
SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, immediately following the completion of the Global Offering and assuming that the Over-allotment Option and any options that may be granted under the Share Option Scheme have not been exercised, the following persons will have or be deemed to have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Capacity	Number of Shares	Approximate percentage of shareholding
Brilliance Investment	Beneficial owner	400,000,000	31.908%
Brilliance China ⁽¹⁾	Interest in a controlled corporation	400,000,000	31.908%
Huachen ⁽²⁾	Interest in a controlled corporation	400,000,000	31.908%
Xinhua Investment	Beneficial owner	400,000,000	31.908%
Xinhua Combustion Engine ⁽³⁾	Interest in a controlled corporation	400,000,000	31.908%
Pushi Group ⁽⁴⁾	Interest in a controlled corporation	400,000,000	31.908%
Wuliangye ⁽⁵⁾	Interest in a controlled corporation	400,000,000	31.908%
Lead In ⁽⁶⁾	Trustee	93,999,794	7.498%
Wu Xiao An ⁽⁷⁾	Trustee and interest in a controlled corporation	93,999,794	7.498%
	Beneficial owner	8,320,041	0.664%
Wang Yunxian ⁽⁸⁾	Trustee and interest in a controlled corporation	93,999,794	7.498%
	Beneficial owner	6,471,143	0.516%

- (1) Brilliance Investment is wholly-owned by Brilliance China and Brilliance China will be deemed or taken to be interested in approximately 31.908% of the issued share capital of our Company in which Brilliance Investment will be interested in.
- (2) Brilliance China is owned as to approximately 42.48% by Huachen and Huachen will be deemed or taken to be interested in approximately 31.908% of the issued share capital of our Company in which Brilliance Investment will be interested in as referred to in Note (1) above.
- (3) Xinhua Investment is a direct wholly-owned subsidiary of Xinhua Combustion Engine and Xinhua Combustion Engine will be deemed or taken to be interested in approximately 31.908% of the issued share capital of our Company in which Xinhua Investment will be interested in.
- (4) Xinhua Combustion Engine is a direct non wholly-owned subsidiary of Pushi Group and Pushi Group will be deemed or taken to be interested in approximately 31.908% of the issued share capital of our Company in which Xinhua Investment will be interested in as referred to in Note (3) above.
- (5) Pushi Group is a direct wholly-owned subsidiary of Wuliangye and Wuliangye will be deemed or taken to be interested in approximately 31.908% of the issued share capital of our Company in which Xinhua Investment will be interested in as referred to in Note (3) above.
- (6) Lead In is the trustee of the Fixed Trust and Discretionary Trust under the Incentive Scheme and will be deemed or taken to be interested in approximately 7.498% of the issued share capital of our Company.
- (7) Mr. Wu Xiao An is a trustee of the Fixed Trust and the Discretionary Trust under the Incentive Scheme and holds 50% interests in Lead In. Mr. Wu Xiao An is also the beneficial owner of 8,320,041 Shares, representing approximately 0.664% of the issued share capital of our Company immediately after completion of the Global Offering (assuming the Over-allotment Option is not exercised), held under the Fixed Trust. Mr. Wu Xiao An will be deemed or taken to be interested in approximately 7.498% of the issued share capital of our Company.
- (8) Mr. Wang Yunxian is a trustee of the Fixed Trust and the Discretionary Trust under the Incentive Scheme and holds 50% interests in Lead In. Mr. Wang Yunxian is also the beneficial owner of 6,471,143 Shares, representing approximately 0.516% of the issued share capital of our Company immediately after completion of the Global Offering (assuming the Over-allotment Option is not exercised), held under the Fixed Trust. Mr. Wang Yunxian will be deemed or taken to be interested in approximately 7.498% of the issued share capital of our Company.