

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



福記食品服務控股有限公司

(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**

(Provisional Liquidators Appointed)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 1175)**

**ANNOUNCEMENT  
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company on 21 January 2013 in relation to, *inter alia*, the proposed Restructuring, the proposed amendments to the memorandum and articles of association of the Company and the proposed change in board lot size (the “**Announcement**”). Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Company is required to despatch the Circular to the Shareholders within 21 days of the date of the Announcement, which is on or before 11 February 2013 unless the Executive consents to an extension thereof.

As at the date this announcement, since the Company expects additional time is required for the finalisation of the information, among others, financial information of the Group and its respective analysis as well as the information regarding the latest business operations of the Group for the inclusion in the Circular pursuant to the requirements of the Listing Rules and Takeovers Code, the Circular cannot be published and despatched to Shareholders on or before 11 February 2013.

Application was made on 7 February 2013 for the consent of the Executive to waive the strict compliance of Rule 8.2 of the Takeovers Code and to further extend the deadline for the despatch of the Circular as soon as practicable but in any event on or before 1 March 2013. The Executive has indicated that it is minded to grant the consent and the Company expects the date of despatch of the Circular to be on or before 1 March 2013.

**Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all Resumption Conditions, trading in the Shares will continue to be suspended. The release of this announcement is not an indication that the transactions contemplated under the Resumption Proposal will be successfully implemented and/or completed or that the Resumption Conditions have been or will be fulfilled. Trading in the Shares or New Shares will remain suspended until further notice.**

By order of the Board

**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**

**Chin Chang Keng, Raymond**  
*Director*

For and on behalf of

**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**

**Lai Kar Yan (Derek)**  
**Yeung Lui Ming (Edmund)**  
**Darach E. Haughey**  
*Joint and Several Provisional Liquidators*  
*Acting as agents for and on behalf of*  
*the Company without personal liability*

Hong Kong, 8 February 2013

*As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*