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福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

NOTIFICATION OF THE EFFECTIVE DATE OF THE CAPITAL RESTRUCTURING AND CHANGE IN BOARD LOT SIZE

Reference is made to the circular of the Company dated 1 March 2013 in relation to, inter alia, the Restructuring (the “**Circular**”), the announcement of the Company dated 7 March 2013 in relation to the expected timetable for the Restructuring and the announcement of the Company dated 3 May 2013 in relation to the results of the Cayman Court hearing. Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

NOTIFICATION OF THE EFFECTIVE DATE OF THE CAPITAL RESTRUCTURING

As the relevant order confirming the Capital Reduction and minute has been filed with the Registrar of Companies in the Cayman Islands on Monday, 6 May 2013 (Cayman Islands time), the Capital Restructuring has become effective on Tuesday, 7 May 2013 (Hong Kong time).

Subject to the completion of the Capital Restructuring, the Company will post the new share certificates for the New Shares to the Shareholders at the Company’s expense. The old share certificates for existing Shares will be void automatically upon the dispatch of the new share certificates on Tuesday, 7 May 2013 (Hong Kong time).

The Capital Restructuring does not involve any diminution of any liability in respect of any unpaid capital of the Company or the repayment to the Shareholders of any unpaid capital of the Company nor will it result in any change in the relative rights of the Shareholders. The shareholding interest of the Shareholders will not be changed as a result of the Capital Restructuring.

All of the New Shares in the share capital of the Company after completion of the Capital Restructuring shall rank pari passu in all respects with each other and have the same rights and privileges and be subject to the restrictions contained the memorandum and articles of association of the Company as amended from time to time.

NOTIFICATION OF EFFECTIVE DATE OF CHANGE IN BOARD LOT SIZE

The board lot size of the New Shares will be changed from 1,000 Shares to 10,000 New Shares with effect from Tuesday, 7 May 2013.

EXPECTED TIMETABLE

There is no change to the expected date of all other events set out in the Announcement. If there are any changes to the expected timetable, the Company will publish or notify the Shareholders as and when appropriate.

Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all the Resumption Conditions, trading in the shares of the Company will continue to be suspended. The release of this announcement does not indicate that the trading in the shares of the Company will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.

By order of the Board
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng, Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
acting as agents for and on behalf of
the Company without personal liability

Hong Kong, 6 May 2013

As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.

Please also refer to the published version of this announcement on the Company's website: <http://www.fujicateringhk.com>.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.