

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the **WHITE, YELLOW and GREEN** Application Forms;
- (b) the written consents referred to in the sub-paragraph headed “Consents of experts” in the paragraph headed “Other information” in Appendix V to this prospectus;
- (c) copies of the material contracts referred to in the sub-paragraph headed “Summary of material contracts” in the paragraph headed “Further information about the business of our Company” in Appendix V to this prospectus; and
- (d) a list containing the name, address and description of the Selling Shareholder.

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Chiu & Partners at 40th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the memorandum of association of our Company and the Articles;
- (b) the accountants’ report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements of our Group for each of the three years ended 30 June 2012 and three months ended 30 September 2012;
- (d) the report relating to unaudited pro forma financial information from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
- (e) the letters relating to the profit estimate received from Deloitte Touche Tohmatsu and Joint Sponsors, the text of which are set out in Appendix III to this prospectus;
- (f) the Companies Law;
- (g) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited summarising certain aspects of Cayman Islands company law as referred to in Appendix IV to this prospectus;
- (h) the legal opinions prepared by Jingtian & Gongcheng in respect of our subsidiaries in the PRC and the property interests of our Group in the PRC;

- (i) the material contracts referred to in the sub-paragraph headed “Summary of material contracts” under the paragraph headed “Further information about the business of our Company” in Appendix V to this prospectus;
- (j) the service contracts, employment contracts and letters of appointment referred to in the sub-paragraph headed “Particulars of Directors’ service contracts, employment contracts and letters of appointment” under the paragraph headed “Further information about Directors and Shareholders” in Appendix V to this prospectus;
- (k) the written consents referred to in the sub-paragraph headed “Consents of experts” under the paragraph headed “Other information” in Appendix V to this prospectus;
- (l) the rules of the Share Option Scheme; and
- (m) statement of particulars of the Selling Shareholder.