

Documents Delivered to the Companies Registry

The documents attached to this prospectus and delivered to the Companies Registry in Hong Kong for registration were, amongst other documents:

- (a) copies of the **WHITE**, **YELLOW** and **GREEN** application forms;
- (b) the written consents referred to in the section headed “Statutory and General Information—D. Other Information” in Appendix VI to this prospectus; and
- (c) copies of the material contracts referred to in the section headed “Statutory and General Information—B. Information about Our Business” in Appendix VI to this prospectus.

Documents Available for Inspection

Copies of the following documents will be available for inspection at the offices of Sidley Austin, Level 39, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum and Articles of Association;
- (b) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report received from PricewaterhouseCoopers relating to the unaudited pro forma financial information of our Group, the texts of which are set out in Appendix II to this prospectus;
- (d) the letters relating to the profit forecast from PricewaterhouseCoopers and the Joint Sponsors respectively, the texts of which are set out in Appendix III to this prospectus;
- (e) the letter and valuation certificate relating to our property interests prepared by Savills Valuation and Professional Services Limited, the texts of which are set out in Appendix IV to this prospectus;
- (f) the PRC legal opinion(s) dated the prospectus date issued by Jingtian & Gongcheng, our legal advisers on the PRC law;
- (g) the audited combined financial statements of the Group for the three years ended September 30, 2012;
- (h) our Share Option Scheme;
- (i) the material contracts referred to in the section headed “Statutory and General Information—B. Information about Our Business—1. Summary of Material Contracts” in Appendix VI to this prospectus;
- (j) the written consents referred to in the section headed “Statutory and General Information—D. Other Information—10. Consents of Experts” in Appendix VI to this prospectus;
- (k) the service agreements referred to in the section headed “Statutory and General Information—C. Further Information about Directors and Substantial Shareholders—1. Directors—(b) Particulars of service contracts” in Appendix VI to this prospectus;

- (l) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited summarizing certain aspects of the Cayman Islands Companies Law as referred to in Appendix V to this prospectus;
- (m) the Cayman Islands Companies Law;
- (n) the research report prepared by Allied Business Intelligence, Inc. entitled “Mobile Device Landscape” relating to, among others, information concerning the global mobile device casing industry;
- (o) the report prepared by ICIS Services Pte Ltd entitled “China Aluminum Alloy Extrusion Product Market Study” relating to, among others, information concerning the aluminum extrusion products industry; and
- (p) a statement of particulars of the Selling Shareholder.