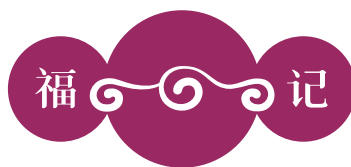


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福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

EXPECTED TIMETABLE FOR THE RESTRUCTURING

Reference is made to (i) the announcement of the Company dated 21 January 2013 in relation to, *inter alia*, the Restructuring, the proposed amendments to the memorandum and articles of association of the Company and the proposed change in board lot size; (ii) the announcement of the Company dated 8 February 2013 in relation to the delay in despatch of the circular of the Company; and (iii) the circular of the Company in relation to, *inter alia*, the Restructuring, the proposed amendment to the memorandum and articles of association of the Company and the proposed change in board lot size dated 1 March 2013 (the “**Circular**”). Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

EXPECTED TIMETABLE

The Circular was despatched to the Shareholders on 1 March 2013 which contained, among other things, details of the expected timetable for the Restructuring. The expected timetable for the Restructuring as disclosed in the Circular is as follows:

Latest time for lodging proxy forms for the EGM 2:00 p.m. on Saturday,
23 March 2013

Date of the EGM 2:00 p.m. on Monday,
25 March 2013

Announcement of results of the EGM	By 7:00 p.m. on Monday, 25 March 2013
First hearing to obtain directions from Cayman Court regarding the Capital Reduction	Tuesday, 9 April 2013
Latest time for lodging transfer of the Shares in order to qualify for the posting of new share certificates for the New Shares	4:30 p.m. on Friday, 26 April 2013
Hearing in Cayman Court of Petition for Capital Reduction	Friday, 3 May 2013
Closure of register of members for posting of new share certificates for the New Shares (both dates inclusive)	Monday, 29 April 2013 to Monday, 6 May 2013
Registration of order confirming Capital Reduction and minutes with the Registrar of Companies in the Cayman Islands i.e. effective date of the Capital Restructuring and record date for posting of new share certificates for the New Shares	After 5:00 p.m. on Monday, 6 May 2013
Effective date for change in board lot size from 1,000 Shares to 10,000 New Shares	Tuesday, 7 May 2013
Posting of new share certificate for the New Shares and register of members reopens	Tuesday, 7 May 2013
Last day of dealing in the New Shares on a cum-entitlements basis	Tuesday, 7 May 2013
First day of dealing in the New Shares on an ex-entitlements basis	Wednesday, 8 May 2013
Latest time for lodging transfer of the New Shares in order to qualify for the Open Offer	4:30 p.m. on Thursday, 9 May 2013
Closure of register of members to determine the eligibility of the Open Offer (both dates inclusive)	Friday, 10 May 2013 to Thursday, 16 May 2013
Record Date and time for the Open Offer	Thursday, 16 May 2013

Register of members reopens and the date of despatch of the Prospectus Document	Monday, 20 May 2013
Last Acceptance Date of the Open Offer under the Underwriting Agreement	4:00 p.m. on Monday, 3 June 2013
Latest time for termination of the Open Offer	4:00 p.m. on Tuesday, 4 June 2013
Announcement of results of the Open Offer	Monday, 10 June 2013
Completion of the Subscription and despatch of certificates for the Offer Shares, Subscription Shares, Preference Shares and Scheme Shares	Tuesday, 11 June 2013
If the Open Offer is terminated or for wholly and partially unsuccessful excess application, refund cheques to be despatched on or before	Tuesday, 11 June 2013
Resumption of trading in the New Shares and dealings in Offer Shares commence	Friday, 14 June 2013
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the New Share	Friday, 14 June 2013
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the New Shares	Friday, 5 July 2013

Note: All references to time in this announcement are references to Hong Kong time.

Dates or deadlines specified in this announcement for events in the timetable for (or otherwise in relation to) the Restructuring are indicative only and may be extended or varied by agreement between the relevant parties, and subject to the results of the EGM, the availability of the Cayman Court for hearings and the approval by the Stock Exchange of such variations in the timetable. Any consequential changes to the expected timetable will be published or notified to the Shareholders appropriately.

Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all the Resumption Conditions, trading in the Shares will continue to be suspended. The release of this announcement does not indicate that the trading in the Shares will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.

By order of the Board

FU JI Food and Catering Services Holdings Limited **FU JI Food and Catering Services Holdings Limited**
(Provisional Liquidators Appointed) **(Provisional Liquidators Appointed)**
Chin Chang Keng, Raymond
Director

For and on behalf of

Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
the Company without personal liability

Hong Kong, 7 March 2013

As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.