

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 865)**

**NOTICE OF DEMAND ISSUED TO  
AN OVERSEAS SUBSIDIARY OF THE COMPANY**

Reference is made to the announcements of First Mobile Group Holdings Limited (the “Company”) dated 21 December 2012 and 18 January 2013 in relation to, inter alia, the Proposed Acquisition and the announcement dated 1 March 2013 in relation to the Claim (collectively the “Announcements”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as set out in the Announcements.

The board of directors of the Company (the “Board”) announces that on 3 May 2013, Messrs. Raja, Darryl & Loh, the Plaintiff, served a notice of demand dated 29 April 2013 on First Mobile Group Sdn. Bhd., a wholly-owned subsidiary of the Company in Malaysia, for the judgment sum comprising the Claim amount, interest and relevant costs based on the judgment granted by Shah Alam Sessions Court in Malaysia on 5 March 2013 (the “Payment Demand”).

The Board does not expect the Payment Demand to result in any material adverse impact on the Proposed Acquisition.

Further announcement(s) will be made by the Company of any significant development regarding the above case when appropriate.

At the request of the Company, trading in the Company's shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board  
**First Mobile Group Holdings Limited**  
**Ng Kok Hong**  
Executive Chairman

Hong Kong, 9 May 2013

*As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.*

*\* For identification purpose only*