
EXPECTED TIMETABLE

If there is any change in the following expected timetable, our Company will issue an announcement to be published in English in The Standard and in Chinese in Oriental Daily News and The SUN.

Date⁽¹⁾

2013

Latest time to complete electronic applications under
HK eIPO White Form services through the designated
website www.hkeipo.hk⁽⁴⁾ 11:30 a.m. on Monday, 4 March

Application lists open ⁽²⁾ 11:45 a.m. on Monday, 4 March

Latest time for lodging **WHITE** and **YELLOW** Application
Forms and giving **electronic application instructions**
to HKSCC ⁽³⁾ 12:00 noon on Monday, 4 March

Latest time to complete payment of **HK eIPO White Form**
applications by effecting Internet transfer(s) or
PPS payment transfer(s) 12:00 noon on Monday, 4 March

Application lists close ⁽²⁾ 12:00 noon on Monday, 4 March

Expected Price Determination Date ⁽⁵⁾ on or around Tuesday, 5 March

Announcement of the Offer Price, the indication of the levels
of interest in the Placing, the levels in the
applications of the Public Offer and the basis of
allotment of the Public Offer Shares to be published
in The Standard (in English) and Oriental Daily News and The SUN (in Chinese) and
on our Company's website at www.pawnshop.com.hk and the website
of the Stock Exchange at www.hkexnews.hk on Monday, 11 March

Hong Kong Identity Card/passport/Hong Kong business
registration numbers of successful applicants (where
applicable) will be made available through a variety of
channels as described in the section headed "How to
apply for Public Offer Shares — 11. Publication
of results" in this prospectus on Monday, 11 March

Results of allocations in the Public Offer will be
available at www.tricor.com.hk/ipo/result
with a "search by ID" function Monday, 11 March

Despatch of share certificates in respect of wholly or
partially successful applications pursuant to the
Public Offer ⁽⁷⁾ on or before Monday, 11 March

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Despatch of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly and partially successful (if applicable) and wholly or partially unsuccessful applications pursuant to the Public Offer ^(6 and 7) on or before Monday, 11 March

Listing Date Tuesday, 12 March

Notes:

1. All times refer to Hong Kong local time. Details of the structure of the Share Offer, including its conditions, are set out in the section headed “Structure of the Share Offer” in this prospectus.
2. If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 4 March 2013, the application lists will not open and close on that day. Further information is set out in the section headed “How to apply for Public Offer Shares — 9. Members of the public — Time for applying for Public Offer Shares” in this prospectus.
3. Applicants who apply by giving electronic application instructions to HKSCC should refer to the section headed “How to apply for Public Offer Shares — 6. Applying by giving electronic application instructions to HKSCC via CCASS” in this prospectus.
4. You will not be permitted to submit your application through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
5. Please note that the Price Determination Date, being the date on which the final Offer Price is to be determined, is expected to be on or around Tuesday, 5 March 2013, and, in any event, no later than Monday, 11 March 2013. Notwithstanding that the Offer Price may be fixed at below the maximum indicative Offer Price of HK\$0.98 per Offer Share, applicants who apply for the Public Offer Shares must pay on application the maximum indicative Offer Price of HK\$0.98 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% but will be refunded the surplus application monies as provided in the section headed “Terms and conditions of the Public Offer — 8. Refund of your money — Additional information” in this prospectus.
6. Refund cheques or e-Auto Refund payment instructions will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price as finally determined is less than the price payable on application. If you apply through the **HK eIPO White Form** services by paying the application monies through a single bank account, you may have e-Auto Refund payment instructions (if any) despatched to your application payment bank account. If you apply through the **HK eIPO White Form** services by paying the application monies through multiple bank accounts, you may have refund cheque(s) sent to the address specified in your application instructions to the designated website (www.hkeipo.hk) by ordinary post and at your own risk. Refund by cheque(s) will be made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque, if any. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to a delay in encashment of, or may invalidate, your refund cheque.

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7. Applicants who apply on **WHITE** Application Forms for 1,000,000 Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect refund cheques and (where applicable) share certificates in person from the Hong Kong Share Registrar may collect refund cheques and (where applicable) share certificates in person from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Monday, 11 March 2013. Identification and (where applicable) authorisation documents acceptable to the Hong Kong Share Registrar must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms is the same as that for **WHITE** Application Form applicants.

Uncollected share certificates (where applicable) and refund cheques will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed "Terms and conditions of the Public Offer — 8. Refund of your money — Additional information" in this prospectus.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date provided that (i) the Share Offer has become unconditional and (ii) the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in this prospectus has not been exercised and has lapsed. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.