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KINGSTONE
金石礦業

CHINA KINGSTONE MINING HOLDINGS LIMITED

中國金石礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1380)

ANNOUNCEMENT

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of China Kingstone Mining Holdings Limited (the “**Company**”) announces that on 19th April 2013, officers of the Commercial Crime Bureau of the Hong Kong Police Force (the “**Officers**”) visited the principal place of business of the Company in Hong Kong with a search warrant for the purpose of obtaining documents and information in relation to the investigation of an offence, namely, provision of false or misleading information under section 384 of Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

Certain agreements, secretarial records, financial records, research reports and correspondence were provided by the Company to the Officers. There have not been any charges or arrests made in connection with the investigation.

The Board is of the view that there should not be any material adverse impact on the operations of the Company as a result of the investigation. The Company will make further announcement(s) on this matter as and when appropriate.

Please note that the trading of shares of the Company has been suspended since 17 September 2012 and will remain suspended until further notice.

By Order of the Board
China Kingstone Mining Holdings Limited
Zhu Hongjun
Executive Director

Hong Kong, 22nd April 2013

As at the date of this announcement, the Board comprises of Mr. Zhu Hongjun as executive Director, Mr. Lee Wa Lun Warren and Mr. Mak, Patrick Ka Wing as non-executive Directors, and Mr. Chung Wai Man Raymond, Mr. Lam Tin Faat, and Mr. Pak Wai Keung, Martin as independent non-executive Directors.