
EXPECTED TIMETABLE

The Company will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) if there is any change in the following expected timetable⁽¹⁾ of the Hong Kong Public Offering.

Latest time to complete electronic applications under White Form eIPO service through the designated website at www.eipo.com.hk ⁽²⁾	11:30 a.m. on Tuesday, March 5, 2013
Application lists of the Hong Kong Public Offering open ⁽³⁾	11:45 a.m. on Tuesday, March 5, 2013
Latest time for lodging WHITE and YELLOW Application Forms and giving electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Tuesday, March 5, 2013
Latest time to complete payment for White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Tuesday, March 5, 2013
Application lists of the Hong Kong Public Offering close ...	12:00 noon on Tuesday, March 5, 2013
Expected Price Determination Date ⁽⁵⁾	Tuesday, March 5, 2013
Announcement of the Offer Price, the indication of the levels of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation under the Hong Kong Public Offering to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.xinchenpower.com on or before	Tuesday, March 12, 2013
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (see "How to Apply for Hong Kong Offer Shares" in this prospectus)	Tuesday, March 12, 2013
Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function	Tuesday, March 12, 2013
Despatch of share certificates and/or <u>White Form</u> e-Refund payment instructions and/or refund cheques on or before ^{(6),(7)}	Tuesday, March 12, 2013
Dealings in Shares on the Stock Exchange expected to commence on	Wednesday, March 13, 2013

(1) All times refer to Hong Kong local time. Details of the structure of the Global Offering, including its conditions, are set out in "Structure of the Global Offering" in this prospectus.

(2) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

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- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, March 5, 2013, the application lists will not open and close on that day. Further information is set out in the paragraph “VI. When may Applications be made — Effect of Bad Weather on the Opening of the Application Lists” under the section “How to Apply for Hong Kong Offer Shares”. If the application lists do not open and close on Tuesday, March 5, 2013, the dates mentioned in this section “Expected Timetable” may be affected. An announcement will be made by us in such event.
- (4) Applicants who apply by giving electronic application instructions to HKSCC should refer to the paragraph “V. Applying by Giving Electronic Application Instructions to HKSCC” under the section “How to Apply for Hong Kong Offer Shares” in this prospectus.
- (5) We expect to determine the Offer Price by agreement with the Joint Global Coordinators (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Tuesday, March 5, 2013 and, in any event, not later than Tuesday, March 12, 2013. If, for any reason, the Offer Price is not agreed among the Joint Global Coordinators (on behalf of the Underwriters) and us by Tuesday, March 12, 2013, the Hong Kong Public Offering and the International Placing will not proceed.
- (6) Share certificates for the Hong Kong Offer Shares will only become valid certificates of title provided that (i) the Global Offering has become unconditional, and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates or before the share certificates becoming valid certificates of title do so entirely at their own risk.
- (7) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications, and also in respect of successful applications if the Offer Price is less than the price payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s), may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of, or may invalidate, the refund cheque.

Further information in relation to the Hong Kong Public Offering is set out in “How to Apply for Hong Kong Offer Shares” in this prospectus.