

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the prospectus dated 22 February 2013 (the "Prospectus") issued by Termbray Petro-King Oilfield Services Limited (the "Company") for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

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This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the U.S. Securities Act. The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, CCB International Capital Limited, as stabilising manager (the "Stabilising Manager"), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.

Petro-king

TERMBRAY PETRO-KING OILFIELD SERVICES LIMITED

添利百勤油田服務有限公司

(Incorporated in the British Virgin Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	250,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	25,000,000 New Shares (subject to adjustment)
Number of International Placing Shares	:	225,000,000 New Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$3.39 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund)
Nominal value	:	Nil
Stock code	:	2178

Sole Global Coordinator and Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue, the Shares to be issued pursuant to the Global Offering (including any shares which may be issued pursuant to the Capitalisation Issue and pursuant to the exercise of Over-allotment Options and any Shares that may be issued on the exercise of any options that may be granted under the Pre-IPO Share Option Scheme or Share Option Scheme.

The Global Offering comprises (a) initially 225,000,000 Shares under the International Placing (subject to adjustment) representing 90% of the total number of Shares initially being offered in the Global Offering (subject to adjustment) and (b) initially 25,000,000 Shares under the Hong Kong Public Offering (subject to adjustment) representing 10% of the total number of Shares initially being offered in the Global Offering (subject to adjustment). In the event that the Over-allotment Option is exercised, an announcement will be made by the Company.

The Offer Price will not be more than HK\$3.39 per Offer Share and is expected to be not less than HK\$2.78 per Offer Share. Applicants for Hong Kong Public Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$3.39 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$3.39 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 22 February 2013 until 12:00 noon on Wednesday, 27 February 2013, from the following locations:

1. any of the following Hong Kong Underwriters:

CCB International Capital Limited

34/F Two Pacific Place
88 Queensway
Admiralty
Hong Kong

CIMB Securities Limited

Units 7706-08 Level 77
International Commerce Centre
1 Austin Road West, Kowloon
Hong Kong

China Galaxy International Securities (Hong Kong) Co., Limited

Room 3501-3507, 35/F
Cosco Tower
183 Queen's Road Central
Hong Kong

2. any of the following branches of the receiving banks for the Hong Kong Public Offering:

(i) **China Construction Bank (Asia) Corporation Limited:**

	Branch	Address
Hong Kong Island	Causeway Bay Plaza Branch	G/F, Causeway Bay Plaza 1, Causeway Bay, Hong Kong
	North Point Branch	382 King's Road, North Point, Hong Kong
Kowloon	Tsimshatsui Humphreys Avenue Branch	3 Humphreys Avenue, Tsimshatsui, Kowloon
	Kwun Tong Hoi Yuen Road Branch	56 Hoi Yuen Road, Kwun Tong, Kowloon
New Territories	Tsuen Wan Branch	282 Sha Tsui Road, Tsuen Wan, New Territories

(ii) **Standard Chatered Bank (Hong Kong) Limited:**

	Branch	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
New Territories	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 22 February 2013 until 12:00 noon on Wednesday, 27 February 2013 at the Customer Service Center of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and Prospectus available.

Applicants applying by White Form eIPO may submit application to the White Form eIPO Service Provider through the designated website www.eipo.com.hk from 9:00 a.m. on Friday, 22 February 2013 until 11:30 a.m. on Wednesday, 27 February 2013 or such later time as described under the section headed “How to Apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 22 February 2013 until 12:00 noon on Wednesday, 27 February 2013.

Please refer to the “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the indication of the levels of interest in the International Placing, results of applications and basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering on Tuesday, 5 March 2013, in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the Company’s website at www.petro-king.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk. Results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available in the manners as specified in the section headed “How to Apply for Hong Kong Offer Shares — 9. Publication of results” in the Prospectus from Tuesday, 5 March 2013.

The Company will not issue any receipts for sum paid on application or any temporary documents of title. Share certificates will only become valid documents of title provided that the Global Offering has become unconditional in all respects and the Underwriting Agreements have not been terminated in accordance with their respective terms, which is expected to be at 8:00 a.m. on Wednesday, 6 March 2013.

Dealing in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 6 March 2013. The Shares will be traded in board lots of 1,000 each under the stock code “2178”.

By order of the Board
TERMBRAY PETRO-KING OILFIELD SERVICES LIMITED
Wang Jinlong
Chairman

Hong Kong, Friday, 22 February 2013

As at the date of this announcement, the executive Directors are Mr. Wang Jinlong and Mr. Zhao Jindong, the non-executive Directors are Mr. Lee Tommy, Ms. Ma Hua and Mr. Ko Po Ming, and the independent non-executive Directors are Mr. He Shenghou, Mr. Tong Hin Wor and Mr. Wong Lap Tat Arthur.

Please also refer to the published version of this announcement in the **South China Morning Post**.