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China Gogreen Assets Investment Limited
中國保綠資產投資有限公司

(to be renamed as Jun Yang Solar Power Investments Limited

君陽太陽能電力投資有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 397)

**SUPPLEMENTAL AGREEMENT IN RELATION TO
A DISCLOSEABLE TRANSACTION**

Reference is made to the announcement of the Company dated 26 March 2013 (“**Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that on 1 April 2013, the Lender and Hanergy Investment Limited, the Borrower, entered into a supplemental agreement (“**Supplemental Agreement**”) to amend certain terms of the Loan Agreement.

Supplemental Agreement

Pursuant to the Supplemental Agreement, the Lender and the Borrower agreed to:

- (a) reduce the market value of the Mortgaged Shares from not less than 300% to not less than 110% of the Facility Amount; and
- (b) reduce the interest rate in respect of the Loan from 18% per annum to 7.5% per annum.

Save as the amendments disclosed above, all other terms and conditions under the Loan Agreement shall remain in full force and effect.

The revised terms as disclosed in this announcement are determined after arm's length negotiations among the parties, taking into account the possible future business co-operation between the Borrower and the Group. On such basis, the Directors are of the view that the revised terms of the Loan Agreement are fair and reasonable and the terms of the Supplemental Agreement are in the interests of the Company and its shareholders as a whole.

By order of the Board
China Gogreen Assets Investment Limited
(to be renamed as Jun Yang Solar Power Investments Limited)
Lawrence Tang
Executive Director

Hong Kong, 1 April 2013

As at the date of this announcement, the executive Directors are Mr. Bai Liang, Mr. Jiang You, Mr. Siu Kam Chau, Mr. Lawrence Tang and Mr. Peng Libin, and the independent non-executive Directors are Mr. Chan Chi Yuen, Mr. Chik Chi Man and Mr. Yu Chun Fai.