



中国银河证券股份有限公司 CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 06881

CGS

Global Offering

Joint Sponsors

Goldman Sachs

J.P.Morgan

 中國銀河國際
CHINA GALAXY INTERNATIONAL

Joint Global Coordinators

Goldman Sachs

J.P.Morgan

 中國銀河國際
CHINA GALAXY INTERNATIONAL

 農銀國際
ABC INTERNATIONAL

NOMURA

Joint Bookrunners and Joint Lead Managers

Goldman Sachs

J.P.Morgan

 中國銀河國際
CHINA GALAXY INTERNATIONAL

 農銀國際
ABC INTERNATIONAL

NOMURA

 **UBS**

 建銀國際
CIB International

Deutsche Bank 

 Standard Chartered

ICBC  工銀國際

CREDIT SUISSE 

 海通國際
HAITONG

 中信証券國際
CITIC Securities International

 國泰君安國際
GUOTAI JUNAN INTERNATIONAL

 安信國際
ESSENCE INTERNATIONAL

BofA Merrill Lynch

 BOC INTERNATIONAL

HSBC 

citi

 交銀國際
BOCOM International

 光大證券
EBS INTERNATIONAL