

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE**, **YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section headed “E. Other information — 8. Consents of experts” in Appendix IV to this prospectus; and
- (c) a copy of each of the material contracts referred to in the section headed “Further information about our business — Summary of material contracts” in Appendix IV to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Pang & Co. at Level 76, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report of our Company dated 27 February 2013 prepared by KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the audited statutory financial statements of Oi Wah Pawnshop Credit Limited (formerly known as “Oi Wah Pawnshop Holding Limited”) for the periods from 26 January 2009 to 13 February 2010, 14 February 2010 to 2 February 2011 and 3 February 2011 to 29 February 2012;
- (d) the report on the unaudited pro forma financial information prepared by KPMG, the text of which is set out in Appendix II to this prospectus;
- (e) the letter of advice prepared by Appleby, legal advisers to our Company as to Cayman Islands law, summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this prospectus;
- (f) the Companies Law;
- (g) the rules of the Share Option Scheme;
- (h) the material contracts referred to in the section headed “B. Further information about our business — 1. Summary of material contracts” in Appendix IV to this prospectus;

- (i) the written consents referred to in the section headed “E. Other information — 8. Consents of experts” in Appendix IV to this prospectus;
- (j) the service agreements referred to in the section headed “C. Further information about our Directors and substantial Shareholders” in Appendix IV to this prospectus;
- (k) the legal opinion issued by our Legal Counsel;
- (l) the legal opinion issued by Pang & Co., legal advisers to our Company as to Hong Kong law; and
- (m) the fair rent report issued by Jones Lang LaSalle Corporate Appraisal and Advisory Limited.