

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, assuming the Over-allotment Option is not exercised, the following persons will, immediately following the completion of the Global Offering, have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

<u>Name of Shareholder</u>	<u>Nature of interest</u>	<u>Number and class of securities</u>	<u>Approximate percentage of interest in our Company</u>	<u>Approximate percentage of the relevant class of Shares of our Company</u>
Galaxy Financial Holdings	Beneficial owner	5,218,159,963 Domestic Shares	69.58%	89.20%
Huijin <sup>(1)</sup>	Attributable interest	5,218,159,963 Domestic Shares	69.58%	89.20%

Notes:

(1) Huijin directly holds approximately 78.57% of the equity interest in Galaxy Financial Holdings and is therefore deemed to be interested in the 5,218,159,963 Domestic Shares directly held by Galaxy Financial Holdings.

So far as our Directors are aware, assuming the Over-allotment Option is fully exercised, the following persons will, immediately following the completion of the Global Offering, have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

<u>Name of Shareholder</u>	<u>Nature of interest</u>	<u>Number and class of securities</u>	<u>Approximate percentage of interest in our Company</u>	<u>Approximate percentage of the relevant class of Shares of our Company</u>
Galaxy Financial Holdings	Beneficial owner	5,196,265,660 Domestic Shares	67.27%	89.17%
Huijin <sup>(1)</sup>	Attributable interest	5,196,265,660 Domestic Shares	67.27%	89.17%

Notes:

(1) Huijin directly holds approximately 78.57% of the equity interest in Galaxy Financial Holdings and is therefore deemed to be interested in the 5,196,265,660 Domestic Shares directly held by Galaxy Financial Holdings.

For those who are directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any other member of the Group, see “Substantial Shareholders” in Appendix VI to this prospectus.