

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the WHITE, YELLOW and GREEN Application Forms;
- (b) the written consents referred to in the paragraph headed “Other Information—Consents” in Appendix VI to this prospectus;
- (c) a copy of each of the material contracts referred to in “Further Information about Our Business—Summary of Material Contracts” in Appendix VI to this prospectus; and
- (d) the name, description and address of the Selling Shareholder.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Davis Polk & Wardwell at 18th Floor, The Hong Kong Club Building, 3A Chater Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the accountant’s report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of the Group for the three years ended December 31, 2012;
- (d) the unaudited condensed consolidated financial report reviewed by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I-A to this prospectus;
- (e) the report in relation to unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (f) the material contracts referred to in the section entitled “Further Information about Our Business—Summary of Material Contracts” in Appendix VI to this prospectus;
- (g) the written consents referred to in the section entitled “Other Information—Consents” in Appendix VI to this prospectus;
- (h) the PRC legal opinion issued by Grandall Law Firm (Beijing), the legal advisor to the Company on the PRC law, confirming that in its opinion, the summary of relevant PRC laws and principal regulatory provisions set out in Appendix IV to this prospectus is a correct summary of the relevant PRC laws and regulatory provisions; and
- (i) the Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial translations.