
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed), you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

**(1) ANNUAL GENERAL MEETINGS FOR THE YEARS OF
2009, 2010, 2011 AND 2012;
(2) RE-ELECTION OF DIRECTORS
AT ANNUAL GENERAL MEETING OF 2012; AND
(3) NOTICES OF ANNUAL GENERAL MEETINGS FOR THE YEARS OF
2009, 2010, 2011 AND 2012**

A letter from the Board and the Provisional Liquidators is set out on pages 3 to 7 of this circular.

Notices convening the AGMs to be held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong are set out on pages 10 to 21 of this circular. The 2009 AGM is to be held on 21 March 2013 at 10:00 a.m. or any adjournment thereof. The 2010 AGM is to be held on 21 March 2013 at the earlier of 10:30 a.m. or immediately after the 2009 AGM or any adjournment thereof. The 2011 AGM is to be held on 21 March 2013 at the earlier of 11:00 a.m. or immediately after the 2010 AGM or any adjournment thereof. The 2012 AGM is to be held on 21 March 2013 at the earlier of 11:30 a.m. or immediately after the 2011 AGM or any adjournment thereof. Forms of proxy for use at the AGMs are enclosed with this circular. The forms of proxy are also published on the website of the Stock Exchange at www.hkexnews.hk under "Latest Listed Companies Information".

Whether or not you attend the AGMs, you are requested to complete and return the accompanying forms of proxy in accordance with the instructions printed thereon to the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but, in any event, not less than 48 hours before the time appointed for the holding of the AGMs or any adjournment thereof. Completion and return of the forms of proxy shall not preclude you from attending and voting in person at the AGMs should you so wish. In such instances, the forms of proxy shall be deemed to be revoked.

This document is in English and Chinese. In the case of any inconsistency, the English version shall prevail.

20 February 2013

CONTENTS

	<i>Page</i>
Definitions	1
 Letter from the Board and the Provisional Liquidators	
Introduction	3
Annual General Meetings for the years of 2009, 2010, 2011 and 2012	4
Receiving, considering and adopting financial statements	4
Ratification and confirmation of appointment of auditor	4
Re-election of Directors at Annual General Meeting for the year of 2012	5
Notices of Annual General Meetings for the years of 2009, 2010, 2011 and 2012 ...	5
Recommendations	6
Responsibility statement	6
General	7
 Appendix I – Details of Directors proposed to be re-elected at the 2012 AGM.	
	8
 Notice of Annual General Meeting for the year of 2009	10
 Notice of Annual General Meeting for the year of 2010	13
 Notice of Annual General Meeting for the year of 2011	16
 Notice of Annual General Meeting for the year of 2012	19

DEFINITIONS

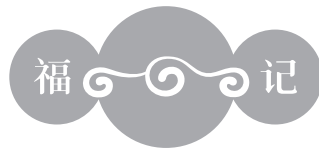
In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:-

“2009 AGM”	the annual meeting of the Company for the year of 2009 to be convened and held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong on 21 March 2013 at 10:00 a.m. or any adjournment thereof
“2010 AGM”	the annual meeting of the Company for the year of 2010 to be convened and held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong on 21 March 2013 at the earlier of 10:30 a.m. or immediately after the 2009 AGM or any adjournment thereof
“2011 AGM”	the annual meeting of the Company of the year of 2011 to be convened and held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong on 21 March 2013 at the earlier of 11:00 a.m. or immediately after the 2010 AGM or any adjournment thereof
“2012 AGM”	the annual meeting of the Company of the year of 2012 to be convened and held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong on 21 March 2013 at the earlier of 11:30 a.m. or immediately after the 2011 AGM or any adjournment thereof
“AGMs”	collectively the 2009 AGM, 2010 AGM, 2011 AGM and 2012 AGM and, where the context requires, an “AGM” shall mean either one of them
“Articles”	the amended and restated articles of association of the Company adopted pursuant to a resolution passed by the Shareholders on 1 August 2006
“Board”	the board of Directors of the Company
“Company”	FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed), a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on the Main Board of Stock Exchange

DEFINITIONS

“Director(s)”	the director(s) of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the rules governing the listing of securities on the Stock Exchange
“Member(s)”	duly registered holder(s) from time to time of the Shares in the capital of the Company
“Provisional Liquidators”	Messers Lai Kar Yan (Derek), Yeung Lui Ming (Edmund) and Darach E. Haughey of Deloitte Touche Tohmatsu of 35th Floor, One Pacific Place, 88 Queensway, Hong Kong, in their capacity as the joint and several provisional liquidators of the Company, who act as agents of the Company without personal liability pursuant to an order of the High Court of Hong Kong dated 19 October 2009
“Shareholder(s)”	the holder(s) of the Shares
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

LETTER FROM THE BOARD AND THE PROVISIONAL LIQUIDATORS



福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

Executive Director:

Mr. Chin Chang Keng Raymond

Independent Non-executive Director:

Mr. Chung Wai Man

Provisional Liquidators:

Mr. Lai Kar Yan (Derek)

Mr. Yeung Lui Ming (Edmund)

Mr. Darach E. Haughey

Registered Office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

British West Indies

*Head office and principal place of
business in Hong Kong:*

Room 2703-08, 27th Floor

Shui On Centre

6-8 Harbour Road, Wanchai

Hong Kong

20 February 2013

To the Shareholders

Dear Sir or Madam,

**(1) ANNUAL GENERAL MEETINGS FOR THE YEARS OF
2009, 2010, 2011 AND 2012;
(2) RE-ELECTION OF DIRECTORS
AT ANNUAL GENERAL MEETING OF 2012; AND
(3) NOTICES OF ANNUAL GENERAL MEETINGS FOR THE YEARS OF
2009, 2010, 2011 AND 2012**

INTRODUCTION

The purpose of this circular is to give you notice of the AGMs which will be held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong and also provide you with information in relation to the resolutions to be proposed at the AGMs. The 2009 AGM is to be held on 21 March 2013 at 10:00 a.m. or any adjournment thereof. The 2010 AGM is to be held on 21 March 2013 at the earlier of 10:30 a.m. or immediately after the 2009 AGM or any adjournment thereof. The 2011 AGM is to be held on 21 March 2013 at the earlier of 11:00 a.m. or immediately after the 2010 AGM or any adjournment thereof. The 2012 AGM is to be held on 21 March 2013 at the earlier of 11:30 a.m. or immediately after the 2011 AGM or any adjournment thereof.

LETTER FROM THE BOARD AND THE PROVISIONAL LIQUIDATORS

ANNUAL GENERAL MEETINGS FOR THE YEARS OF 2009, 2010, 2011 AND 2012

Pursuant to Article 56 of the Articles, an annual general meeting of the Company shall be held in each year other than the year in which the Company adopts the Articles (within a period of not more than fifteen (15) months after the holding of the last preceding annual general meeting or not more than eighteen (18) months after the date of adoption of the Articles, unless a longer period would not infringe the Listing Rules, if any) at such time and place as may be determined by the Board.

Since the suspension of trading in the Shares on the Stock Exchange on 29 July 2009 followed by the appointment of the Provisional Liquidators by the order of the High Court of Hong Kong on 19 October 2009, the Company has not convened any annual general meeting until now. The last annual general meeting of the Company was held on 4 September 2008.

RECEIVING, CONSIDERING AND ADOPTING FINANCIAL STATEMENTS

Ordinary resolutions will be proposed at the AGMs for the purpose of receiving, considering and adopting the audited financial statements, the report of the Directors and the independent auditor's reports for the years ended 31 March 2009, 2010, 2011 and 2012 respectively.

RATIFICATION AND CONFIRMATION OF APPOINTMENT OF AUDITORS

Article 155(1) of the Articles provides that (among other things) at the annual general meeting or at a subsequent extraordinary general meeting in each year, the Members shall appoint an auditor to audit the accounts of the Company and such auditor shall hold office until the conclusion of the next annual general meeting. Such auditor may be a member but no Director or officer or employee of the Company shall, during his continuance in office, be eligible to act as an auditor of the Company.

Ordinary resolutions will be proposed at the AGMs for the purpose of ratifying and confirming: (1) the appointment of ANDA CPA Limited as the auditors of the Company for the relevant years; (2) the auditors' remuneration that was fixed by the Provisional Liquidators in conjunction with discussions with the Board; and (3) the auditors' remuneration paid and to be paid on behalf of the Company by the Provisional Liquidators.

At the 2012 AGM, an ordinary resolution will be proposed for the purpose of re-appointing ANDA CPA Limited as the auditors of the Company and authorising the auditors' remuneration to be fixed by the Provisional Liquidators in conjunction with discussions with the Board and to be paid on behalf of the Company by the Provisional Liquidators.

LETTER FROM THE BOARD AND THE PROVISIONAL LIQUIDATORS

RE-ELECTION OF DIRECTORS AT ANNUAL GENERAL MEETING FOR THE YEAR OF 2012

According to Article 87(1) of the Articles, at each annual general meeting, one third of the Directors for the time being, or if their number is not a multiple of three (3), then the number nearest to but not less than one-third, shall retire from office by rotation provided that every Director shall be subject to retirement by rotation at least once every three years.

According to Article 87(2) of the Articles, a retiring Director shall be eligible for re-election and shall continue to act as a Director throughout the meeting at which he retires. The Directors to retire by rotation shall include (so far as necessary to ascertain the number of directors to retire by rotation) any Director who wishes to retire and not to offer himself for re-election. Any further Directors so to retire shall be those who have been longest in office since their last re-election or appointment and so that as between persons who became or were last re-elected Directors on the same day those to retire shall (unless they otherwise agree among themselves) be determined by lot.

At the 2012 AGM, Mr. Chin Chang Keng Raymond and Mr. Chung Wai Man shall retire and, being eligible, offer themselves for re-election at the 2012 AGM.

Separate ordinary resolutions will be proposed at the 2012 AGM to re-elect Mr. Chin Chang Keng Raymond as an executive Director and Mr. Chung Wai Man as an independent non-executive Director. An ordinary resolution will also be proposed at the 2012 AGM for the purpose of authorising the Provisional Liquidators to fix the Directors' remuneration in conjunction with discussions with the Board and on behalf of the Company to pay such remuneration to the Directors.

Particulars relating to Mr. Chin Chang Keng Raymond and Mr. Chung Wai Man are set out in Appendix I to this circular.

NOTICES OF ANNUAL GENERAL MEETINGS FOR THE YEARS OF 2009, 2010, 2011 AND 2012

Notices convening the AGMs to be held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong are set out on pages 10 to 21 of this circular. The 2009 AGM is to be held on 21 March 2013 at 10:00 a.m. or any adjournment thereof. The 2010 AGM is to be held on 21 March 2013 at the earlier of 10:30 a.m. or immediately after the 2009 AGM or any adjournment thereof. The 2011 AGM is to be held on 21 March 2013 at the earlier of 11:00 a.m. or immediately after the 2010 AGM or any adjournment thereof. The 2012 AGM is to be held on 21 March 2013 at the earlier of 11:30 a.m. or immediately after the 2011 AGM or any adjournment thereof.

LETTER FROM THE BOARD AND THE PROVISIONAL LIQUIDATORS

Forms of proxy for use at the AGMs are enclosed with this circular. Such forms of proxy are also published on the designated website of the Stock Exchange at www.hkexnews.hk.

In order to be valid, the forms of proxy must be duly completed and signed in accordance with the instructions printed thereon and thereafter deposited, together with a power of attorney (if any) under which it is signed or a certified copy of such power of attorney or authority, at the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but, in any event, not less than 48 hours before the time appointed for the holding of the AGMs or any adjournment thereof. Completion and return of the forms of proxy will not preclude you from attending and voting in person at the AGMs or any adjourned meeting thereof should you so wish. In such instances, the forms of proxy shall be deemed to be revoked.

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the Shareholders at a general meeting must be taken by poll. Therefore, the Chairman of the AGMs will demand that all resolutions will be voted by way of poll at the AGMs pursuant to Article 66(a) of the Articles.

An announcement will be made by the Company after the AGMs on the poll results of the AGMs pursuant to Rule 13.39(5) of the Listing Rules.

RECOMMENDATIONS

The Board and the Provisional Liquidators believe that the proposed resolutions at the AGMs are in the best interests of the Company and the Shareholders as a whole and recommend that the Shareholders vote in favour of the proposed resolutions at the AGMs.

Shareholders are requested to refer to the respective notices of the AGMs set out on pages 10 to 21 of this circular for details of the ordinary resolutions.

RESPONSIBILITY STATEMENT

This circular, for which the Board accepts full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Board, having made all reasonable enquiries, confirms that, to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

LETTER FROM THE BOARD AND THE PROVISIONAL LIQUIDATORS

GENERAL

Your attention is drawn to the information set out in the appendices to this circular.

Please note that at the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 29 July 2009 and shall remain suspended until further notice.

By Order of the Board of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
acting as agents for and on behalf
of the Company without personal liability

DETAILS OF DIRECTORS PROPOSED TO BE RE-ELECTED

The details of the Directors proposed to be re-elected as executive Director and independent non-executive Director are set out below:

Executive Director

Mr. Chin Chang Keng Raymond (“Mr. Chin”) aged 58, graduated from the Faculty of Accountancy of the Baptist College (currently known as the Hong Kong Baptist University) and holds a Diploma in Accountancy. He has over 30 years of experience in security, real estate industries and non-performing loan disposal.

Mr. Chin is currently a director of Norstar Founders Group Limited (Provisional Liquidators Appointed) (stock code: 2339). He was also an executive director of Zhidao International (Holdings) Limited (stock code: 1220) (formerly known as Ocean Grand Holdings Limited) from 1 September 2008 to 12 January 2012.

As at the date of this circular, Mr. Chin does not have any interest in shares or underlying shares of the Company within the meaning of Part XV of the SFO nor any relationship with any director, senior management, chief executive or substantial or controlling shareholder of the Company.

Upon his re-election as an executive Director, Mr. Chin will hold office until the conclusion of the next annual general meeting after the 2012 AGM.

Independent Non-Executive Director

Mr. Chung Wai Man (“Mr. Chung”), aged 54, holds a Diploma in Business Management and a Certificate of Bank of China Banking Course. He started working in The Kwangtung Provincial Bank (“Bank”) in 1976. Before Mr. Chung left the Bank in 1996, he was a manager in charge of the Tai Po Branch. After leaving the Bank, Mr. Chung established “Raymond Chung Company”, a finance and business consulting firm for corporations in Hong Kong and China. In 2004, he set up another consulting firm, Excel Linker Capital (Asia) Limited, which focuses on providing financial services to corporations in China. Both “Raymond Chung Company” and Excel Linker Capital (Asia) Limited have been dissolved.

Mr. Chung is currently an independent non-executive director of U-Right International Holdings Limited (Provisional Liquidators Appointed) (stock code: 0627). He was an independent non-executive director of United Gene High-Tech Group Limited (stock code: 0399) (formerly known as Far East Pharmaceutical Technology Company Limited) from 23 March 2007 to 13 May 2009.

As at the date of this circular, Mr. Chung does not have any interest in shares or underlying shares of the Company within the meaning of Part XV of the SFO nor any relationship with any director, senior management, chief executive or substantial or controlling shareholder of the Company.

Upon his re-election as an independent non-executive Director, Mr. Chung will hold office until the conclusion of the next annual general meeting after the 2012 AGM.

Save as disclosed above, there are no other matters that need to be brought to the attention of the Shareholders and there is no other information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules in relation to the re-election of the Directors.

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2009



福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2009

NOTICE IS HEREBY GIVEN that an annual general meeting for the year of 2009 (the “AGM”) of FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed) (the “Company”) will be held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong on 21 March 2013 at 10:00 a.m. or any adjournment thereof for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions of the Company:

AS SPECIAL BUSINESS

1. To resolve, ratify and confirm the AGM is the annual general meeting of the Company for the year of 2009;

AS ORDINARY BUSINESS

2. To ratify and confirm: (1) the appointment of ANDA CPA Limited as the auditors of the Company; (2) the auditors’ remuneration that was fixed by the Provisional Liquidators in conjunction with discussions with the board of directors of the Company; and (3) the auditors’ remuneration paid and to be paid on behalf of the Company by the Provisional Liquidators; and

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2009

3. To receive, consider and adopt the audited financial statements of the Company, the report of the directors and the independent auditor's report for the year ended 31 March 2009.

By Order of the Board of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
acting as agents for and on behalf
of the Company without personal liability

Hong Kong, 20 February 2013

Registered Office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands
British West Indies

*Head office and principal place of
business in Hong Kong:*
Room 2703-08, 27th Floor
Shui On Centre
6-8 Harbour Road, Wanchai
Hong Kong

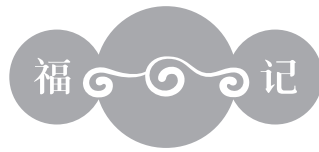
NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2009

Notes:

1. Any member of the Company entitled to attend and vote at the AGM is entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him to attend and vote on his behalf. Any corporation which is a shareholder of the Company may, by resolution of its directors or other governing body or by power of attorney, authorise such person or persons as it thinks fit to act as its corporate representative or representatives provided that if more than one person is so authorised, the authority shall specify the number and class of shares held by the relevant shareholder in respect of which each such person is authorised to act as corporate representative.
2. A form of proxy for use in connection with the AGM is enclosed with the circular of the Company dated 20 February 2013. To be valid, the form of proxy and the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority must be deposited at the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Hopewell Centre, 17M Floor, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but, in any event, not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the AGM. In such instances, the instrument appointing a proxy shall be deemed to be revoked. Such form of proxy and the circular are also published on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.com.hk.
3. In order to qualify for attending and voting at the AGM, unregistered holders of the shares of the Company should ensure that all the share transfer documents accompanied by the relevant share certificates are lodged with the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Hopewell Centre, Shops 1712-1716, 17th Floor, 183 Queen's Road East, Wanchai, Hong Kong for registration as soon as possible but, in any event, no later than 18 March 2013 at 4:30 p.m.. Please note that the office hours of Computershare Hong Kong Investor Services Limited are from 9:00 a.m. to 4:30 p.m. Monday to Friday (excluding public holidays). All holders of the shares of the Company, in particular any unregistered holder who lodges the relevant documents with Computershare Hong Kong Investor Services Limited for registration in order to qualify for attending and voting at the AGM, should be aware that, unless approved by the High Court of Hong Kong, any change of the status of any holder of the shares of the Company after the presentation of the winding-up petition on 19 October 2009 will be void in the event of a winding-up order being made in respect of the Company. Thus, each unregistered shareholder is advised to make an application to the High Court of Hong Kong as soon as possible for an order under s. 182 of the Companies Ordinance that the change of the status of the member from unregistered to registered member is valid.
4. Where there are joint registered holders of any share(s) of the Company, any one of such persons may vote at the AGM, either personally or by proxy, in respect of such share(s) as if he/she was solely entitled thereto, but if more than one of such joint registered holders are present at the AGM personally or by proxy, then one of the registered holders so present whose name stands first on the register of members of the Company in respect of such share(s), or his proxy, shall alone be entitled to vote and will be accepted to the exclusion of other joint registered holders in respect thereof.
5. Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the shareholders at a general meeting must be taken by poll. Therefore, the Chairman of the AGM will demand that all resolutions will be voted by way of poll at the AGM pursuant to Article 66(a) of the Articles.

As at the date of this notice, the Board of the Company comprises Mr. Chin Chang Keng Raymond as executive director and Mr. Chung Wai Man as independent non-executive director.

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2010



福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2010

NOTICE IS HEREBY GIVEN that an annual general meeting for the year of 2010 (the “AGM”) of FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed) (the “Company”) will be held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong on 21 March 2013 at the earlier of 10:30 a.m. or immediately after the annual general meeting for the year of 2009 or any adjournment thereof for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions of the Company:

AS SPECIAL BUSINESS

1. To resolve, ratify and confirm the AGM is the annual general meeting of the Company for the year of 2010;

AS ORDINARY BUSINESS

2. To ratify and confirm; (1) the appointment of ANDA CPA Limited as the auditors of the Company; (2) the auditors’ remuneration that was fixed by the Provisional Liquidators in conjunction with discussions with the board of directors of the Company; and (3) the auditors’ remuneration paid and to be paid on behalf of the Company by the Provisional Liquidators; and

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2010

3. To receive, consider and adopt the audited financial statements of the Company, the report of the directors and the independent auditor's report for the year ended 31 March 2010.

By Order of the Board of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
acting as agents for and on behalf
of the Company without personal liability

Hong Kong, 20 February 2013

Registered Office:
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P.O. Box 2681
Grand Cayman KY1-1111
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6-8 Harbour Road, Wanchai
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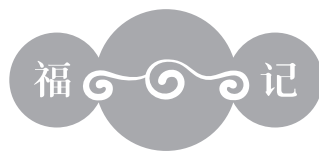
NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2010

Notes:

1. Any member of the Company entitled to attend and vote at the AGM is entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him to attend and vote on his behalf. Any corporation which is a shareholder of the Company may, by resolution of its directors or other governing body or by power of attorney, authorise such person or persons as it thinks fit to act as its corporate representative or representatives provided that if more than one person is so authorised, the authority shall specify the number and class of shares held by the relevant shareholder in respect of which each such person is authorised to act as corporate representative.
2. A form of proxy for use in connection with the AGM is enclosed with the circular of the Company dated 20 February 2013. To be valid, the form of proxy and the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority must be deposited at the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Hopewell Centre, 17M Floor, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but, in any event, not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the AGM. In such instances, the instrument appointing a proxy shall be deemed to be revoked. Such form of proxy and the circular are also published on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.com.hk.
3. In order to qualify for attending and voting at the AGM, unregistered holders of the shares of the Company should ensure that all the share transfer documents accompanied by the relevant share certificates are lodged with the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Hopewell Centre, Shops 1712-1716, 17th Floor, 183 Queen's Road East, Wanchai, Hong Kong for registration as soon as possible but, in any event, no later than 18 March 2013 at 4:30 p.m.. Please note that the office hours of Computershare Hong Kong Investor Services Limited are from 9:00 a.m. to 4:30 p.m. Monday to Friday (excluding public holidays). All holders of the shares of the Company, in particular any unregistered holder who lodges the relevant documents with Computershare Hong Kong Investor Services Limited for registration in order to qualify for attending and voting at the AGM, should be aware that, unless approved by the High Court of Hong Kong, any change of the status of any holder of the shares of the Company after the presentation of the winding-up petition on 19 October 2009 will be void in the event of a winding-up order being made in respect of the Company. Thus, each unregistered shareholder is advised to make an application to the High Court of Hong Kong as soon as possible for an order under s. 182 of the Companies Ordinance that the change of the status of the member from unregistered to registered member is valid.
4. Where there are joint registered holders of any share(s) of the Company, any one of such persons may vote at the AGM, either personally or by proxy, in respect of such share(s) as if he/she was solely entitled thereto, but if more than one of such joint registered holders are present at the AGM personally or by proxy, then one of the registered holders so present whose name stands first on the register of members of the Company in respect of such share(s), or his proxy, shall alone be entitled to vote and will be accepted to the exclusion of other joint registered holders in respect thereof.
5. Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the shareholders at a general meeting must be taken by poll. Therefore, the Chairman of the AGM will demand that all resolutions will be voted by way of poll at the AGM pursuant to Article 66(a) of the Articles.

As at the date of this notice, the Board of the Company comprises Mr. Chin Chang Keng Raymond as executive director and Mr. Chung Wai Man as independent non-executive director.

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2011



福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2011

NOTICE IS HEREBY GIVEN that an annual general meeting for the year of 2011 (the “AGM”) of FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed) (the “Company”) will be held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong on 21 March 2013 at 11:00 a.m. or immediately after the annual general meeting for the year of 2010 or any adjournment thereof for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions of the Company:

AS SPECIAL BUSINESS

1. To resolve, ratify and confirm the AGM is the annual general meeting of the Company for the year of 2011;

AS ORDINARY BUSINESS

2. To ratify and confirm: (1) the appointment of ANDA CPA Limited as the auditors of the Company; (2) the auditors’ remuneration that was fixed by the Provisional Liquidators in conjunction with discussions with the board of directors of the Company; and (3) the auditors’ remuneration paid and to be paid on behalf of the Company by the Provisional Liquidators; and

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2011

3. To receive, consider and adopt the audited financial statements of the Company, the report of the directors and the independent auditor's report for the year ended 31 March 2011.

By Order of the Board of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
acting as agents for and on behalf
of the Company without personal liability

Hong Kong, 20 February 2013

Registered Office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands
British West Indies

Head office and principal place of

business in Hong Kong:
Room 2703-08, 27th Floor
Shui On Centre
6-8 Harbour Road, Wanchai
Hong Kong

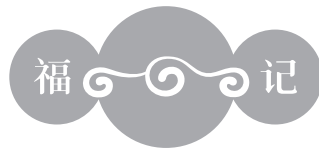
NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2011

Notes:

1. Any member of the Company entitled to attend and vote at the AGM is entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him to attend and vote on his behalf. Any corporation which is a shareholder of the Company may, by resolution of its directors or other governing body or by power of attorney, authorise such person or persons as it thinks fit to act as its corporate representative or representatives provided that if more than one person is so authorised, the authority shall specify the number and class of shares held by the relevant shareholder in respect of which each such person is authorised to act as corporate representative.
2. A form of proxy for use in connection with the AGM is enclosed with the circular of the Company dated 20 February 2013. To be valid, the form of proxy and the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority must be deposited at the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Hopewell Centre, 17M Floor, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but, in any event, not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the AGM. In such instances, the instrument appointing a proxy shall be deemed to be revoked. Such form of proxy and the circular are also published on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.com.hk.
3. In order to qualify for attending and voting at the AGM, unregistered holders of the shares of the Company should ensure that all the share transfer documents accompanied by the relevant share certificates are lodged with the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Hopewell Centre, Shops 1712-1716, 17th Floor, 183 Queen's Road East, Wanchai, Hong Kong for registration as soon as possible but, in any event, no later than 18 March 2013 at 4:30 p.m.. Please note that the office hours of Computershare Hong Kong Investor Services Limited are from 9:00 a.m. to 4:30 p.m. Monday to Friday (excluding public holidays). All holders of the shares of the Company, in particular any unregistered holder who lodges the relevant documents with Computershare Hong Kong Investor Services Limited for registration in order to qualify for attending and voting at the AGM, should be aware that, unless approved by the High Court of Hong Kong, any change of the status of any holder of the shares of the Company after the presentation of the winding-up petition on 19 October 2009 will be void in the event of a winding-up order being made in respect of the Company. Thus, each unregistered shareholder is advised to make an application to the High Court of Hong Kong as soon as possible for an order under s. 182 of the Companies Ordinance that the change of the status of the member from unregistered to registered member is valid.
4. Where there are joint registered holders of any share(s) of the Company, any one of such persons may vote at the AGM, either personally or by proxy, in respect of such share(s) as if he/she was solely entitled thereto, but if more than one of such joint registered holders are present at the AGM personally or by proxy, then one of the registered holders so present whose name stands first on the register of members of the Company in respect of such share(s), or his proxy, shall alone be entitled to vote and will be accepted to the exclusion of other joint registered holders in respect thereof.
5. Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the shareholders at a general meeting must be taken by poll. Therefore, the Chairman of the AGM will demand that all resolutions will be voted by way of poll at the AGM pursuant to Article 66(a) of the Articles.

As at the date of this notice, the Board of the Company comprises Mr. Chin Chang Keng Raymond as executive director and Mr. Chung Wai Man as independent non-executive director.

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2012



福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2012

NOTICE IS HEREBY GIVEN that an annual general meeting for the year of 2012 (the “AGM”) of FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed) (the “Company”) will be held at Room 704, 3 Lockhart Road, Wanchai, Hong Kong on 21 March 2013 at the earlier of 11:30 a.m. or immediately after the annual general meeting for the year of 2011 or any adjournment thereof for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions of the Company:

AS SPECIAL BUSINESS

1. To resolve, ratify and confirm the AGM is the annual general meeting of the Company for the year of 2012;

AS ORDINARY BUSINESS

2. To ratify and confirm; (1) the appointment of ANDA CPA Limited as the auditors of the Company; (2) the auditors’ remuneration that was fixed by the Provisional Liquidators in conjunction with discussions with the board of directors of the Company; and (3) the auditors’ remuneration paid and to be paid on behalf of the Company by the Provisional Liquidators;

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2012

3. To receive, consider and adopt the audited financial statements of the Company, the report of the directors and the independent auditor's report for the year ended 31 March 2012;
4. To re-elect Mr. Chin Chang Keng Raymond as an executive director and Mr. Chung Wai Man as an independent non-executive director (each as a separate resolution) of the Company and to authorise the Provisional Liquidators to fix their remuneration in conjunction with discussions with the board of directors of the Company and on behalf of the Company to pay such remuneration; and
5. To re-appoint ANDA CPA Limited as the auditors of the Company and to authorise the Provisional Liquidators to fix their remuneration in conjunction with discussions with the board of directors of the Company and on behalf of the Company to pay such remuneration.

By Order of the Board of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
acting as agents for and on behalf
of the Company without personal liability

Hong Kong, 20 February 2013

Registered Office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands
British West Indies

*Head office and principal place of
business in Hong Kong:*
Room 2703-08, 27th Floor
Shui On Centre
6-8 Harbour Road, Wanchai
Hong Kong

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR OF 2012

Notes:

1. Any member of the Company entitled to attend and vote at the AGM is entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him to attend and vote on his behalf. Any corporation which is a shareholder of the Company may, by resolution of its directors or other governing body or by power of attorney, authorise such person or persons as it thinks fit to act as its corporate representative or representatives provided that if more than one person is so authorised, the authority shall specify the number and class of shares held by the relevant shareholder in respect of which each such person is authorised to act as corporate representative.
2. A form of proxy for use in connection with the AGM is enclosed with the circular of the Company dated 20 February 2013. To be valid, the form of proxy and the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority must be deposited at the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Hopewell Centre, 17M Floor, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but, in any event, not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the AGM. In such instances, the instrument appointing a proxy shall be deemed to be revoked. Such form of proxy and the circular are also published on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.com.hk.
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4. Where there are joint registered holders of any share(s) of the Company, any one of such persons may vote at the AGM, either personally or by proxy, in respect of such share(s) as if he/she was solely entitled thereto, but if more than one of such joint registered holders are present at the AGM personally or by proxy, then one of the registered holders so present whose name stands first on the register of members of the Company in respect of such share(s), or his proxy, shall alone be entitled to vote and will be accepted to the exclusion of other joint registered holders in respect thereof.
5. Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the shareholders at a general meeting must be taken by poll. Therefore, the Chairman of the AGM will demand that all resolutions will be voted by way of poll at the AGM pursuant to Article 66(a) of the Articles.

As at the date of this notice, the Board of the Company comprises Mr. Chin Chang Keng Raymond as executive director and Mr. Chung Wai Man as independent non-executive director.