	PanAsia Trading Limited (榮陽貿易有限公司) (formerly known as Forever Young International Trading Limited (榮陽國際貿易有限公司), Melody International Trading Limited (雅軒國際貿易有限公司) and King Elegance Investment Limited (君軒投資有限公司)), a company incorporated in Hong Kong with limited liability on November 23, 1993, which is a wholly owned subsidiary of our Company owned as to 99.99% by PanAsia Group and 0.01% by PanAsia Aluminium on trust for PanAsia Group
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	PRC Company Law (《中華人民共和國公司法》), enacted by the NPC on December 29, 1993 and effective on July 1, 1994, as amended, supplemented or otherwise modified from time to time

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“Price Determination Date”	the date, expected to be on or around January 29, 2013 but no later than January 30, 2013, on which the Offer Price is to be fixed by agreement between us and the Joint Bookrunners (on behalf of the Underwriters) for the purposes of the Global Offering
“QIB”	“qualified institutional buyer” within the meaning of Rule 144A
“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Reorganization”	the reorganization arrangements we have undergone in preparation for the listing of Shares on the Stock Exchange which are more particularly described in the sections entitled “History, Reorganization and Corporate Structure” in this prospectus and “Statutory and General Information—Further information about our Company and our Subsidiaries—Corporate reorganization” in Appendix VI to this prospectus
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	PRC State Administration of Foreign Exchange (中華人民共和國國家外匯管理局)
“SAIC”	PRC State Administration for Industry and Commerce (中華人民共和國國家工商行政管理總局)
“SAT”	PRC State Administration of Taxation (中華人民共和國國家稅務總局)
“Selling Shareholder”	Easy Star
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share Option Scheme”	the share option scheme our Company conditionally adopted on January 18, 2013, the principal terms of which are summarized in the section entitled “Statutory and General Information—Other Information—Share Option Scheme” in Appendix VI to this prospectus
“Shareholders”	holders of our Shares
“Shares”	ordinary shares in our share capital with a nominal value of HK\$0.10 each
“Stabilizing Manager”	HSBC
“State Council”	PRC State Council (中華人民共和國國務院)

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“Stock Borrowing Agreement”	a stock borrowing agreement expected to be entered into on or about January 29, 2013 between the Stabilizing Manager and Easy Star
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“The Pan Family Trust”	The Pan Family Trust, a discretionary family trust established by Mr. Marcus Pan, the beneficiaries of which are family members of Mr. Marcus Pan
“Track Record Period”	the period comprising the three years ended September 30, 2012
“Triplerich”	Triplerich Associates Limited, a company incorporated in BVI with limited liability on December 6, 2004, which is wholly owned by PanAsia Enterprises (BVI) and a wholly owned subsidiary of our Company
“Underwriters”	the Hong Kong Underwriters and the International Underwriters
“Underwriting Agreements”	the Hong Kong Underwriting Agreement and the International Underwriting Agreement
“United States” or “U.S.”	the United States of America, its territories and possessions, and all areas subject to its jurisdiction
“U.S. dollar(s)” or “US\$”	United States dollars, the lawful currency of the United States
“U.S. Exchange Act”	the U.S. Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder
“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“VAT”	value-added tax
“White Form eIPO”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of www.eipo.com.hk
“White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited
“Win International”	Win International Limited (永安國際有限公司), a company incorporated in Hong Kong with limited liability on November 26, 2003, which is a wholly owned subsidiary of our Company and owned as to 99.99% by PanAsia Enterprises (BVI) and 0.01% by Mr. Marcus Pan on trust for PanAsia Enterprises (BVI)

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“Zengcheng Aluminum Alloys”

廣東省增城市鋁合金型材廠 (Guangdong Province Zengcheng Aluminum Alloys Materials Factory) (formerly known as 廣州市荔城鋁合金型材廠 (Guangzhou Licheng Aluminum Alloys Materials Factory)), an enterprise established in the PRC on March 4, 1992, the business license of which has been cancelled since 2003

If there is any inconsistency between the official Chinese names of the PRC laws or regulations, PRC government authorities or PRC entities mentioned in this prospectus and their English translations, the Chinese version shall prevail. The English translations of official Chinese names are for identification purposes only.