

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (ii) the written consents referred to in “Statutory and General Information — Consents of experts” in Appendix V; and
- (iii) a copy of each of the material contracts referred to in “Statutory and General Information — Summary of material contracts” in Appendix V.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Shearman & Sterling at 12th Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (i) the Memorandum of Association of our Company and the Articles;
- (ii) the accountants’ report issued by Deloitte Touche Tohmatsu in relation to our Group, the text of which is set out in Appendix I to this prospectus;
- (iii) the audited financial statements of the Group for the three years ended December 31, 2011 and the nine months ended September 30, 2012;
- (iv) the letter from Deloitte Touche Tohmatsu relating to the unaudited pro forma financial information of our Group, the text of which are set out in Appendix II to this prospectus;
- (v) the letters relating to the profit estimate for the year ended December 31, 2012, the texts of which are set out in Appendix III to this prospectus;
- (vi) the material contracts referred to in “Statutory and General Information — Summary of material contracts” in Appendix V to this prospectus;
- (vii) the written consents referred to in “Statutory and General Information — Consents of experts” and “— Qualification of experts” in Appendix V to this prospectus;
- (viii) the service contracts and letters of appointment referred to in “Further Information About our Directors, Senior Management and Staff — Particulars of Directors’ service agreements and letters of appointments” in Appendix V to this prospectus;
- (ix) the Companies Law;
- (x) the letter of advice prepared by Appleby summarizing certain aspects of Cayman Islands company law as referred to in Appendix IV to this prospectus;
- (xi) the PRC legal opinions issued by Jingtian & Gongcheng, the legal adviser to our Company on PRC law in respect of, among other things, general corporate matters and property matters of our Group in the PRC; and
- (xii) the rules of the Share Option Scheme.