

A. Further Information About our Company and our Subsidiaries**1. Incorporation**

Our Company was incorporated in the Cayman Islands under the Cayman Islands Companies Law as an exempted company with limited liability on October 7, 2005. We have established a place of business in Hong Kong at 1802A, Tower 5, China Hong Kong City, 33 Canton Road, Tsimshatsui, Kowloon, Hong Kong and it was registered with the Companies Registry in Hong Kong as a non-Hong Kong company under Part XI of the Companies Ordinance on December 20, 2005. Mr. Marcus Pan, who resides at 25A, Nam Tien Mansion, Taikoo Shing, Hong Kong, has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong.

As our Company was incorporated in the Cayman Islands, it operates subject to the Cayman Islands Companies Law and to its constitution comprising the Memorandum and the Articles of Association. A summary of certain provisions of its constitution and relevant aspects of the Cayman Islands Companies Law is set out in Appendix IV to this prospectus.

2. Change in share capital

Our authorized share capital as of the date of our incorporation was HK\$380,000 divided into 3,800,000 Shares of HK\$0.10 each.

Pursuant to the resolutions in writing of the shareholders of our Company passed on January 18, 2013 below, the authorized share capital of our Company was increased from HK\$380,000 divided into 3,800,000 Shares of HK\$0.10 each to HK\$240,000,000 by the creation of an additional 23,996,200,000 Shares.

Immediately following completion of the Global Offering and the Capitalization Issue but not taking into account any Shares which may be allotted and issued pursuant to the exercise of any options which may be granted under the Share Option Scheme, the issued share capital of our Company will be HK\$120,000,000 divided into 1,200,000,000 Shares, all fully paid or credited as fully paid, and 1,200,000,000 Shares will remain unissued.

Save for aforesaid and as mentioned in the paragraph headed “Resolutions in writing of the shareholders of our Company passed on January 18, 2013” below, there has been no alteration in the share capital of our Company since its incorporation.

3. Resolutions in writing of the shareholders of our Company passed on January 18, 2013

Pursuant to the written resolutions passed by the shareholders of our Company on January 18, 2013:

- (a) we approved and adopted the Articles of Association with effect from the Listing Date and approved and adopted the Memorandum with immediate effect;
- (b) the authorized share capital of our Company was increased from HK\$380,000 divided into 3,800,000 Shares of HK\$0.10 each to HK\$240,000,000 by the creation of an additional 23,996,200,000 Shares;
- (c) conditional on (i) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Shares in issue, Shares to be issued pursuant to the Capitalization Issue and the Shares to be issued as mentioned in this prospectus (including any Shares which may be issued pursuant to the exercise of the options granted under the Share Option Scheme); (ii) the entering into of the agreement on the Offer Price between the Joint Bookrunners and our Company on the Price Determination Date; and (iii) the obligations of

the Underwriter under the Underwriting Agreements becoming unconditional and not being terminated in accordance with the terms therein or otherwise, in each case on or before such dates as may be specified in the Underwriting Agreements:

- (i) the Global Offering was approved and the Directors were authorized to allot and issue the new Shares pursuant to the Global Offering;
 - (ii) the Over-allotment Option was approved and the Directors were authorized to effect the same and to allot and issue the Over-allotment Shares upon the exercise of the Over-allotment Option;
 - (iii) the rules of the Share Option Scheme, the principal terms of which are set out in the sub-section headed “—D. Other Information—1. Share Option Scheme” in this Appendix, were approved and adopted, and our Directors were authorized to grant options to subscribe for Shares thereunder and to allot, issue and deal with Shares pursuant to the exercise of options granted under the Share Option Scheme;
 - (iv) conditional on the share premium account of our Company being credited as a result of the issue of the Offer Shares by our Company pursuant to the Global Offering, our Directors were authorized to capitalize an amount of HK\$89,900,000 standing to the credit of the share premium account of our Company by applying such sum in paying up in full at par 899,000,000 Shares, such Shares to be allotted and issued to our shareholders whose names appeared on the register of members of our Company at the close of business on the date the Capitalization Issue was approved by the shareholders on a pro rata basis.
- (d) a general unconditional mandate was given to the Directors to allot, issue and deal with (including the power to make an offer or agreement, or grant securities which would or might require Shares to be allotted and issued), otherwise than pursuant to a rights issue or pursuant to any scrip dividend schemes or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles or pursuant to the grant of options under the Share Option Scheme or other similar arrangement or pursuant to a specific authority granted by the shareholders of our Company in general meeting, unissued Shares with a total nominal value not exceeding 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering and Capitalization Issue (but taking no account of any Shares which may be issued pursuant to the exercise of the options granted under the Share Option Scheme), such mandate to remain in effect until the conclusion of the next annual general meeting of our Company, or the expiration of the period within which the next annual general meeting of our Company is required by the Articles or any applicable laws to be held, or until revoked or varied by an ordinary resolution of the shareholders in general meeting, whichever occurs first;
- (e) a general unconditional mandate was given to the Directors authorizing them to exercise all powers of our Company to repurchase on the Stock Exchange or on any other approved stock exchange on which the securities of our Company may be listed and which is recognized by the SFC and the Stock Exchange for this purpose, such number of Shares as will represent up to 10% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering and the Capitalization Issue (but taking no account of any Shares which may be issued pursuant to the exercise of the options granted under the Share Option Scheme), such mandate to remain in effect until the conclusion of the next annual general meeting of our Company, or the expiration of the period within which the next annual general meeting of our Company is required by the

Articles or any applicable laws to be held, or until revoked or varied by an ordinary resolution of the shareholders in general meeting, whichever occurs first; and

- (f) the general unconditional mandate mentioned in paragraph (d) above was extended by the addition to the aggregate nominal value of the share capital of our Company which may be allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to such general mandate of an amount representing the aggregate nominal value of the share capital of our Company repurchased by our Company pursuant to the mandate to repurchase Shares referred to in paragraph (e) above.

4. Corporate reorganization

The Companies comprising our Group underwent a Reorganization in preparation for the listing of our Shares on the Stock Exchange. For information relating to the Reorganization, please refer to the section entitled “History, Reorganization and Corporate Structure” in this prospectus.

5. Changes in share capital of subsidiaries

Certain information on our subsidiaries is contained in the Accountant’s Report in Appendix I to this prospectus. The following sets out the changes to the share capital made by the subsidiaries of our Company during the two years preceding the date of this prospectus:

<u>Name of subsidiary</u>	<u>Date of change</u>	<u>Capital before increase/decrease</u>	<u>Capital after increase/decrease</u>
PanAsia Aluminum (China)	March 20, 2012	US\$16,889,000	US\$21,889,000
Guangzhou OPLV	January 6, 2012	US\$8,000,000	US\$13,000,000
OPAL Macao	July 21, 2011	MOP\$100,000	MOP\$1,000,000

Save as set out above, there has been no alteration in the share capital of any of our subsidiaries within the two years immediately preceding the date of this prospectus.

6. Repurchase of our Shares

(a) Provisions of the Listing Rules

The Listing Rules permit companies whose primary listing is on the Main Board of Stock Exchange to repurchase their securities on the Stock Exchange subject to certain restrictions, the most important of which are summarized below:

(i) Shareholders’ approval

All proposed repurchases of securities on the Stock Exchange by a company with a primary listing on the Stock Exchange must be approved in advance by an ordinary resolution of its shareholders, either by way of general mandate or by specific approval of a particular transaction.

(Note: Pursuant to resolution passed by the shareholders of our Company on January 18, 2013, a general unconditional mandate (the “Buyback Mandate”) was granted to the Directors authorizing the repurchase by our Company on the Stock Exchange, or on any other stock exchange on which the securities of our Company may be listed and which is recognized by the SFC and the Stock Exchange for this purpose, of Shares with an aggregate nominal value not exceeding 10% of the aggregate nominal amount of the share capital of our Company in issue and to be issued as mentioned herein, at any time until the conclusion of the next annual general meeting of our Company, the expiration of the period within which the next annual general meeting of our Company is required by an applicable law or the Articles to be held or when such mandate is revoked or varied by an ordinary resolution of the shareholders of our Company in general meeting, whichever is the earliest.)

(ii) Source of funds

Repurchases must be funded out of funds legally available for the purpose in accordance with the Articles and the laws of the Cayman Islands. A listed company may not repurchase its own securities on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange from time to time.

(b) Reasons for repurchases

Our Directors believe that it is in the best interests of our Company and its shareholders for our Directors to have a general authority from shareholders to enable our Company to repurchase Shares in the market. Repurchases of Shares will only be made when our Directors believe that such repurchases will benefit our Company and its members. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value of our Company and its assets and/or its earnings per Share.

(c) Funding of repurchases

In repurchasing securities, our Company may only apply funds legally available for such purpose in accordance with the Articles and the applicable laws of the Cayman Islands.

It is presently proposed that any repurchase of Shares will be made out of the profits of our Company or out of share premium or the proceeds of a fresh issue of shares made for the purpose of the purchase or, subject to the Cayman Islands Companies Law, out of capital and, in the case of any premium payable on the purchase, out of the profits of our Company or from sums standing to the credit of the share premium account of our Company or, subject to the Cayman Islands Companies Law, out of capital.

Our Directors do not propose to exercise the Buyback Mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements of our Company or its gearing levels which, in the opinion of our Directors, are from time to time appropriate for our Company.

(d) Share capital

Exercise in full of the Buyback Mandate, on the basis of 1,200,000,000 Shares in issue immediately after the listing of the Shares (but taking no account of Shares which may be issued pursuant to the exercise of the options granted under the Share Option Scheme), could accordingly result in up to 120,000,000 Shares being repurchased by our Company during the period until:

- (i) the conclusion of the next annual general meeting of our Company;
- (ii) the expiration of the period within which the next annual general meeting of our Company is required by any applicable law or the Articles to be held; or
- (iii) the date on which the Buyback Mandate is revoked or varied by an ordinary resolution of the shareholders in general meeting, whichever occurs first.

(e) General

None of our Directors or, to the best of their knowledge, having made all reasonable enquiries, any of their respective associates (as defined in the Listing Rules), has any present intention to sell any Shares to us or our subsidiaries.

Our Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Buyback Mandate in accordance with the Listing Rules and the applicable laws of the Cayman Islands.

No connected person (as defined in the Listing Rules) has notified us that he/she or it has a present intention to sell Shares to us, or has undertaken not to do so, if the Buyback Mandate is exercised.

If as a result of a securities repurchase pursuant to the Buyback Mandate, a shareholder's proportionate interest in the voting rights of our Company increases, such increase will be treated as an acquisition for the purpose of the Hong Kong Code on Takeovers and Mergers (the "Code"). Accordingly, a shareholder, or a group of shareholders acting in concert, depending on the level of increase of the shareholders' interest, could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Code as a result of any such increase. Our Directors are not aware of any other consequences which may arise under the Code if the Buyback Mandate is exercised.

If the Buyback Mandate is fully exercised immediately following completion of the Global Offering and the Capitalization Issue but taking no account of any Shares which may be allotted and issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), the total number of Shares which will be repurchased pursuant to the Buyback Mandate shall be 120,000,000 Shares (being 10% of the issued share capital of our Company based on the aforesaid assumptions). The percentage shareholding of our Controlling Shareholders will be increased to approximately 83.3% of the issued share capital of our Company immediately following the full exercise of the Buyback Mandate, which will not trigger an obligation by the Controlling Shareholders to make a mandatory offer in accordance with Rule 26 of the Code.

Any repurchase of Shares which results in the number of Shares held by the public being reduced to less than the prescribed percentage of the Shares then in issue could only be implemented with the approval of the Stock Exchange to waive the Listing Rules requirements regarding the public float under Rule 8.08 of the Listing Rules. Our Directors have no present intention to exercise the Buyback Mandate to such an extent that, in the circumstances, there is insufficient public float as prescribed under the Listing Rules.

B. Information about our Business

1. Summary of material contracts

The following contracts (not being contracts in the ordinary course of business) have been entered into by us or any of our subsidiaries within the two years preceding the date of this prospectus and are or may be material:

- (a) the sale and purchase agreement in relation to the entire issued share capital of PanAsia Enterprises Group Limited ("PanAsia Enterprises (BVI)") dated October 12, 2012 entered into between Easy Star Holdings Limited ("Easy Star") and PanAsialum Holdings Company Limited ("PanAsialum Holdings"), pursuant to which PanAsialum Holdings agreed to purchase the entire issued share capital of PanAsia Enterprises (BVI) from Easy Star at a consideration of HK\$828,316,762;
- (b) the Deed of Non-competition;
- (c) the Deed of Indemnity; and
- (d) the Hong Kong Underwriting Agreement.

2. Intellectual property rights of the Group

(a) Patents

As of the Latest Practicable Date, our Group was the registered proprietor of the following patents which, in the opinion of our Directors, are material to our business:

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
一種設置有步進定位結構的沖壓加工模	ZL201020555709.5	Utility Model	PanAsia Aluminum (China)	PRC	September 30, 2010	September 29, 2020
一種同心鉗銑刀	ZL201020555734.3	Utility Model	PanAsia Aluminum (China)	PRC	September 30, 2010	September 29, 2020
一種鋁合金單軌推拉窗	200720059986.5	Utility Model	Guangzhou OPLV (Note 1)	PRC	November 22, 2007	November 21, 2017
一種單軌推拉門窗導軌室內側部分的密封裝置	200720059985.0	Utility Model	Guangzhou OPLV (Note 1)	PRC	November 22, 2007	November 21, 2017
採用等壓腔原理的推拉窗密封結構	200820043194.3	Utility Model	Guangzhou OPLV (Note 1)	PRC	January 23, 2008	January 22, 2018
一種推拉門帶窗結構	200820200319.9	Utility Model	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
一種平開窗結構	200820046177.5	Utility Model	Guangzhou OPLV (Note 1)	PRC	April 10, 2008	April 9, 2018
採用水循環原理的推拉窗密封結構及推拉窗窗軌	201020246118.X	Utility Model	Guangzhou OPLV (Note 1)	PRC	July 2, 2010	July 1, 2020
型材 (BFMB11001)	201030020747.6	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11002)	201030020769.2	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11003)	201030020768.8	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11004)	201030020767.3	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11005)	201030020766.9	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020

APPENDIX VI
STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFMB11050)	201030020765.4	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11051)	201030020764.X	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11052)	201030020763.5	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11053)	201030020762.0	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11054)	201030020759.9	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11060)	201030020754.6	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11061)	201030020790.2	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11062)	201030020789.X	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11063)	201030020788.5	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFMB11064)	201030020787.0	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFTB08023)	201030020786.6	Design	Guangzhou OPLV (Note 1)	PRC	January 19, 2010	January 18, 2020
型材 (BFPD42021)	201030151039.6	Design	Guangzhou OPLV (Note 1)	PRC	April 22, 2010	April 21, 2020
型材 (BFPD51350)	201030151044.7	Design	Guangzhou OPLV (Note 1)	PRC	April 22, 2010	April 21, 2020
型材 (BFNE10601)	201030151066.3	Design	Guangzhou OPLV (Note 1)	PRC	April 22, 2010	April 21, 2020

APPENDIX VI**STATUTORY AND GENERAL INFORMATION**

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFNE10602)	201030151055.5	Design	Guangzhou OPLV (Note 1)	PRC	April 22, 2010	April 21, 2020
型材 (BFNE10650)	201030151021.6	Design	Guangzhou OPLV (Note 1)	PRC	April 22, 2010	April 21, 2020
型材 (BFNE10651)	201030151014.6	Design	Guangzhou OPLV (Note 1)	PRC	April 22, 2010	April 21, 2020
型材 (BFNE10652)	201030151000.4	Design	Guangzhou OPLV (Note 1)	PRC	April 22, 2010	April 21, 2020
型材 (BFTB80606)	201030187470.6	Design	Guangzhou OPLV (Note 1)	PRC	May 26, 2010	May 25, 2020
型材 (BFTB80601)	201030187515.X	Design	Guangzhou OPLV (Note 1)	PRC	May 26, 2010	May 25, 2020
型材 (BFTB80602)	201030187527.2	Design	Guangzhou OPLV (Note 1)	PRC	May 26, 2010	May 25, 2010
型材 (BFTB80651)	201030187513.0	Design	Guangzhou OPLV (Note 1)	PRC	May 26, 2010	May 25, 2020
型材 (BFTB80652)	201030187514.5	Design	Guangzhou OPLV (Note 1)	PRC	May 26, 2010	May 25, 2020
型材 (BFTB80654)	201030187497.5	Design	Guangzhou OPLV (Note 1)	PRC	May 26, 2010	May 25, 2020
型材 (BFTB80655)	201030187500.3	Design	Guangzhou OPLV (Note 1)	PRC	May 26, 2010	May 25, 2020
型材 (BFNE80146)	201030222575.0	Design	Guangzhou OPLV (Note 1)	PRC	June 30, 2010	June 29, 2020
型材 (BFNE80147)	201030222579.9	Design	Guangzhou OPLV (Note 1)	PRC	June 30, 2010	June 29, 2020
型材 (BFNE80148)	201030222587.3	Design	Guangzhou OPLV (Note 1)	PRC	June 30, 2010	June 29, 2020
型材 (BFNE80149)	201030222588.8	Design	Guangzhou OPLV (Note 1)	PRC	June 30, 2010	June 29, 2020

APPENDIX VI
STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFTB08331)	201030222590.5	Design	Guangzhou OPLV (Note 1)	PRC	June 30, 2010	June 29, 2020
型材 (BFYA02952)	201030222592.4	Design	Guangzhou OPLV (Note 1)	PRC	June 30, 2010	June 29, 2020
型材 (BFTB80608)	201030290636.7	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFTB80613)	201030290646.0	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFTB80622)	201030290650.7	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFTB80660)	201030290657.9	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFTB80661)	201030290676.1	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFTB80662)	201030290610.2	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFTB80663)	201030290563.1	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFTB80664)	201030290597.0	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFTB80665)	201030290606.6	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFNE10609)	201030290546.8	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFNE10654)	201030290548.7	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFNE10655)	201030290549.1	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFNE10656)	201030290514.8	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020

APPENDIX VI
STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFNE10657)	201030290526.0	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFNE10658)	201030290529.4	Design	Guangzhou OPLV (Note 1)	PRC	August 26, 2010	August 25, 2020
型材 (BFNL06007)	201030546763.9	Design	Guangzhou OPLV (Note 1)	PRC	September 30, 2010	September 29, 2020
型材 (BFNL06051)	201030546755.4	Design	Guangzhou OPLV (Note 1)	PRC	September 30, 2010	September 29, 2020
型材 (BFTB80607)	201030546776.6	Design	Guangzhou OPLV (Note 1)	PRC	September 30, 2010	September 29, 2020
型材 (BFNE80263)	201030546779.X	Design	Guangzhou OPLV (Note 1)	PRC	September 30, 2010	September 29, 2020
型材 (BFTB90875)	201030546751.6	Design	Guangzhou OPLV (Note 1)	PRC	September 30, 2010	September 29, 2020
型材 (BFME12001)	201030699184.8	Design	Guangzhou OPLV (Note 1)	PRC	December 28, 2010	December 27, 2020
型材 (BFME12002)	201030699182.9	Design	Guangzhou OPLV (Note 1)	PRC	December 28, 2010	December 27, 2020
型材 (BFME12003)	201030699462.X	Design	Guangzhou OPLV (Note 1)	PRC	December 28, 2010	December 27, 2020
型材 (BFME12004)	201030699459.8	Design	Guangzhou OPLV (Note 1)	PRC	December 28, 2010	December 27, 2020
型材 (BFME12005)	201030696377.8	Design	Guangzhou OPLV (Note 1)	PRC	December 24, 2010	December 23, 2020
型材 (BFME12006)	201030696373.X	Design	Guangzhou OPLV (Note 1)	PRC	December 24, 2010	December 23, 2020
型材 (BFME12007)	201030696386.7	Design	Guangzhou OPLV (Note 1)	PRC	December 24, 2010	December 23, 2020
型材 (BFME12050)	201030699432.9	Design	Guangzhou OPLV (Note 1)	PRC	December 28, 2010	December 27, 2020

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFME12051)	201030699458.3	Design	Guangzhou OPLV (Note 1)	PRC	December 28, 2010	December 27, 2020
型材 (BFME12053)	201030699461.5	Design	Guangzhou OPLV (Note 1)	PRC	December 28, 2010	December 27, 2020
型材 (BFME12054)	201030699435.2	Design	Guangzhou OPLV (Note 1)	PRC	December 28, 2010	December 27, 2020
型材 (BFML10156)	201030699457.9	Design	Guangzhou OPLV (Note 1)	PRC	December 28, 2010	December 27, 2020
型材 (BFTB80603)	201130014190.X	Design	Guangzhou OPLV (Note 1)	PRC	January 25, 2011	January 24, 2021
型材 (BFTB80604)	201130014212.2	Design	Guangzhou OPLV (Note 1)	PRC	January 25, 2011	January 24, 2021
型材 (BFTB80690)	201130014223.0	Design	Guangzhou OPLV (Note 1)	PRC	January 25, 2011	January 24, 2021
型材 (BFTB80691)	201130014225.X	Design	Guangzhou OPLV (Note 1)	PRC	January 25, 2011	January 24, 2021
型材 (BFTB80692)	201130014224.5	Design	Guangzhou OPLV	PRC	January 25, 2011	January 24, 2021
型材 (BFTB80693)	201130014226.4	Design	Guangzhou OPLV (Note 1)	PRC	January 25, 2011	January 24, 2021
型材 (BFTA08336)	201130054661.X	Design	Guangzhou OPLV (Note 1)	PRC	March 24, 2011	March 23, 2021
型材 (BFTB80623)	201130054650.1	Design	Guangzhou OPLV (Note 1)	PRC	March 24, 2011	March 23, 2021
型材 (BFTB80624)	201130054646.5	Design	Guangzhou OPLV (Note 1)	PRC	March 24, 2011	March 23, 2021
型材 (BFPB48005)	201130180323.0	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFPB48011)	201130180329.8	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFPD04551)	201130180322.6	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFPD48011)	201130180326.4	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFPD48012)	201130180327.9	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFPE61013)	201130180299.0	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFTA08345)	201130180307.1	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFTD90143)	201130180310.3	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFPE61001)	201130180298.6	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFPE61003)	201130180296.7	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFPE61050)	201130180305.2	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
BFML10024	200730318686.X	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017
BFML10021	200730318687.4	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017
BFML10039	200730318689.3	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017
BFML10026	200730318694.4	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017
BFML10017	200730318695.9	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017
BFML10016	200730318696.3	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017

APPENDIX VI**STATUTORY AND GENERAL INFORMATION**

<u>Patent</u>	<u>Patent No.</u>	<u>Type</u>	<u>Name of Registered Proprietor</u>	<u>Place of Registration</u>	<u>Date of Application</u>	<u>Expiry Date</u>
BFML10015	200730318697.8	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017
BFML10014	200730318698.2	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017
BFML10011	200730318700.6	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017
BFML10012	200730318699.7	Design	Guangzhou OPLV (Note 1)	PRC	November 16, 2007	November 15, 2017
BFTB08011	200730332184.2	Design	Guangzhou OPLV (Note 1)	PRC	December 4, 2007	December 3, 2017
BFTB08012	200730332183.8	Design	Guangzhou OPLV (Note 1)	PRC	December 4, 2007	December 3, 2017
BFTB08014	200730332182.3	Design	Guangzhou OPLV (Note 1)	PRC	December 4, 2007	December 3, 2017
BFTB08015	200730332181.9	Design	Guangzhou OPLV (Note 1)	PRC	December 4, 2007	December 3, 2017
BFTB08025	200730332169.8	Design	Guangzhou OPLV (Note 1)	PRC	December 4, 2007	December 3, 2017
BFML10044	200830040510.7	Design	Guangzhou OPLV (Note 1)	PRC	January 22, 2008	January 21, 2018
BFML09002	200830040509.4	Design	Guangzhou OPLV (Note 1)	PRC	January 22, 2008	January 21, 2018
BFTB08046	200830041426.7	Design	Guangzhou OPLV (Note 1)	PRC	February 3, 2008	February 2, 2018
BFTB08061	200830041424.8	Design	Guangzhou OPLV (Note 1)	PRC	February 3, 2008	February 2, 2018
BFTB08086	200830041427.1	Design	Guangzhou OPLV (Note 1)	PRC	February 3, 2008	February 2, 2018

APPENDIX VI**STATUTORY AND GENERAL INFORMATION**

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFTD08202)	200830045753.X	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFTD08212)	200830045761.4	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFTD08214)	200830046380.8	Design	Guangzhou OPLV (Note 1)	PRC	April 16, 2008	April 15, 2018
型材 (BFTD08234)	200830045759.7	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFTD08254)	200830045754.4	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFTD08215)	200830045741.7	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFTD08235)	200830045756.3	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFTD08227)	200830045755.9	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFMD09002)	200830045746.X	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFMD09012)	200830045742.1	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFMD09019)	200830045744.0	Design	Guangzhou OPLV (Note 1)	PRC	April 11, 2008	April 10, 2018
型材 (BFMT10101)	200830048949.4	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10102)	200830048948.X	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10103)	200830048947.5	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10107)	200830048946.0	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018

APPENDIX VI**STATUTORY AND GENERAL INFORMATION**

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFMT10108)	200830048945.6	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10150)	200830048944.1	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10154)	200830048943.7	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10155)	200830048942.2	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10105)	200830048941.8	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10106)	200830048940.3	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10152)	200830048939.0	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10153)	200830048938.6	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFMT10104)	200830048937.1	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFPD05701)	200830048936.7	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFPD05702)	200830048935.2	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFPD05703)	200830048934.8	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFPD05801)	200830048932.9	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFPD05802)	200830048931.4	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018
型材 (BFPD05803)	200830048930.X	Design	Guangzhou OPLV (Note 1)	PRC	May 16, 2008	May 15, 2018

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 BFML10201	200830050446.0	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10202	200830050444.1	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10203	200830050437.1	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10204	200830050435.2	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10205	200830050442.2	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10206	200830050440.3	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10208	200830050443.7	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10207	200830050445.6	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10251	200830050438.6	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10252	200830050459.8	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10209	200830050458.3	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10255	200830050456.4	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10254	200830050454.5	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10253	200830050453.0	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFML10250	200830050452.6	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 BFNE80101	200830050450.7	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFNE80102	200830050449.4	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFNE80150	200830050448.X	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFNE80151	200830050447.5	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFNE80152	200830050436.7	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFNE80154	200830050441.8	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFNE80156	200830050439.0	Design	Guangzhou OPLV (Note 1)	PRC	June 6, 2008	June 5, 2018
型材 BFTB08042	200830054316.4	Design	Guangzhou OPLV (Note 1)	PRC	July 22, 2008	July 21, 2018
型材 (BFML10012e)	200830056377.4	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFML10012d)	200830056375.5	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFML10012f)	200830056373.6	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFML10011a)	200830056371.7	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTB08067)	200830056314.9	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTB08057)	200830056372.1	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018

APPENDIX VI
STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFTB08045)	200830056370.2	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTB08035)	200830056360.9	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTB08032)	200830056331.2	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTB08071)	200830056313.4	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTB08032e)	200830056304.5	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTB08042e)	200830056303.0	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFNE80105)	200830056354.3	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFNE80104)	200830056358.1	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFNE80165)	200830056352.4	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFNE80163)	200830056351.X	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFNE80183)	200830056385.9	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFNE80184)	200830056384.4	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTD90105)	200830056338.4	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTD90155)	200830056336.5	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTD90156)	200830056334.6	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018

APPENDIX VI
STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFTD90157)	200830056333.1	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTD90112)	200830056378.9	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTA08030)	200830056376.X	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFTA08031)	200830056374.0	Design	Guangzhou OPLV (Note 1)	PRC	August 15, 2008	August 14, 2018
型材 (BFPD05014)	200830056675.3	Design	Guangzhou OPLV (Note 1)	PRC	August 20, 2008	August 19, 2018
型材 (BFPD05028)	200830056672.X	Design	Guangzhou OPLV (Note 1)	PRC	August 20, 2008	August 19, 2018
型材 (BFPD05062)	200830056671.5	Design	Guangzhou OPLV (Note 1)	PRC	August 20, 2008	August 19, 2018
型材 (BFPD05054)	200830056670.0	Design	Guangzhou OPLV (Note 1)	PRC	August 20, 2008	August 19, 2018
型材 (BFPD05512)	200830056668.3	Design	Guangzhou OPLV (Note 1)	PRC	August 20, 2008	August 19, 2018
型材 (BFPD05514)	200830056666.4	Design	Guangzhou OPLV (Note 1)	PRC	August 20, 2008	August 19, 2018
型材 (BFPD05534)	200830056664.5	Design	Guangzhou OPLV (Note 1)	PRC	August 20, 2008	August 19, 2018
型材 (BFPD05518)	200830056661.1	Design	Guangzhou OPLV (Note 1)	PRC	August 20, 2008	August 19, 2018
型材 (BFTD08301)	200830191833.6	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
型材 (BFTD08302)	200830191828.5	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
型材 (BFTD08351)	200830191827.0	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFTD08352)	200830191826.6	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
型材 (BFTD08366)	200830191824.7	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
型材 (BFTD08368)	200830191822.8	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
型材 (BFTD08355)	200830191854.8	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
型材 (BFTD08308)	200830191853.3	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
型材 (BFTD08362)	200830191852.9	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
型材 (BFTD08361)	200830191850.X	Design	Guangzhou OPLV (Note 1)	PRC	September 9, 2008	September 8, 2018
型材 (BFNE80107)	200830218290.2	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFNE80110)	200830218284.7	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFNE80111)	200830218283.2	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFNE80115)	200830218282.8	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFNE80116)	200830218280.9	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFNE80118)	200830218277.7	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFNE80120)	200830218276.2	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFNE80123)	200830218255.0	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFNE80124)	200830218253.1	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFNE80125)	200830218250.8	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFNE80126)	200830218251.2	Design	Guangzhou OPLV (Note 1)	PRC	November 11, 2008	November 10, 2018
型材 (BFUB30101)	200830219074.X	Design	Guangzhou OPLV (Note 1)	PRC	November 19, 2008	November 18, 2018
型材 (BFUB30150)	200830219072.0	Design	Guangzhou OPLV (Note 1)	PRC	November 19, 2008	November 18, 2018
型材 (BFUB30151)	200830219071.6	Design	Guangzhou OPLV (Note 1)	PRC	November 19, 2008	November 18, 2018
型材 (BFUB30152)	200830219069.9	Design	Guangzhou OPLV (Note 1)	PRC	November 19, 2008	November 18, 2018
型材 (BFUB30153)	200830219067.X	Design	Guangzhou OPLV (Note 1)	PRC	November 19, 2008	November 18, 2018
型材 (BFNL6003)	200830219664.2	Design	Guangzhou OPLV (Note 1)	PRC	November 24, 2008	November 23, 2018
型材 (BFNL6004)	200830219663.8	Design	Guangzhou OPLV (Note 1)	PRC	November 24, 2008	November 23, 2018
型材 (BFNL6005)	200830219662.3	Design	Guangzhou OPLV (Note 1)	PRC	November 24, 2008	November 23, 2018
型材 (BFNL6050)	200830219661.9	Design	Guangzhou OPLV (Note 1)	PRC	November 24, 2008	November 23, 2018
型材 (BFNE80175)	200830220242.7	Design	Guangzhou OPLV (Note 1)	PRC	November 27, 2008	November 26, 2018
型材 (BFNE80176)	200830220241.2	Design	Guangzhou OPLV (Note 1)	PRC	November 27, 2008	November 26, 2018

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFNE80177)	200830220240.8	Design	Guangzhou OPLV (Note 1)	PRC	November 27, 2008	November 26, 2018
型材 (BFNE80178)	200830220239.5	Design	Guangzhou OPLV (Note 1)	PRC	November 27, 2008	November 26, 2018
型材 (BFNE80179)	200830222280.6	Design	Guangzhou OPLV (Note 1)	PRC	December 15, 2008	December 14, 2018
型材 (BFNE80180)	200830222279.3	Design	Guangzhou OPLV (Note 1)	PRC	December 15, 2008	December 14, 2018
型材 (BFNE80181)	200830222199.8	Design	Guangzhou OPLV (Note 1)	PRC	December 15, 2008	December 14, 2018
型材 (BFNE80182)	200830222198.3	Design	Guangzhou OPLV (Note 1)	PRC	December 15, 2008	December 14, 2018
型材 (BFNE80186)	200830222197.9	Design	Guangzhou OPLV (Note 1)	PRC	December 15, 2008	December 14, 2018
型材 (BFNE80187)	200830222196.4	Design	Guangzhou OPLV (Note 1)	PRC	December 15, 2008	December 14, 2018
型材 (BFNL70101)	200830223414.6	Design	Guangzhou OPLV (Note 1)	PRC	December 26, 2008	December 25, 2018
型材 (BFNL70102)	200830223413.1	Design	Guangzhou OPLV (Note 1)	PRC	December 26, 2008	December 25, 2018
型材 (BFNL70150)	200830223412.7	Design	Guangzhou OPLV (Note 1)	PRC	December 26, 2008	December 25, 2018
型材 (BFNL70151)	200830223410.8	Design	Guangzhou OPLV (Note 1)	PRC	December 26, 2008	December 25, 2018
型材 (BFNL70152)	200830223411.2	Design	Guangzhou OPLV (Note 1)	PRC	December 26, 2008	December 25, 2018
型材 (BFML14001)	200930066815.X	Design	Guangzhou OPLV (Note 1)	PRC	January 9, 2009	January 8, 2019
型材 (BFML14002)	200930066814.5	Design	Guangzhou OPLV (Note 1)	PRC	January 9, 2009	January 8, 2019

APPENDIX VI
STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFML14003)	200930066813.0	Design	Guangzhou OPLV (Note 1)	PRC	January 9, 2009	January 8, 2019
型材 (BFML14004)	200930066812.6	Design	Guangzhou OPLV (Note 1)	PRC	January 9, 2009	January 8, 2019
型材 (BFML14050)	200930066811.1	Design	Guangzhou OPLV (Note 1)	PRC	January 9, 2009	January 8, 2019
型材 (BFNE90108)	200930071382.7	Design	Guangzhou OPLV (Note 1)	PRC	March 25, 2009	March 24, 2019
型材 (BFNE90109)	200930071381.2	Design	Guangzhou OPLV (Note 1)	PRC	March 25, 2009	March 24, 2019
型材 (BFTA08048)	200930076969.7	Design	Guangzhou OPLV (Note 1)	PRC	May 15, 2009	May 14, 2019
型材 (BFPD51018)	200930076967.8	Design	Guangzhou OPLV (Note 1)	PRC	May 15, 2009	May 14, 2019
型材 (BFNE80195)	200930076965.9	Design	Guangzhou OPLV (Note 1)	PRC	May 15, 2009	May 14, 2019
型材 (BFNE80194)	200930076964.4	Design	Guangzhou OPLV (Note 1)	PRC	May 15, 2009	May 14, 2019
型材 (BFNE80159)	200930076963.X	Design	Guangzhou OPLV (Note 1)	PRC	May 15, 2009	May 14, 2019
型材 (BFNE80130)	200930076962.5	Design	Guangzhou OPLV (Note 1)	PRC	May 15, 2009	May 14, 2019
型材 (BFNE80129)	200930076961.0	Design	Guangzhou OPLV (Note 1)	PRC	May 15, 2009	May 14, 2019
型材 (BFNE80128)	200930076960.6	Design	Guangzhou OPLV (Note 1)	PRC	May 15, 2009	May 14, 2019
型材 (BFDR04653)	200930076933.9	Design	Guangzhou OPLV (Note 1)	PRC	May 15, 2009	May 14, 2019
型材 (BFNE80198)	200930083545.3	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019

APPENDIX VI
STATUTORY AND GENERAL INFORMATION

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFNE80250)	200930083544.9	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019
型材 (BFPD51301)	200930083543.4	Design	Guangzhou OPLV	PRC	July 24, 2009	July 23, 2019
型材 (BFPD81001)	200930083542.X	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019
型材 (BFPD81002)	200930083541.5	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019
型材 (BFPD81003)	200930083540.0	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019
型材 (BFPD81004)	200930083539.8	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019
型材 (BFPD81005)	200930083538.3	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019
型材 (BFPD81050)	200930083537.9	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019
型材 (BFTA08327)	200930083536.4	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019
型材 (BFTA08328)	200930083535.X	Design	Guangzhou OPLV (Note 1)	PRC	July 24, 2009	July 23, 2019
型材 (BFPB81051)	200930085621.4	Design	Guangzhou OPLV (Note 1)	PRC	August 14, 2009	August 13, 2019
型材 (BFTB090801)	200930340992.2	Design	Guangzhou OPLV (Note 1)	PRC	November 26, 2009	November 25, 2019
型材 (BFTB090802)	200930340991.8	Design	Guangzhou OPLV (Note 1)	PRC	November 26, 2009	November 25, 2019
型材 (BFTB090803)	200930340990.3	Design	Guangzhou OPLV (Note 1)	PRC	November 26, 2009	November 25, 2019
型材 (BFTB090804)	200930340989.0	Design	Guangzhou OPLV (Note 1)	PRC	November 26, 2009	November 25, 2019

APPENDIX VI**STATUTORY AND GENERAL INFORMATION**

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
型材 (BFTB090813)	200930340987.1	Design	Guangzhou OPLV (Note 1)	PRC	November 26, 2009	November 25, 2019
型材 (BFTB90130)	200930341261.X	Design	Guangzhou OPLV (Note 1)	PRC	November 30, 2009	November 29, 2019
型材 (BFTB90158)	200930341366.5	Design	Guangzhou OPLV (Note 1)	PRC	November 30, 2009	November 29, 2019
型材 (BFTB80694)	201130014221.1	Design	Guangzhou OPLV (Note 1)	PRC	January 25, 2011	January 24, 2021
型材 (BFPD48050)	201130180331.5	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021
型材 (BFPE61002)	201130180303.3	Design	Guangzhou OPLV (Note 1)	PRC	June 20, 2011	June 19, 2021










Note 1: This patent registration is being transferred from Ms. Kuang Shunyou to Guangzhou OPLV.

As of the Latest Practicable Date, our Group had applied for the registration of the following patents which, in the opinion of our Directors, are material to our business:

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Application	Date of Application
型材 (BFNE80238)	201130463877.1	Design	Guangzhou OPLV	PRC	December 8, 2011
型材 (BFNE80206)	201130463870.X	Design	Guangzhou OPLV	PRC	December 8, 2011
型材 (BFPD05711)	201230590655.0	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFPD05713)	201230591301.8	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFPD05750)	201230590736.0	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFTB08341)	201230590656.5	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFTB08342)	201230590627.9	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFTB08344)	201230590628.3	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFTB08346)	201230590645.7	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFTB08347)	201230590595.2	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFTB08348)	201230590657.X	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFTB08357)	201230590840.X	Design	Guangzhou OPLV	PRC	April 30, 2012
型材 (BFNE80207)	201230601614.7	Design	Guangzhou OPLV	PRC	August 5, 2012
型材 (BFNE80264)	201230601628.9	Design	Guangzhou OPLV	PRC	August 5, 2012
型材 (BFNE80265)	201230601634.4	Design	Guangzhou OPLV	PRC	August 5, 2012
型材 (BFNE80266)	201230601622.1	Design	Guangzhou OPLV	PRC	August 5, 2012
型材 (BFNE80267)	201230601605.8	Design	Guangzhou OPLV	PRC	August 5, 2012

(b) Trademarks

As of the Latest Practicable Date, our Group was the registered proprietor of the following trademarks which, in the opinion of our Directors, are material to our business:

Trademark	Registration No.	Class	Name of Registered Proprietor	Place of Registration	Date of Registration	Expiry Date
	300540369	6, 11, 35, 40, 42	Triplerich	Hong Kong	December 2, 2005	December 1, 2015
	300540332	6, 11, 35, 40, 42	Triplerich	Hong Kong	December 2, 2005	December 1, 2015
PanAsia Aluminium	300540387	6, 11, 35, 40, 42	Triplerich	Hong Kong	December 2, 2005	December 1, 2015
PanAsia Enterprises Group Limited	300540378	6, 11, 35, 40, 42	Triplerich	Hong Kong	December 2, 2005	December 1, 2015
	301070559	6, 20, 37	Triplerich	Hong Kong	March 12, 2008	March 11, 2018
	301070568	6, 20, 37	Triplerich	Hong Kong	March 12, 2008	March 11, 2018
	301070522	6, 20, 37	Triplerich	Hong Kong	March 12, 2008	March 11, 2018
	301070540	6, 20, 37	Triplerich	Hong Kong	March 12, 2008	March 11, 2018
澳普利发	301070577	6, 20, 37	Triplerich	Hong Kong	March 12, 2008	March 11, 2018
^a AU&Y 澳阳 ^a AU&Y 澳陽	301202589	6, 11, 35, 40, 42	Triplerich	Hong Kong	September 17, 2008	September 16, 2018
^h 澳 阳 Ao Yang ^h 澳 陽 Ao Yang	301109763	6, 11, 35, 40, 42	Triplerich	Hong Kong	May 6, 2008	May 5, 2018
	301202606	6, 11, 35, 40, 42	Triplerich	Hong Kong	September 17, 2008	September 16, 2018
	1089646	6, 11, 35, 40, 42	Triplerich	Australia	August 21, 2006	December 7, 2015
	1089643	6, 11, 35, 40, 42	Triplerich	Australia	August 21, 2006	December 7, 2015

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Trademark	Registration No.	Class	Name of Registered Proprietor	Place of Registration	Date of Registration	Expiry Date
	1228123	6, 20, 37	Triplerich	Australia	October 13, 2008	March 2, 2018
	1228131	6, 20, 37	Triplerich	Australia	October 13, 2008	March 2, 2018
	1228136	6, 20, 37	Triplerich	Australia	October 13, 2008	March 2, 2018
	1228133	6, 20, 37	Triplerich	Australia	October 13, 2008	March 2, 2018
澳普利发	1228135	6, 20, 37	Triplerich	Australia	October 13, 2008	March 2, 2018
澳 阳 Ao Yang	1284331	6, 11, 35, 40, 42	Triplerich	Australia	September 21, 2009	February 9, 2019
澳 陽 Ao Yang	1239602	6, 11, 35, 40, 42	Triplerich	Australia	February 9, 2009	May 8, 2018
	1252654	6, 11, 42	Triplerich	Australia	September 15, 2009	July 21, 2018
PANASIA ALUMINIUM	TMA694,049	6, 20, 37	Triplerich	Canada	August 14, 2007	August 13, 2022
	TMA776,926	6, 20, 37	Triplerich	Canada	September 13, 2010	September 12, 2025
澳普利发	TMA766775	—	Triplerich	Canada	May 13, 2010	May 12, 2025
	TMA766784	—	Triplerich	Canada	May 13, 2010	May 12, 2025
	TMA766781	—	Triplerich	Canada	May 13, 2010	May 12, 2025
	TMA766778	—	Triplerich	Canada	May 13, 2010	May 12, 2025
	TMA766783	—	Triplerich	Canada	May 13, 2010	May 12, 2025
	1145189	6	PanAsia Aluminum (China)	PRC	January 21, 2008	January 20, 2018
	4759468	6	PanAsia Aluminum (China)	PRC	May 7, 2008	May 6, 2018

APPENDIX VI










STATUTORY AND GENERAL INFORMATION

Trademark	Registration No.	Class	Name of Registered Proprietor	Place of Registration	Date of Registration	Expiry Date
	5509162	6	PanAsia Aluminum (China)	PRC	June 14, 2009	June 13, 2019
	5622441	6	PanAsia Aluminum (China)	PRC	August 28, 2009	August 27, 2019
澳 阳 Ao Yang	6545857	6	PanAsia Aluminum (China)	PRC	March 28, 2010	March 27, 2020
	6739016	6	PanAsia Aluminum (China)	PRC	May 28, 2010	May 27, 2020
AU&Y	6827665	6	PanAsia Aluminum (China)	PRC	April 21, 2010	April 20, 2020
PANASIA	6887378	6	PanAsia Aluminum (China)	PRC	May 7, 2010	May 6, 2020
PANASIA	6887379	11	PanAsia Aluminum (China)	PRC	July 28, 2010	July 27, 2020
PANASIA	6887380	35	PanAsia Aluminum (China)	PRC	October 7, 2010	October 6, 2020
PANASIA	6887381	42	PanAsia Aluminum (China)	PRC	September 28, 2010	September 27, 2020
PANASIA	6887382	40	PanAsia Aluminum (China)	PRC	May 14, 2010	May 13, 2020
	6899866	40	PanAsia Aluminum (China)	PRC	May 14, 2010	May 13, 2020
	6899867	35	PanAsia Aluminum (China)	PRC	August 21, 2010	August 20, 2020
	6899868	11	PanAsia Aluminum (China)	PRC	January 14, 2011	January 13, 2021
	6899869	6	PanAsia Aluminum (China)	PRC	September 7, 2010	September 6, 2020
AU&Y	6899870	42	PanAsia Aluminum (China)	PRC	September 14, 2010	September 13, 2020

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Trademark	Registration No.	Class	Name of Registered Proprietor	Place of Registration	Date of Registration	Expiry Date
AU&Y	6899871	40	PanAsia Aluminum (China)	PRC	May 14, 2010	May 13, 2020
AU&Y	6899872	35	PanAsia Aluminum (China)	PRC	August 21, 2010	August 20, 2020
AU&Y	6899873	11	PanAsia Aluminum (China)	PRC	July 28, 2010	July 27, 2020
AU&Y	6899874	6	PanAsia Aluminum (China)	PRC	May 14, 2010	May 13, 2020
澳阳	6899875	42	PanAsia Aluminum (China)	PRC	September 14, 2010	September 13, 2020
澳阳	6899876	40	PanAsia Aluminum (China)	PRC	May 14, 2010	May 13, 2020
澳阳	6899877	35	PanAsia Aluminum (China)	PRC	August 7, 2010	August 6, 2020
澳阳	6899878	11	PanAsia Aluminum (China)	PRC	July 28, 2010	July 27, 2020
澳阳	6899879	6	PanAsia Aluminum (China)	PRC	May 14, 2010	May 13, 2020
	6899880	42	PanAsia Aluminum (China)	PRC	December 28, 2010	December 27, 2020
	6899881	40	PanAsia Aluminum (China)	PRC	May 14, 2010	May 13, 2020
	6899882	35	PanAsia Aluminum (China)	PRC	August 7, 2010	August 6, 2020
	6899883	11	PanAsia Aluminum (China)	PRC	July 28, 2010	July 27, 2020
	6899884	6	PanAsia Aluminum (China)	PRC	November 14, 2010	November 13, 2020
	6899895	42	PanAsia Aluminum (China)	PRC	September 14, 2010	September 13, 2020

Trademark	Registration No.	Class	Name of Registered Proprietor	Place of Registration	Date of Registration	Expiry Date
澳普利发	6518657	37	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
OPLV	6518658	37	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
	6518659	37	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
	6518660	37	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
	6518661	37	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
	6518857	20	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
	6518858	20	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
	6518859	20	Guangzhou OPLV	PRC	May 14, 2010	May 13, 2020
OPLV	6518860	20	Guangzhou OPLV	PRC	May 14, 2010	May 13, 2020
澳普利发	6518861	20	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
	6518862	6	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
	6518863	6	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
	6518864	6	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
OPLV	6518865	6	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020
澳普利发	6518866	6	Guangzhou OPLV	PRC	March 28, 2010	March 27, 2020

(d) Domain names

As of the Latest Practicable Date, our Group was the registered proprietor of the following domain names which, in the opinion of our Directors, are material to our business:

<u>Domain Name</u>	<u>Name of Proprietor</u>	<u>Date of Registration</u>	<u>Expiry Date</u>
opalmco.com	PanAsia Aluminium	June 30, 2009	June 30, 2013
paalum.com	PanAsia Aluminium	August 19, 2002	August 19, 2017
palum.com	PanAsia Aluminium	August 19, 2002	August 19, 2019
palum.com.hk	PanAsia Aluminium	September 19, 2007	October 9, 2017
palum.hk	PanAsia Aluminium	September 19, 2007	October 2, 2017
palum.cn	PanAsia Aluminum (China)	September 26, 2007	September 26, 2014
荣阳铝业.cn	PanAsia Aluminum (China)	February 3, 2012	February 3, 2014
荣阳铝业.net	PanAsia Aluminum (China)	February 3, 2012	February 3, 2014
荣阳铝业.中国	PanAsia Aluminum (China)	February 3, 2012	February 3, 2014
荣阳铝业.网络	PanAsia Aluminum (China)	February 3, 2012	February 3, 2014
荣阳铝业.公司	PanAsia Aluminum (China)	February 3, 2012	February 3, 2014
oplv.hk	PanAsia Aluminum (China)	February 2, 2010	February 2, 2014
oplv.com.cn	Guangzhou OPLV	January 5, 2008	January 5, 2016
oplv.net	Guangzhou OPLV	January 5, 2008	January 5, 2016
aopulifa.net	Guangzhou OPLV	May 13, 2010	May 13, 2014
aopulifa.com	Guangzhou OPLV	January 18, 2008	January 18, 2014
aopulifa.cn	Guangzhou OPLV	January 18, 2008	January 18, 2014
aopulifa.com.cn	Guangzhou OPLV	January 18, 2008	January 18, 2014
澳普利发.com	Guangzhou OPLV	January 18, 2008	January 18, 2014
澳普利发.net	Guangzhou OPLV	July 20, 2009	July 20, 2015
澳普利发.中国	Guangzhou OPLV	July 20, 2009	July 20, 2015
荣阳铝业.com	PanAsia Aluminium	December 28, 2000	May 1, 2015

C. Further Information About Directors and Substantial Shareholders**1. Directors**

- (a) Disclosure of interest—interests and short positions of the Directors and the chief executives of our Company in the Shares, underlying Shares and debentures of our Company and its associated corporations

Immediately following completion of the Global Offering and the Capitalization Issue (but taking no account of Shares which may be sold pursuant to the exercise of the Over-allotment Option or any Shares that may be issued pursuant to the exercise of options which may be granted under the Share Option Scheme), the interest or short position of Directors or chief executives of our Company in the Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to Model Code for Securities Transactions by Directors of Listed Companies, once the Shares are listed are as follows.

Interest in our Company

<u>Name of Director</u>	<u>Nature of Interest</u>	<u>Number of Securities</u>	<u>Approximate percentage of shareholding</u>
Mr. Marcus Pan ⁽¹⁾	Settlor of a trust	900,000,000	75%
Ms. Shao ⁽²⁾	Interest of spouse	900,000,000	75%

Notes:

- (1) Mr. Marcus Pan is the settlor of The Pan Family Trust. By virtue of the SFO, Mr. Marcus Pan is deemed to be interested in the Shares held by Easy Star.
- (2) Ms. Shao is the spouse of Mr. Marcus Pan. By virtue of the SFO, Ms. Shao is deemed to be interested in the Shares in which Mr. Marcus Pan is interested.

- (b) Particulars of service contracts

Each of the executive Directors has entered into a service contract with our Company for a term of three years commencing from the Listing Date, which may be terminated by not less than three months' notice in writing served by either party on the other.

- (c) Directors' remuneration

Each of the executive Directors is entitled to a director's fee. Each executive Director shall be paid a remuneration on the basis of twelve months in a year. Approximately HK\$2,248,000 was paid to our Director by our Group as remuneration (including fees, salaries, contributions to pension schemes, housing allowances and other allowances and benefits in kind) for the year ended September 30, 2012. The current annual director's fees and remuneration of the executive Directors for the year ending September 30, 2013 (excluding any discretionary bonuses which may be paid to our executive Directors) are as follows:

<u>Name</u>	<u>Annual Director's Fee</u> <u>(approximate HK\$)</u>
Mr. Marcus Pan	2,280,000
Ms. Shao Lidan	2,600,000
Mr. Leung Chi Wing	5,012,000

Each of our independent non-executive Directors has entered into a letter of appointment with us for a term of one year commencing on January 18, 2013. The appointments are subject to the provisions of retirement and rotation under our Articles of Association. We intend to pay a director's

fee of HK\$200,000, HK\$200,000 and HK\$240,000 per annum to Mr. Wong Yee Shuen Wilson, Mr. Chan Nim Leung Leon and Mr. Tsang Wah Kwong, respectively.

Under the arrangement currently in force, the aggregate remuneration payable by our Group to the Directors for the year ending September 30, 2013 will be approximately HK\$10,532,000.

Further details of the terms of the above service contracts are set out in the paragraph headed “Particulars of service contracts” in the subsection headed “Directors” in this Appendix.

2. Substantial Shareholders

So far as the Directors are aware, immediately following the completion of the Global Offering and the Capitalization Issue (but taking into no account of Shares which may be sold pursuant to the exercise of the Over-allotment Option or any Shares that may be issued pursuant to the exercise of options which may be granted under the Share Option Scheme), the following persons (other than the Directors and chief executives of our Company) will have or be deemed or taken to have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed under the provisions of Division 2 and 3 of Part XV of the SFO:

Name of Shareholder	Capacity	Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company immediately following the completion of the Global Offering and the Capitalization Issue
Easy Star	Beneficial owner	900,000,000(L)	75%
Marina Star ⁽²⁾	Interest in a controlled corporation	900,000,000(L)	75%
HSBC International Trustee ⁽²⁾	Trustee of a trust	900,000,000(L)	75%
Mr. Marcus Pan ^{(2), (3)}	Settlor of a trust	900,000,000(L)	75%
Ms. Shao ⁽⁴⁾	Interest of spouse	900,000,000(L)	75%

Note:

(1) The letter “L” denotes the person’s long position in the Shares.

(2) Easy Star is wholly owned by Marina Star. The entire issued share capital of Marina Star is wholly owned by HSBC International Trustee as the trustee of The Pan Family Trust. The Pan Family Trust is a discretionary family trust established by Mr. Marcus Pan, the beneficiaries of which are family members of Mr. Marcus Pan. Mr. Marcus Pan is the settlor of The Pan Family Trust.

(3) Mr. Marcus Pan is the settlor of The Pan Family Trust. By virtue of the SFO, Mr. Marcus Pan is deemed to be interested in the Shares held by Easy Star.

(4) Ms. Shao is the spouse of Mr. Marcus Pan. By virtue of the SFO, Ms. Shao is deemed to be interested in the Shares in which Mr. Pan is interested.

3. Agency fees or commissions received

Save as disclosed in the section headed “Underwriting—Commission and Expenses” in this prospectus, no commissions, discounts, brokerages or other special terms were granted within the two years preceding the date of this prospectus in connection with the issue or sale of any capital of any member of our Group.

4. Disclaimers

- (a) save as disclosed under the heading “—C. Further Information about Directors and Substantial Shareholders” in this Appendix or the section headed “Substantial Shareholders” of this prospectus, none of our Directors or chief executives of our Company has any interest or short position in the Shares, underlying Shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Stock

Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies once the Shares are listed;

- (b) none of our Directors or experts referred to under the heading “Consents of experts” in this Appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this prospectus been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) save as disclosed in the section headed “Connected Transactions” of the prospectus, none of our Directors is materially interested in any contract or arrangement subsisting at the date of this prospectus which is significant in relation to the business of our Group taken as a whole;
- (d) save as disclosed under the heading “—C. Further Information about Directors and Substantial Shareholders—1. Directors—(b) Particulars of service contracts” in this Appendix, none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (e) taking no account of Shares which may be taken up under the Global Offering and save as disclosed under the heading “—C. Further Information about Directors and Substantial Shareholders” in this Appendix or the section headed “Substantial Shareholders” of this prospectus, none of our Directors knows of any person (not being a Director or chief executive of our Company) who will, immediately following completion of the Global Offering, have an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group;
- (f) none of the experts referred to under the heading “Consents of experts” in this Appendix has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and
- (g) so far as is known to our Directors, none of our Directors, their respective associates (as defined under the Listing Rules) or shareholders of our Company who are interested in more than 5% of the issued share capital of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

D. OTHER INFORMATION

1. Share Option Scheme

The following is a summary of the principal terms of the Share Option Scheme conditionally adopted by the written resolutions of our Shareholders passed on January 18, 2013.

(a) Purpose

The Share Option Scheme is a share incentive scheme prepared in accordance with Chapter 17 of the Listing Rules and is established to recognize and acknowledge the contributions the Eligible Participants (as defined in paragraph (b) below) had or may have made to the Group. The Share Option Scheme will provide the Eligible Participants an opportunity to have a personal stake in our Company with the view to achieving the following objectives:

- (i) motivate the Eligible Participants to optimize their performance efficiency for the benefit of the Group; and

- (ii) attract and retain or otherwise maintain ongoing business relationship with the Eligible Participants whose contributions are or will be beneficial to the long-term growth of the Group.

(b) Who may join

The Board may, at its discretion, offer to grant an option to the following persons (collectively the “Eligible Participants”) to subscribe for such number of new Shares as the Board may determine at an exercise price determined in accordance with paragraph (f) below to:

- (i) any full-time or part-time employees, executives or officers of our Company or any of its subsidiaries;
- (ii) any directors (including independent non-executive directors) of our Company or any of its subsidiaries; and
- (iii) any advisers, consultants, suppliers, customers, agents and such other persons who in the sole opinion of the Board will contribute or have contributed to our Company or any of its subsidiaries.

Upon acceptance of the option, the grantee shall pay HK\$1.00 to our Company by way of consideration for the grant. Any offer to grant an option to subscribe for Shares may be accepted in respect of less than the number of Shares for which it is offered provided that it is accepted in respect of a board lot of dealing in Shares on the Stock Exchange or an integral multiple thereof and such number is clearly stated in the duplicate offer document constituting the acceptance of the option. To the extent that the offer to grant an option is not accepted by any prescribed acceptance date, it shall be deemed to have been irrevocably declined.

(c) Acceptance of an offer of options

An option shall be deemed to have been granted and accepted by the grantee and to have taken effect when the duplicate offer document constituting acceptances of the options duly signed by the grantee, together with a remittance in favor of our Company of HK\$1.00 by way of consideration for the grant thereof, is received by our Company on or before the relevant acceptance date. Such payment shall in no circumstances be refundable. Any offer to grant an option to subscribe for Shares may be accepted in respect of less than the number of Shares for which it is offered provided that it is accepted in respect of a board lot for dealing in Shares on the Stock Exchange or an integral multiple thereof and such number is clearly stated in the duplicate offer document constituting acceptance of the option. To the extent that the offer to grant an option is not accepted by any prescribed acceptance date, it shall be deemed to have been irrevocably declined.

Subject to paragraphs (l), (m), (n), (o) and (p), an option shall be exercised in whole or in part and, other than where it is exercised to the full extent outstanding, shall be exercised in integral multiples of such number of Shares as shall represent one board lot for dealing in Shares on the Stock Exchange for the time being, by the grantee by giving notice in writing to our Company stating that an option is thereby exercised and the number of Shares in respect of which it is exercised. Each such notice must be accompanied by a remittance for the full amount of the Exercise Price for the Shares in respect of which the notice is given. Within 21 days after receipt of the notice and the remittance and, where appropriate, receipt of the certificate by the auditors to our Company or the approved independent financial adviser as the case may be pursuant to paragraph (r), our Company shall allot and issue the relevant number of Shares to the grantee credited as fully paid and issue to the Grantee certificates in respect of the Shares so allotted.

The exercise of any option shall be subject to the Shareholders in general meeting approving any necessary increase in the authorized share capital of our Company.

(d) Maximum number of Shares

The maximum number of Shares in respect of which options may be granted under the Share Option Scheme and under any other share option schemes of our Company must not in aggregate exceed 10% of the total number of Shares in issue immediately following completion of the Global Offering, being 120,000,000 Shares, excluding for this purpose Shares which would have been issuable pursuant to options which have lapsed in accordance with the terms of the Share Option Scheme (or any other share option schemes of our Company). Subject to the issue of a circular by our Company and the approval of the shareholders in general meeting and/or such other requirements prescribed under the Listing Rules from time to time, the Board may:

- (i) renew this limit at any time to 10% of the Shares in issue as of the date of the approval by the shareholders in general meeting; and/or
- (ii) grant options beyond the 10% limit to Eligible Participants specifically identified by the Board. The circular issued by our Company to the shareholders shall contain a generic description of the specified Eligible Participants who may be granted such options, the number and terms of the options to be granted, the purpose of granting options to the specified Eligible Participants with an explanation as to how the options serve such purpose, the information required under Rule 17.02(2)(d) and the disclaimer required under Rule 17.02(4) of the Listing Rules.

Notwithstanding the foregoing and subject to paragraph (r) below, the maximum number of Shares which may be issued upon exercise of all outstanding options granted and yet to be exercised under the Share Option Scheme and any other share option schemes of our Company at any time shall not exceed 30% of the Shares in issue from time to time. No options shall be granted under any schemes of our Company (including the Share Option Scheme) if this will result in the 30% limit being exceeded. The maximum number of Shares in respect of which options may be granted shall be adjusted, in such manner as the auditors of our Company or an approved independent financial adviser shall certify to be appropriate, fair and reasonable in the event of any alteration in the capital structure of our Company in accordance with paragraph (r) below whether by way of consolidation, capitalization issue, rights issue, sub-division or reduction of the share capital of our Company but in no event shall exceed the limit prescribed in this paragraph.

(e) Maximum number of options to any one individual

The total number of Shares issued and which may fall to be issued upon exercise of the options granted under the Share Option Scheme and any other share option schemes of our Company (including both exercised and outstanding options) to each Eligible Participant in any 12-month period up to the date of grant shall not exceed 1% of the Shares in issue as of the date of grant. Any further grant of options in excess of this 1% limit shall be subject to:

- (i) the issue of a circular by our Company containing the identity of the Eligible Participant, the numbers of and terms of the options to be granted (and options previously granted to such participant) the information as required under Rules 17.02(2)(d) and the disclaimer required under 17.02(4) of the Listing Rules; and
- (ii) the approval of the shareholders in general meeting and/or other requirements prescribed under the Listing Rules from time to time with such Eligible Participant and his associates (as defined in the Listing Rules) abstaining from voting. The numbers and terms (including the exercise price) of options to be granted to such participant must be fixed before the shareholders' approval and the date of the Board meeting at which the Board proposes to grant the options to such Eligible Participant shall be taken as the date of grant for the purpose of calculating the subscription price of the Shares. The Board shall forward to such

Eligible Participant an offer document in such form as the Board may from time to time determine (or, alternatively, documents accompanying the offer document which state), among others:

- (aa) the Eligible Participant's name, address and occupation;
- (bb) the date on which an option is offered to an Eligible Participant which must be a date on which the Stock Exchange is open for the business of dealing in securities;
- (cc) the date upon which an offer for an option must be accepted;
- (dd) the date upon which an option is deemed to be granted and accepted in accordance with paragraph (c);
- (ee) the number of Shares in respect of which the option is offered;
- (ff) the subscription price and the manner of payment of such price for the Shares on and in consequence of the exercise of the option;
- (gg) the date of the notice given by the grantee in respect of the exercise of the option; and
- (hh) the method of acceptance of the option which shall, unless the Board otherwise determines, be as set out in paragraph (c).

(f) Price of Shares

Subject to any adjustments made as described in paragraph (r) below, the subscription price of a Share in respect of any particular option granted under the Share Option Scheme shall be such price as the Board in its absolute discretion shall determine, save that such price must be at least the higher of:

- (i) the official closing price of the Shares as stated in the Stock Exchange's daily quotation sheets on the date of grant, which must be a day on which the Stock Exchange is open for the business of dealing in securities;
- (ii) the average of the official closing prices of the Shares as stated in the Stock Exchange's daily quotation sheets for the five business days immediately preceding the date of grant; and
- (iii) the nominal value of a Share.

(g) Granting options to connected persons

Any grant of options to a director, chief executive or substantial shareholder (as defined in the Listing Rules) of our Company or any of their respective associates (as defined in the Listing Rules) is required to be approved by the independent non-executive Directors (excluding any independent non-executive Director who is the grantee of such options). If the Board proposes to grant options to a substantial shareholder or any independent non-executive Director or their respective associates (as defined in the Listing Rules) which will result in the number of Shares issued and to be issued upon exercise of options granted and to be granted (including options exercised, canceled and outstanding) to such person in the 12-month period up to and including the date of such grant:

- (i) representing in aggregate over 0.1% or such other percentage as may be from time to time provided under the Listing Rules of the Shares in issue; and

- (ii) having an aggregate value in excess of HK\$5 million or such other sum as may be from time to time provided under the Listing Rules, based on the official closing price of the Shares at the date of each grant,

such further grant of options will be subject to the issue of a circular by our Company and the approval of the shareholders in general meeting on a poll at which all connected persons (as defined in the Listing Rules) of our Company shall abstain from voting in favor, and/or such other requirements prescribed under the Listing Rules from time to time. Any vote taken at the meeting to approve the grant of such options shall be taken as a poll.

The circular to be issued by our Company to the shareholders pursuant to the above paragraph shall contain the following information:

- (i) the details of the number and terms (including the exercise price) of the options to be granted to each selected Eligible Participant which must be fixed before the shareholders' meeting and the date of Board meeting for proposing such further grant shall be taken as the date of grant for the purpose of calculating the exercise price of such options;
- (ii) a recommendation from the independent non-executive Directors (excluding any independent non-executive Director who is the grantee of the options) to the independent shareholders as to voting;
- (iii) the information required under Rule 17.02(2)(c) and (d) and the disclaimer required under Rule 17.02(4) of the Listing Rules; and
- (iv) the information required under Rule 2.17 of the Listing Rules.

(h) Restrictions on the times of grant of options

A grant of options may not be made after a price sensitive event has occurred or a price sensitive matter has been the subject of a decision until such price sensitive information has been published pursuant to the requirements of the Listing Rules. In particular, no options may be granted during the period commencing one month immediately preceding the earlier of:

- (i) the date of the Board meeting (as such date to first notified to the Stock Exchange in accordance with the Listing Rules) for the approval of our Company's annual results half-year, quarterly or other interim period (whether or not required under the Listing Rules); and
- (ii) the deadline for our Company to publish an announcement of its annual results or half-year, or quarterly or other interim period (whether or not required under the Listing Rules)

and ending on the date of actual publication of the results announcement, and where an option is granted to a Director:

- (iii) no options shall be granted during the period of 60 days immediately preceding the publication date of the annual results or, if shorter, the period from the end of the relevant financial year up to the publication date of the results; and
- (iv) during the period of 30 days immediately preceding the publication date of the quarterly results (if any) and half-year results or, if shorter, the period from the end of the relevant quarterly or half-year period up to the publication date of the results.

(i) Rights are personal to grantee

An option is personal to the grantee and may be exercised or treated as exercised, as the case may be, in whole or in part. No grantee shall in any way sell, transfer, charge, mortgage, encumber or create any interest (legal or beneficial) in favor of any third party over or in relation to any option or

attempt so to do (save that the grantee may nominate a nominee in whose name the Shares issued pursuant to the Share Option Scheme may be registered). Any breach of the foregoing shall entitle our Company to cancel any outstanding options or any part thereof granted to such grantee.

(j) Time of exercise of option and duration of the Share Option Scheme

An option may be exercised in accordance with the terms of the Share Option Scheme at any time after the date upon which the option is deemed to be granted and accepted and prior to the expiry of 10 years from that date. The period during which an option may be exercised will be determined by the Board in its absolute discretion, save that no option may be exercised more than 10 years after it has been granted. No option may be granted more than 10 years after the date of approval of the Share Option Scheme. Subject to earlier termination by our Company in general meeting or by the Board, the Share Option Scheme shall be valid and effective for a period of 10 years from the date of its adoption.

(k) Performance target

A grantee may be required to achieve any performance targets as the Board may then specify in the grant before any options granted under the Share Option Scheme can be exercised.

(l) Rights on ceasing employment or death

If the grantee of an option ceases to be an employee of our Company or any of its subsidiaries

- (i) by any reason other than death or termination of his employment on the grounds specified in paragraph (m) below, the grantee may exercise the option up to the entitlement of the grantee as of the date of cessation (to the extent not already exercised) within a period of one month from such cessation; or
- (ii) by reason of death, his personal representative(s) may exercise the option within a period of 12 months from such cessation, which date shall be the last actual working day with our Company or the relevant subsidiary whether salary is paid in lieu of notice or not, failing which it will lapse.

(m) Rights on dismissal

If the grantee of an option ceases to be an employee of our Company or any of its subsidiaries on the grounds that he has been guilty of serious misconduct, or in relation to an employee of the Group (if so determined by the Board) on any other ground on which an employee would be entitled to terminate his employment at common law or pursuant to any applicable laws or under the grantee's service contract with the Group, or has been convicted of any criminal offense involving his integrity or honesty, his option will lapse and not be exercisable after the date of termination of his employment.

(n) Rights on takeover

If a general offer is made to all the shareholders (or all such shareholders other than the offeror and/or any person controlled by the offeror and/or any person acting in concert with the offeror (as defined in the Takeovers Codes)) and such offer becomes or is declared unconditional during the option period of the relevant option, the grantee of an option shall be entitled to exercise the option in full (to the extent not already exercised) at any time within 14 days after the date on which the offer becomes or is declared unconditional.

(o) Rights on winding-up

In the event a notice is given by our Company to its members to convene a general meeting for the purposes of considering, and if thought fit, approving a resolution to voluntarily wind-up our

Company, our Company shall forthwith give notice thereof to all grantees and thereupon, each grantee (or his legal personal representative(s)) shall be entitled to exercise all or any of his options (to the extent not already exercised) at any time not later than two business days prior to the proposed general meeting of our Company referred to above by giving notice in writing to our Company, accompanied by a remittance for the full amount of the aggregate subscription price for the Shares in respect of which the notice is given, whereupon our Company shall as soon as possible and, in any event, no later than the business day immediately prior to the date of the proposed general meeting, allot the relevant Shares to the grantee credited as fully paid and register the grantee as holder thereof.

(p) Rights on compromise or arrangement between our Company and its members or creditors

If a compromise or arrangement between our Company and its members or creditors is proposed for the purposes of a scheme for the reconstruction of our Company or its amalgamation with any other companies pursuant to the laws of jurisdictions in which our Company was incorporated, our Company shall give notice to all the grantees of the options on the same day as it gives notice of the meeting to its members or creditors summoning the meeting to consider such a scheme or arrangement and any grantee may by notice in writing to our Company accompanied by a remittance for the full amount of the aggregate subscription price for the Shares in respect of which the notice is given (such notice to be received by our Company not later than two business days prior to the proposed meeting), exercise the option to its full extent or to the extent specified in the notice and our Company shall as soon as possible and in any event no later than the business day immediately prior to the date of the proposed meeting, allot and issue such number of Shares to the grantee which falls to be issued on such exercise of the option credited as fully paid and register the grantee as holder thereof.

With effect from the date of such meeting, the rights of all grantees to exercise their respective options shall forthwith be suspended. Upon such compromise or arrangement becoming effective, all options shall, to the extent that they have not been exercised, lapse and determine. If for any reason such compromise or arrangement does not become effective and is terminated or lapses, the rights of grantees to exercise their respective options shall with effect from such termination be restored in full but only upon the extent not already exercised and shall become exercisable.

(q) Ranking of Shares

The Shares to be allotted upon the exercise of an option will not carry voting rights until completion of the registration of the grantee (or any other person) as the holder thereof. Subject to the aforesaid, Shares allotted and issued on the exercise of options will rank *pari passu* in all respects and shall have the same voting, dividend, transfer and other rights, including those arising on liquidation as attached to the other fully-paid Shares in issue on the date of exercise.

(r) Effect of alterations to capital

In the event of any alteration in the capital structure of our Company whilst any option may become or remains exercisable, whether by way of capitalization issue, rights issue, open offer, consolidation, sub-division or reduction of share capital of our Company, or otherwise howsoever, such corresponding alterations (if any) shall be made in the number or nominal amount of Shares subject to any options so far as unexercised and/or the subscription price per Share of each outstanding option as the auditors of our Company or an independent financial adviser shall certify in writing to the Board to be in their/his opinion fair and reasonable in compliance with Rule 17.03(13) of the Listing Rules and the note thereto and the supplementary guidance issued by the Stock Exchange on September 5, 2005 and any future guidance and interpretation of the Listing Rules issued by the Stock Exchange from time to time and the note thereto. The capacity of the auditors of our Company or the approval independent financial adviser, as the case may be, in this paragraph is that of experts and not arbitrators and their certificate shall, in absence of manifest error, be final and conclusive and binding on the Company and the grantees.

Any such alterations will be made on the basis that a grantee shall have the same proportion of the issued share capital of our Company for which any grantee of an option is entitled to subscribe pursuant to the options held by him before such alteration and the aggregate subscription price payable on full exercise of any option is to remain as nearly as possible the same (and in any event not greater than) as it was before such event. No such alteration will be made the effect of which would be to enable a Share to be issued at less than its nominal value. The issue of securities as consideration in a transaction is not to be regarded as a circumstance requiring any such alterations.

(s) Expiry of option

An option shall lapse automatically and not be exercisable (to the extent not already exercised) on the earliest of:

- (i) the date of expiry of the option as may be determined by the Board;
- (ii) the expiry of any of the periods referred to in paragraphs (l), (m), (n), (o) or (p);
- (iii) the date on which the scheme of arrangement of our Company referred to in paragraph (p) becomes effective;
- (iv) subject to paragraph (o), the date of commencement of the winding-up of our Company;
- (v) the date on which the grantee ceases to be an Eligible Participant by reason of such grantee's resignation from the employment of our Company or any of its subsidiaries or the termination of his or her employment or contract on any one or more of the grounds that he or she has been guilty of serious misconduct, or has been convicted of any criminal offense involving his or her integrity or honesty, or in relation to an employee of the Group (if so determined by the Board), or has been insolvent, bankrupt or has made compositions with his/her creditors generally or any other ground on which an employee would be entitled to terminate his employment at common law or pursuant to any applicable laws or under the grantee's service contract with the Group. A resolution of the Board to the effect that the employment of a grantee has or has not been terminated on one or more of the grounds specified in this paragraph shall be conclusive; or
- (vi) the date on which the Board shall exercise our Company's right to cancel the option at any time after the grantee commits a breach of paragraph (i) above or the options are canceled in accordance with paragraph (u) below.

(t) Alteration of the Share Option Scheme

The Share Option Scheme may be altered in any respect by resolution of the Board except that:

- (i) any alteration to the advantage of the grantees or the Eligible Participants (as the case may be) in respect of the matters contained in Rule 17.03 of the Listing Rules; and
- (ii) any material alteration to the terms and conditions of the Share Option Scheme or any change to the terms of options granted,

shall first be approved by the shareholders in general meeting provided that if the proposed alteration shall adversely affect any option granted or agreed to be granted prior to the date of alteration, such alteration shall be further subject to the grantees' approval in accordance with the terms of the Share Option Scheme. The amended terms of the Share Option Scheme shall still comply with Chapter 17 of the Listing Rules and any change to the authority of the Board in relation to any alteration to the terms of the Share Option Scheme must be approved by shareholders in general meeting.

(u) Cancellation of options

Subject to paragraph (i) above, any cancellation of options granted but not exercised must be approved by the grantees of the relevant options in writing. For the avoidance of doubt, such approval is not required in the event any option is cancelled pursuant to paragraph (m).

(v) Termination of the Share Option Scheme

Our Company may by resolution in general meeting or the Board at any time terminate the Share Option Scheme and in such event no further option shall be offered but the provisions of the Share Option Scheme shall remain in force to the extent necessary to give effect to the exercise of any option granted prior thereto or otherwise as may be required in accordance with the provisions of the Share Option Scheme. Options granted prior to such termination but not yet exercised at the time of termination shall continue to be valid and exercisable in accordance with the Share Option Scheme.

(w) Administration of the Board

The Share Option Scheme shall be subject to the administration of the Board whose decision as to all matters arising in relation to the Share Option Scheme or its interpretation or effect (save as otherwise provided herein) shall be final and binding on all parties.

(x) Condition of the Share Option Scheme

The Share Option Scheme is conditional on:

- (i) the Listing Committee of the Stock Exchange granting the listing of and permission to deal in the Shares which may fall to be issued pursuant to the exercise of options to be granted under the Share Option Scheme;
- (ii) the obligations of the Underwriters under the Underwriting Agreements becoming unconditional (including, if relevant, as a result of the waiver of any such condition(s)) and not being terminated in accordance with the terms of the Underwriting Agreements or otherwise;
- (iii) the commencement of dealings in the Shares on the Stock Exchange.

If the conditions in paragraph (x) above are not satisfied within two calendar months from the Adoption Date:

- (i) the Share Option Scheme shall forthwith determine;
- (ii) any option granted or agreed to be granted pursuant to the Share Option Scheme and any offer of such a grant shall be of no effect; and
- (iii) no person shall be entitled to any rights or benefits or be under any obligations under or in respect of the Share Option Scheme or any option granted thereunder.

(y) Disclosure in annual and interim reports

Our Company will disclose details of the Share Option Scheme in its annual and interim reports including the number of options, date of grant, exercise price, exercise period and vesting period during the financial year/period in the annual/interim reports in accordance with the Listing Rules in force from time to time.

(z) Present status of the Share Option Scheme

As of the Latest Practicable Date, no option had been granted or agreed to be granted under the Share Option Scheme.

Application has been made to the Listing Committee of the Stock Exchange for the listing of and permission to deal in the Shares which may fall to be issued pursuant to the exercise of the options to be granted under the Share Option Scheme.

The Share Option Scheme complies with Chapter 17 of the Listing Rules. Any adjustment to be made to the exercise price of, and/or the number of Shares subject to, any options to be granted under the Share Option Scheme will comply with the supplemental guidance on adjustments to the exercise price and number of share options under the Listing Rule requirements issued by the Stock Exchange on September 5, 2005 and any future guidance or Listing Rules' interpretation from time to time.

2. *Estate duty*

The Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of its subsidiaries in Hong Kong or any other relevant jurisdiction in which one or more of the companies comprising our Group are incorporated.

3. *Tax and other indemnities*

Mr. Marcus Pan and Easy Star have entered into a deed of indemnity with and in favor of our Company (for itself and as trustee for each of its present subsidiaries) (being the contract referred to in paragraph (c) of the sub-section headed "Summary of material contracts" in this Appendix) to provide indemnities on a joint and several basis in respect of, among other matters, taxation resulting from income, profits or gains earned, accrued or received as well as any property claim to which any member of our Group may be subject and payable on or before the date when the Global Offering becomes unconditional.

4. *Litigation*

Save as disclosed in the section headed "Business—Legal Proceedings" of this prospectus, as of the Latest Practicable Date, no member of our Group was engaged in any litigation or arbitration of material importance and, so far as the Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of our Group.

5. *Joint Sponsors*

The Joint Sponsors have made an application on our behalf to the Listing Committee of the Stock Exchange for a listing of, and permission to deal in, all the Shares in issue and to be issued as mentioned in this prospectus (including any Shares which may be issued pursuant to the exercise of options which may be granted under the Share Option Scheme). All necessary arrangements have been made to enable the securities to be admitted into CCASS.

6. *Preliminary expenses*

The estimated preliminary expenses incurred by our Company are approximately HK\$220,605.

7. *Promoter*

Our Company has no promoter for the purposes of the Listing Rules. Within the two years immediately preceding the date of this prospectus, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the Global Offering and the related transactions described in this prospectus.

8. Taxation of holders of Shares*(a) Hong Kong*

The sale, purchase and transfer of Shares registered with our Company's Hong Kong branch register of members will be subject to Hong Kong stamp duty, the current rate charged on each of the purchaser and seller is 0.1% of the consideration of, if higher, of the fair value of the Shares being sold or transferred. Profits from dealings in the Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax. Our Directors have been advised that no material liability for estate duty under the laws of China or Hong Kong would be likely to fall upon any member of our Group.

(b) Cayman Islands

Under the present Cayman Islands law, there is no stamp duty payable in the Cayman Islands on transfers of Shares.

(c) Consultation with professional advisers

Intending holders of the Shares are recommended to consult their professional advisers if they are in doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in the Shares. It is emphasized that none of our Company, our Directors, the Joint Sponsors, the Joint Global Coordinators, the Underwriters or the other parties involved in the Global Offering can accept responsibility for any tax effect on, or liabilities of, holders of Shares resulting from their subscription for, purchase, holding or disposal of or dealing in Shares or exercise of any rights attaching to them.

9. Qualification of experts

The following are the qualifications of the experts who have given opinion or advice which are contained in this prospectus:

<u>Name</u>	<u>Qualifications</u>
HSBC Corporate Finance (Hong Kong) Limited	Licensed to conduct type 6 (advising on corporate finance) regulated activities under the SFO
J.P. Morgan Securities (Far East) Limited	Licensed to conduct type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities under the SFO
PricewaterhouseCoopers	Certified Public Accountants
Jingtian & Gongcheng	PRC legal advisers
Conyers Dill & Pearman (Cayman) Limited	Cayman Islands attorneys-at-law
DSL Lawyers	Macau legal advisers
Savills Valuation and Professional Services Limited	Property valuer
Allied Business Intelligence, Inc.	Industry Consultant
ICIS Services Pte Ltd	Industry Consultant

10. *Consents of experts*

Each of the experts named in paragraph 9 of this Appendix has given and has not withdrawn its written consent to the issue of this prospectus with the inclusion of its report and/or letter and/or valuation certificate and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

11. *Interests of experts in our Company*

None of the persons named in paragraph 9 of this Appendix is interested beneficially or otherwise in any Shares or shares of any member of our Group or has any right or option (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for any shares or securities in any member of our Group.

12. *Binding effect*

This prospectus shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies Ordinance so far as applicable.

13. *Miscellaneous*

- (a) Save as disclosed in the section headed “History, Reorganization and Corporate Structure” of this prospectus or in this Appendix, within the two years immediately preceding the date of this prospectus:
 - (i) no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries;
 - (iv) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (b) there are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries;
- (c) our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since September 30, 2012 (being the date to which the latest audited combined financial statements of our Group were made up);
- (d) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this prospectus;
- (e) the principal register of members of our Company will be maintained in the Cayman Islands by Royal Bank of Canada Trust Company (Cayman) Limited and a branch register of members of our Company will be maintained in Hong Kong by Computershare Hong Kong Investor Services

Limited. Unless the Directors otherwise agree, all transfer and other documents of title of Shares must be lodged for registration with and registered by our Company's share register in Hong Kong and may not be lodged in the Cayman Islands. All necessary arrangements have been made to enable the Shares to be admitted to CCASS;

- (f) no company within our Group is presently listed on any stock exchange or traded on any trading system; and
- (g) our Directors have been advised that, under the Cayman Islands Companies Law, the use of a Chinese name by our Company does not contravene the Cayman Islands Companies Law.

14. *Particulars of the Selling Shareholder*

The particulars of the Selling Shareholder are as follows:

<u>Name of Selling Shareholder</u>	<u>Description</u>	<u>Registered Address</u>	<u>Number of Sale Shares</u>
Easy Star	Corporation	Portcullis TrustNet Chambers P.O. Box 3444, Road Town Tortola British Virgin Islands	45,000,000 (Note)

Note: Assuming that the Over-allotment Option is exercised in full.

15. *Bilingual Prospectus*

The English language and Chinese language versions of this prospectus are being published separately in reliance upon the exemption provided by Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).