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**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 865)**

**WRIT OF SUMMONS ISSUED AGAINST  
AN OVERSEAS SUBSIDIARY OF THE COMPANY**

Reference is made to the announcements of First Mobile Group Holdings Limited (the “Company”) dated 21 December 2012 and 18 January 2013 (the “Announcements”) in relation to, inter alia, the Proposed Acquisition (as defined in the Announcements). Unless otherwise defined, capitalised terms used herein shall have the same meaning as set out in the Announcements.

The board of the directors of the Company (the “Board”) announces that a writ of summons dated 13 February 2013 was served on First Mobile Group Sdn. Bhd. (“FMGSB”), a wholly-owned subsidiary of the Company in Malaysia on 15 February 2013. The plaintiff, Raja, Darryl & Loh (the “Plaintiff”) claimed against FMGSB for outstanding bills with interests thereon in aggregate of approximately Malaysian ringgit 88,000 (the “Claim”). Prior to the cessation of business in 2010, FMGSB was engaged principally in the trading and distribution of mobile phones in Malaysia.

The Board expects that the Claim will not result in any material adverse impact on the Proposed Acquisition.

Further announcement(s) will be made by the Company of any significant development regarding the above case when appropriate.

At the request of the Company, trading in the Company's shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board  
**First Mobile Group Holdings Limited**  
**Ng Kok Hong**  
Executive Chairman

Hong Kong, 1 March 2013

*As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.*

*\* For identification purpose only*