
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following terms and expressions have the meanings set forth below.

“21st Century Business Herald”	the 21st Century Business Herald* (21世紀經濟報道)
“A Shares”	Domestic Shares of our Company, with a nominal value of RMB1.00 each, which are to be listed on a PRC stock exchange upon the completion of the A Share Offering and traded in RMB
“A Share Offering”	the proposed offering of not more than 1,730,769,231 A Shares by us to the public in the PRC, as described in the section titled “Our A Share Offering” in this prospectus
“active clients”	clients who are not “inactive clients”; a client is an “inactive client” if the securities in the client’s account with us have a market value of zero, the fund in the client’s account is below RMB100, and the client has not conducted any trade in the past three-year period
“Application Form(s)”	WHITE Application Form(s), YELLOW Application Form(s) and GREEN Application Form(s), or where the context so requires, any of them, relating to the Hong Kong Public Offering
“Articles of Association” or “Articles”	the articles of association of our Company, as amended, which shall become effective on the Listing Date, a summary of which is set out in Appendix V to this prospectus
“Beijing Tsinghua Venture Capital” or “Qingyuan Defeng”	Beijing Tsinghua Venture Capital Co., Ltd.* (北京清華科技創業投資有限公司), a limited liability company incorporated in the PRC on April 29, 2000 and renamed Beijing Qingyuan Defeng Venture Capital Co., Ltd.* (北京清源德豐創業投資有限公司) on May 16, 2008, and an independent third party
“Board” or “Board of Directors”	the board of directors of our Company
“Bohai Rim”	the region comprising Beijing, Tianjin, and Hebei, Liaoning and Shandong provinces
“Business Day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“CBRC”	the China Banking Regulatory Commission* (中國銀行業監督管理委員會)
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC

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“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“China” or “PRC”	the People’s Republic of China excluding, for the purpose of this prospectus, Hong Kong, Macau and Taiwan
“China Economic Development Co.”	China Economic Development Trust and Investment Company* (中國經濟開發信託投資公司), then a subordinate entity of the MOF
“China Financial Futures Exchange” or “CFFEX”	the China Financial Futures Exchange* (中國金融期貨交易所)
“China Futures Association” or “CFA”	the China Futures Association* (中國期貨業協會)
“China General”	China General Technology (Group) Holding, Limited* (中國通用技術(集團)控股有限責任公司), a limited liability company incorporated in the PRC on March 18, 1998, and an independent third party
“Chongqing Water”	Chongqing Water Holdings (Group) Co., Ltd.* (重慶市水務控股(集團)有限公司), a limited liability company incorporated in the PRC on January 11, 2001 and renamed Chongqing Water Group Co., Ltd.* (重慶水務集團股份有限公司) on September 6, 2007, and an independent third party
“CIRC”	the China Insurance Regulatory Commission* (中國保險監督管理委員會)
“client account balance”	cash balance held on behalf of our brokerage clients
“CNBM”	China National Building Material Company Limited* (中國建材股份有限公司), a joint stock limited company incorporated in the PRC on March 28, 2005, and an independent third party
“Companies Ordinance”	the Hong Kong Companies Ordinance (Chapter 32 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time

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“Company,” “our Company” or “China Galaxy”	China Galaxy Securities Co., Ltd.* (中國銀河證券股份有限公司), a joint stock limited company incorporated in the PRC on January 26, 2007
“Company Law”	the Company Law of the PRC* (中國公司法)
“CSDCC”	China Securities Depository and Clearing Corporation* Limited (中國證券登記結算有限責任公司)
“CSFC”	China Securities Finance Corporation Limited* (中國證券金融股份有限公司), a non-profit joint stock company established under the direction of the State Council to provide, among other functions, funding and securities refinancing services to support the margin financing and securities lending businesses of PRC securities firms
“CSRC”	the China Securities Regulatory Commission* (中國證券監督管理委員會)
“Daily Profit”	a dealer-quoted bond repurchase product we offer
“Director(s)”	director(s) of our Company
“Domestic Shares”	ordinary shares issued by our Company, with a nominal value of RMB1.00 each, which are subscribed for or credited as paid in Renminbi
“EIT”	enterprise income tax of the PRC
“EIT Law”	Enterprise Income Tax Law of the PRC* (中華人民共和國企業所得稅法) adopted by the Tenth National People’s Congress on March 16, 2007, and effective on January 1, 2008
“first-tier cities”	the metropolises which play a significant role in national politics, economics and other social activities, including Beijing, Shanghai, Guangzhou and Shenzhen
“Galaxy Capital”	Galaxy Capital Management Company Limited* (銀河創新資本管理有限公司), a limited liability company incorporated in the PRC on October 21, 2009, in which we own an equity interest of 100%
“Galaxy Dahua”	Galaxy Dahua Low Carbon Industry (Tianjin) Fund Management Company Limited* (銀河達華低碳產業(天津)基金管理有限公司), a limited liability company incorporated in the PRC on June 28, 2011, in which Galaxy Financial Holdings holds an equity interest of 51%

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“Galaxy Financial Holdings”	China Galaxy Financial Holdings Company Limited* (中國銀河金融控股有限責任公司), a limited liability company incorporated in the PRC on August 8, 2005, whose equity interest is held as to approximately 78.57% by Huijin and approximately 21.43% by the Ministry of Finance, and the controlling shareholder of our Company
“Galaxy Financial Holdings Group”	Galaxy Financial Holdings and its subsidiaries
“Galaxy Fund Management”	Galaxy Fund Management Company Limited* (銀河基金管理有限公司), a limited liability company incorporated in the PRC on June 14, 2002, in which Galaxy Financial Holdings holds an equity interest of 50%
“Galaxy Futures” or “Galaxy Futures Brokerage” or “Dalian Wanheng”	Galaxy Futures Company Limited* (銀河期貨有限公司), an enterprise established in the PRC under the name of Dalian Zhongbei Futures Brokerage Company Limited* (大連中北期貨經紀公司) on May 2, 1995, renamed Dalian Wanheng Futures Brokerage Company Limited* (大連萬恒期貨經紀有限公司) on October 9, 1998, renamed Galaxy Futures Brokerage Company Limited* (銀河期貨經紀有限公司) on April 16, 2005 and further renamed Galaxy Futures Company Limited (銀河期貨有限公司) on August 6, 2010, in which we hold an equity interest of approximately 83.32%
“Galaxy Insurance Brokerage”	Galaxy Insurance Brokerage (Beijing) Company Limited* (銀河保險經紀(北京)有限責任公司), a limited liability company incorporated in the PRC on June 14, 2004, in which Galaxy Financial Holdings currently holds an equity interest of approximately 62.69%
“Galaxy International Asset Management”	China Galaxy International Asset Management (Hong Kong) Co., Limited (中國銀河國際資產管理(香港)有限公司), a company incorporated in Hong Kong on June 28, 2012, in which we indirectly hold an equity interest of 100%
“Galaxy International Finance”	China Galaxy International Finance (Hong Kong) Co., Limited (中國銀河國際財務(香港)有限公司), a company incorporated in Hong Kong on January 10, 2012, in which we indirectly hold an equity interest of 100%
“Galaxy International Futures”	China Galaxy International Futures (Hong Kong) Co., Limited (中國銀河國際期貨(香港)有限公司), a company incorporated in Hong Kong on March 2, 2011, in which we indirectly hold an equity interest of 100%
“Galaxy International Holdings”	China Galaxy International Financial Holdings Company Limited (中國銀河國際金融控股有限公司), a company

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	incorporated in Hong Kong on February 9, 2011, in which we hold an equity interest of 100%
“Galaxy International Securities”	China Galaxy International Securities (Hong Kong) Co., Limited (中國銀河國際證券(香港)有限公司), a company incorporated in Hong Kong on March 2, 2011, in which we indirectly hold an equity interest of 100%
“Galaxy International Wealth Management”	China Galaxy International Wealth Management (Hong Kong) Co., Limited (中國銀河國際財富管理(香港)有限公司), a company incorporated in Hong Kong on October 30, 2012, in which we indirectly hold an equity interest of 100%
“Galaxy Jinyan”	Galaxy Jinyan Investment Consulting (Shenzhen) Company Limited* (銀河金岩投資諮詢(深圳)有限公司), a limited liability company incorporated in the PRC on July 24, 2012, in which we indirectly hold an equity interest of 100%
“Galaxy Limited” or “Galaxy Investment”	China Galaxy Securities Company Limited* (中國銀河證券有限責任公司), a limited liability company incorporated in the PRC on August 22, 2000 and renamed China Galaxy Investment Management Company Limited* (中國銀河投資管理有限責任公司) on May 30, 2007, and an independent third party
“GDP”	gross domestic product
“GEM”	the Growth Enterprise Market of the Hong Kong Stock Exchange
“general clients”	brokerage clients who are not high-end clients
“Global Offering”	the Hong Kong Public Offering and the International Offering
“Green Application Form(s)”	the application form(s) to be completed by the White Form eIPO Service Provider, Computershare Hong Kong Investor Services Limited
“Group,” “our Group,” “we” or “us”	our Company and our subsidiaries (or our Company and any one or more of our subsidiaries, as the context may require)
“H Shares”	overseas listed foreign shares in the share capital of our Company with nominal value of RMB1.00 each, which are to be subscribed for and traded in HK dollars and are to be listed on the Hong Kong Stock Exchange

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“H Share Registrar”	Computershare Hong Kong Investor Services Limited
“high-end clients”	clients who generate at least RMB10,000 of net commissions for us within a 12-month period, or the average daily assets in whose account have a market value of at least RMB500,000 in a six-month period; this is an internal threshold and is not an industry standard in the PRC
“HK\$” or “HK dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“HKFRS”	Hong Kong Financial Reporting Standards
“HKSCC”	Hong Kong Securities Clearing Company Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC, which is a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Offer Shares”	the H Shares offered by us for subscription pursuant to the Hong Kong Public Offering
“Hong Kong Public Offering”	the offering by our Company of initially 156,766,500 H Shares for subscription by the public in Hong Kong (subject to adjustment as described in the section entitled “Structure of the Global Offering” in this prospectus) for cash at the Offer Price (plus brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee), on and subject to the terms and conditions described in the section entitled “Structure of the Global Offering” in this prospectus and the Application Forms
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Hong Kong Underwriters”	the underwriters listed in the paragraph headed “Hong Kong Underwriters” in the section entitled “Underwriting” in this prospectus, being the underwriters of the Hong Kong Public Offering
“Hong Kong Underwriting Agreement”	the underwriting agreement dated May 8, 2013 relating to the Hong Kong Public Offering entered into by the Hong Kong Underwriters and our Company, as further described in the paragraph headed “Underwriting arrangements and expenses—Hong Kong Public Offering—Hong Kong Underwriting Agreement” in the section entitled “Underwriting” in this prospectus

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“Huijin”	Central Huijin Investment Ltd.* (中央匯金投資有限責任公司), a wholly state-owned company ultimately owned by the PRC central government, which currently holds an equity interest of 78.57% of Galaxy Financial Holdings
“IASB”	the International Accounting Standards Board
“IFRS”	the International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by IASB and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC)
“IMF”	International Monetary Fund
“independent third party(ies)”	a person who, as far as the Directors are aware after having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules
“International Offer Shares”	the H Shares offered by the Company and the Selling Shareholder pursuant to the International Offering
“International Offering”	the offer by the Company and the Selling Shareholder for sale of initially 1,410,898,500 H Shares to institutional, professional, corporate and other investors, subject to adjustment and the Over-allotment Option, as further described in “Structure of the Global Offering” in this prospectus
“International Underwriters”	the group of international underwriters who are expected to enter into the International Underwriting Agreement to underwrite the International Offering
“International Underwriting Agreement”	the underwriting agreement relating to the International Offering to be entered into on or about May 15, 2013 by our Company, the Selling Shareholder and the International Underwriters, as further described in the paragraph headed “International Offering” in the section entitled “Underwriting” in this prospectus
“Joint Bookrunners”	Goldman Sachs (Asia) L.L.C., J.P. Morgan Securities (Asia Pacific) Limited (in relation to the Hong Kong Public Offering), J.P. Morgan Securities plc (in relation to the International Offering), China Galaxy International Securities (Hong Kong) Co., Limited, ABCI Capital Limited, Nomura International (Hong Kong) Limited, UBS AG, Hong Kong Branch, CCB International Capital Limited, Deutsche Bank AG, Hong Kong Branch, Standard Chartered Securities (Hong Kong) Limited, ICBC

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	International Capital Limited, Credit Suisse (Hong Kong) Limited, Haitong International Securities Company Limited, CITIC Securities Corporate Finance (HK) Limited, Guotai Junan Securities (Hong Kong) Limited, Essence International Securities (Hong Kong) Limited, Merrill Lynch Far East Limited (in relation to the Hong Kong Public Offering), Merrill Lynch International (in relation to the International Offering), BOCI Asia Limited, The Hongkong and Shanghai Banking Corporation Limited, Citigroup Global Markets Asia Limited (in relation to the Hong Kong Public Offering), Citigroup Global Markets Limited (in relation to the International Offering), BOCOM International Securities Limited and China Everbright Securities (HK) Limited
“Joint Global Coordinators”	Goldman Sachs (Asia) L.L.C., J.P. Morgan Securities (Asia Pacific) Limited, China Galaxy International Securities (Hong Kong) Co., Limited, ABCI Capital Limited and Nomura International (Hong Kong) Limited
“Joint Lead Managers”	Goldman Sachs (Asia) L.L.C., J.P. Morgan Securities (Asia Pacific) Limited (in relation to the Hong Kong Public Offering), J.P. Morgan Securities plc (in relation to the International Offering), China Galaxy International Securities (Hong Kong) Co., Limited, ABCI Securities Company Limited, Nomura International (Hong Kong) Limited, UBS AG, Hong Kong Branch, CCB International Capital Limited, Deutsche Bank AG, Hong Kong Branch, Standard Chartered Securities (Hong Kong) Limited, ICBC International Securities Limited, Credit Suisse (Hong Kong) Limited, Haitong International Securities Company Limited, CITIC Securities Corporate Finance (HK) Limited, Guotai Junan Securities (Hong Kong) Limited, Essence International Securities (Hong Kong) Limited, Merrill Lynch Far East Limited (in relation to the Hong Kong Public Offering), Merrill Lynch International (in relation to the International Offering), BOCI Asia Limited, The Hongkong and Shanghai Banking Corporation Limited, Citigroup Global Markets Asia Limited (in relation to the Hong Kong Public Offering), Citigroup Global Markets Limited (in relation to the International Offering), BOCOM International Securities Limited and China Everbright Securities (HK) Limited
“Joint Sponsors”	Goldman Sachs (Asia) L.L.C., J.P. Morgan Securities (Far East) Limited and China Galaxy International Securities (Hong Kong) Co., Limited

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“Latest Practicable Date”	April 30, 2013, being the latest practicable date for the purpose of ascertaining certain information contained in this prospectus prior to its publication
“Listing”	listing of the H Shares on the Main Board of the Hong Kong Stock Exchange
“Listing Committee”	the Listing Committee of the Hong Kong Stock Exchange
“Listing Date”	the date, expected to be on or about May 22, 2013, on which our H Shares are listed and from which dealings therein are permitted to take place on the Hong Kong Stock Exchange
“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange (as amended from time to time)
“Macau”	the Macau Special Administrative Region of the PRC
“Main Board”	the stock exchange (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with GEM
“Mandatory Provisions”	the Mandatory Provisions for Articles of Association of Companies to be Listed Overseas* (到境外上市公司章程必備條款), as amended, supplemented or otherwise modified from time to time, for inclusion in the articles of association of companies incorporated in the PRC to be listed overseas (including Hong Kong), which were promulgated by the former Securities Commission of the State Council and the former State Commission for Restructuring the Economic Systems on September 29, 1994
“Ministry of Finance” or “MOF”	the Ministry of Finance of the PRC* (中華人民共和國財政部)
“NAFMII”	the National Association of Financial Market Institutional Investors* (中國銀行間市場交易商協會)
“NAICS”	North American Industry Classification System
“NBSC”	the National Bureau of Statistics of China* (中國國家統計局)
“NDRC”	the National Development and Reform Commission of the PRC* (中華人民共和國國家發展和改革委員會)
“New Fortune”	the New Fortune magazine* (新財富)
“Non-PRC Resident Enterprise”	as defined under the EIT Law, means companies established pursuant to a non-PRC law with their de facto

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	management conducted outside the PRC, but which have established organizations or premises in the PRC, or which have generated income within the PRC without having established organizations or premises in the PRC
“NPC”	the National People’s Congress of the PRC* (中華人民共和國全國人民代表大會)
“NSSF”	the National Council for Social Security Fund of the PRC* (中國全國社會保障基金理事會)
“OECD”	the Organization for Economic Co-operation and Development
“Offer Price”	the final offer price per H Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) at which the Offer Shares are to be subscribed for and issued, or purchased and sold pursuant to the Global Offering as described in the section titled “Structure of the Global Offering” in this prospectus
“Offer Shares”	the Hong Kong Offer Shares and the International Offer Shares, with any additional H Shares to be issued or sold pursuant to the exercise of the Over-allotment Option
“Over-allotment Option”	the option granted by us and the Selling Shareholder to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) pursuant to the International Underwriting Agreement, to require our Company and the Selling Shareholder to issue or to sell up to an aggregate of 235,149,500 additional H Shares at the Offer Price, representing approximately 15% of the Offer Shares initially available under the Global Offering, to cover, among others, over-allocations in the International Offering, if any, exercisable at any time from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging of applications under the Hong Kong Public Offering
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“Pearl River Delta”	the region comprising Guangzhou, Shenzhen, Zhuhai, Foshan, Dongguan, Zhongshan, Huizhou, Jiangmen, Zhaoqing and Shantou, all located in Guangdong province
“PRC GAAP”	generally accepted accounting principles in the PRC

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“PRC Government” or “State”	the central government of the PRC, including all governmental subdivisions (including principal, municipal and other regional or local government entities) and instrumentalities
“Price Determination Date”	the date, expected to be on or around May 15, 2013 (Hong Kong time) on which the Offer Price is determined, or such later time as our Company (for itself and on behalf of the Selling Shareholder) and the Joint Global Coordinators (on behalf of the Underwriters) may agree, but in any event not later than May 20, 2013
“prospectus”	this prospectus being issued in connection with the Hong Kong Public Offering
“province”	each being a province or, where the context requires, a provincial-level autonomous region or municipality under the direct supervision of the central government of the PRC
“Regulation S”	Regulation S under the U.S. Securities Act
“Risk Control Indicator Measures”	the Administrative Measures for the Risk Control Indicators of Securities Companies in the PRC* (證券公司風險控制指標管理辦法)
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAC”	the Securities Association of China* (中國證券業協會)
“SAFE”	the State Administration of Foreign Exchange of the PRC* (中國國家外匯管理局)
“Sale Shares”	the 67,665,000 H Shares, representing approximately 45.11% of such number of H Shares equivalent to 10% of the total amount of H Shares offered in the Global Offering; and, where relevant, any additional H Shares which may be sold pursuant to the exercise of the Over-allotment Option; for more information please see “Share Capital—Transfer and Sale of State-owned Shares” in this prospectus. The Selling Shareholder will convert an equal number of Domestic Shares held by it to be offered for sale as the Sale Shares, subject to any adjustments as provided in “Structure of the Global Offering—The Selling Shareholder” in this prospectus; references to “Sale Shares” shall include, where the context requires, the Domestic Shares from which the Sale Shares are converted
“SAT”	the State Administration of Taxation of the PRC* (國家稅務總局)

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“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Securities Law”	the Securities Law of the PRC* (中國證券法)
“Securities Times”	Securities Times Newspaper* (證券時報)
“Selling Shareholder”	Galaxy Financial Holdings, which will be selling the Sale Shares in the Global Offering as further described in “Structure of the Global Offering—The Selling Shareholder” in this prospectus
“SFC”	the Securities and Futures Commission of Hong Kong
“Shareholder(s)”	holder(s) of the Share(s)
“Share(s)”	ordinary shares in the capital of our Company with a nominal value of RMB1.00 each
“Sino-foreign joint venture securities firm(s)”	(i) securities firm(s) established jointly by foreign shareholders and PRC shareholders through equity contributions in accordance with applicable PRC law; and (ii) securities firm(s) formed as a result of foreign investors being assigned with, or subscribing for, equity interests in PRC security firm in accordance with applicable PRC law. In each case, foreign shareholders shall not in the aggregate hold, directly or indirectly, more than 49% of the shares or equity interests in such securities firm
“SMEs”	small- and medium-sized enterprises
“Special Regulations”	the Special Regulations of the State Council on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies* (國務院關於股份有限公司境外募集股份及上市的特別規定), promulgated by the State Council on August 4, 1994
“SSE”	the Shanghai Stock Exchange* (上海證券交易所)
“Stabilizing Manager”	Goldman Sachs (Asia) L.L.C.
“State Council”	the State Council of the PRC* (中華人民共和國國務院)
“Supervisor(s)”	member(s) of the Supervisory Committee

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“Supervisory Committee”	the supervisory committee of our Company
“SZSE”	the Shenzhen Stock Exchange* (深圳證券交易所)
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Repurchases issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the three years ended December 31, 2010, 2011 and 2012
“Twelfth Five-Year Plan”	the Twelfth Five-Year Plan Guidelines for National Economic and Social Development of the PRC* (《中華人民共和國國民經濟和社會發展第十二個五年規劃綱要》)
“Underwriters”	the Hong Kong Underwriters and the International Underwriters
“Underwriting Agreements”	the Hong Kong Underwriting Agreement and the International Underwriting Agreement
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“US\$” or “U.S. dollars” or “USD”	United States dollars, the lawful currency of the United States
“White Form eIPO”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of White Form eIPO www.eipo.com.hk
“White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited
“Wind Info”	Wind Information Co., Ltd.* (上海萬得信息技術股份有限公司), a company with limited liability incorporated in the PRC in 1994 and an integrated service provider of financial data, information and software
“Yangtze River Delta”	the region comprising Jiangsu and Zhejiang provinces and Shanghai

In this prospectus, the terms “associate,” “connected person,” “connected transaction,” “controlling shareholder,” “subsidiary” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

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For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in the prospectus in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are marked with “” and are provided for identification purposes only.*