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Application Form No.
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM ("AF") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON MONDAY, 3 JUNE 2013.

本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供名列下文之合資格股東使用。申請最遲須於二零一三年六月三日(星期一)下午四時正前遞交。
IF YOU ARE IN ANY DOUBT ABOUT THIS AF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISOR.

閣下對本申請表格或所採取之行動如有任何疑問,應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of FU JI Food and Catering Services Holdings Limited dated 20 May 2013 (the "Prospectus") unless the context otherwise requires.

除文義另有所指外,本申請表格所用之詞彙與福記食品服務控股有限公司於二零一三年五月二十日刊發之發售章程(「章程」)所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this AF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this AF.

香港交易及結算有限公司、聯交所及香港結算對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the New Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

新股份之買賣可透過中央結算系統進行結算,而有關結算安排之詳情及該等安排對閣下權利及權益可能產生之影響,閣下應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the documents mentioned in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

各章程文件副本連同於章程附錄三「送呈公司註冊處處長登記之文件」一段所述之文件,已按照公司條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何該等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares to be issued upon completion of the Open Offer on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待於公開發售完成後將予發行之發售股份獲批准在聯交所上市及買賣以及在符合香港結算之股份接納規定後,自發售股份在聯交所開始買賣之日或香港結算釐定之有關其他日期起,發售股份獲香港結算接納為合資格證券,可於中央結算系統寄存、結算及交收。聯交所參與者於任何交易日進行之交易,須於其後第二個交易日在中央結算系統交收。中央結算系統之一切活動須符合不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。



福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code : 1175)

(股份代號 : 1175)

OPEN OFFER OF 54,129,675 OFFER SHARES AT HK\$0.74 PER OFFER SHARE

ON THE BASIS OF ONE (1) OFFER SHARE FOR

EVERY ONE (1) NEW SHARE HELD ON THE RECORD DATE

PAYABLE IN FULL ON APPLICATION BY NO LATER THAN

4:00 P.M. ON MONDAY, 3 JUNE 2013

以每股發售股份0.74港元公開發售54,129,675股發售股份,

基準為於記錄日期每持有一(1)股新股份獲發一(1)股發售股份

股款最遲須於二零一三年六月三日(星期一)下午四時正前申請時繳足

APPLICATION FORM

申請表格

Branch share registrar in Hong Kong:

香港股份過戶登記分處:

Computershare Hong Kong

Investor Services Limited

Shops 1712-1716, 17th Floor,

Hopewell Centre,

183 Queen's Road East,

Wan Chai, Hong Kong

香港中央證券登記有限公司

香港灣仔

皇后大道東183號

合和中心

17樓1712-1716室

Head office and principal place of business:

總辦事處及主要營業地點:

Room 2703-08, 27th Floor

Shui On Centre,

6-8 Harbour Road, Wanchai

Hong Kong

香港

灣仔港灣道6-8號

瑞安中心

27樓2703-08室

Registered office:

註冊辦事處:

Cricknet Square,

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Name(s) and address of Qualifying Shareholder(s)

合資格股東姓名及地址

Box A
甲欄
Total number of shares of HK\$0.01 each in the capital of FU JI Food and Catering Services Holdings Limited registered in your name on Thursday, 16 May 2013
於二零一三年五月十六日(星期四)登記於閣下名下之福記食品服務控股有限公司股本中每股面值0.01港元之股份總數

Box B
乙欄
Number of Offer Shares in your assured allotment subject to payment in full on application by not later than 4:00 p.m. on Monday, 3 June 2013
閣下保證配額下之發售股份數目,股款最遲須於二零一三年六月三日(星期一)下午四時正前申請時繳足

Box C
丙欄
Amount payable on your assured allotment when applied for in full
閣下申請認購全數保證配額時應繳款項

HK\$
港元

Box D
丁欄
Number of Offer Shares applied for
申請認購之發售股份數目

Remittance enclosed
隨附之股款
HK\$
港元

Application can only be made by the registered Qualifying Shareholder(s) named above.

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed

(calculated as number of Offer Shares applied for multiplied by HK\$0.74)

只有上述已登記之合資格股東方可申請認購。

請於丁欄填寫所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.74港元計算)

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this AF. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one (1) Offer Share for every one (1) New Share held on Thursday, 16 May 2013. If you wish to apply for such number of Offer Shares which is more than your assured allotment shown in Box B above, i.e. the excess Offer Shares, you should also fill in the separate Excess Application Form (the "EAF"), and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares. If you wish to apply for any Offer Shares and/or excess Offer Shares, you should complete and sign this AF and/ or the EAF, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares applied for with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. All remittance(s) for application of Offer Shares must be in Hong Kong dollars and made payable to "FU JI FOOD AND CATERING SERVICES HLDG LTD (PROVISIONAL LIQUIDATORS APPOINTED)-OPEN OFFER" for Offer Shares under assured entitlement and/or made payable to "FU JI FOOD AND CATERING SERVICES HLDG LTD (PROVISIONAL LIQUIDATORS APPOINTED)-EXCESS APPLICATION" for excess Offer Shares and crossed "Account Payee Only" and comply with the procedures set out in the page hereafter.

閣下有權透過填寫本申請表格申請認購相等於或少於上文乙欄所列閣下獲保證配發之任何發售股份數目。在章程所述之規限下,上述配額乃按於二零一三年五月十六日(星期四)每持有一(1)股新股份獲發一(1)股發售股份的基準,向名列於本公司股東名冊並為合資格股東之股東作出。倘閣下欲申請認購之發售股份數目多於上文乙欄所列閣下獲保證配發之發售股份數目(即額外發售股份),則閣下亦須另行填寫額外申請表格(「額外申請表格」),並連同就額外發售股份涉及之全數應繳款項之個別股款一併交回。倘閣下欲申請認購任何發售股份及/或額外發售股份,請填妥及簽署本申請表格及/或額外申請表格,並將表格連同申請認購發售股份及/或額外發售股份涉及之全數應繳款項之足額股款,交回本公司之香港股份過戶登記分處香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。所有申請認購發售股份股款必須為港元款項,並須註明抬頭人為「FU JI FOOD AND CATERING SERVICES HLDG LTD (PROVISIONAL LIQUIDATORS APPOINTED)-OPEN OFFER」認購保證配額下之發售股份及/或以「FU JI FOOD AND CATERING SERVICES HLDG LTD (PROVISIONAL LIQUIDATORS APPOINTED)-EXCESS APPLICATION」為抬頭人認購額外發售股份及以「只准入抬頭人賬戶」方式劃線開出,並須符合後續頁所載手續。

All dates or deadlines specified in this AF refer to Hong Kong local time.

本申請表格所述之所有時間或限期均指香港時間。

NO RECEIPT WILL BE GIVEN. 本公司將不另發收據。



福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at his/her/their own risk, at the address(es) stated on the form(s).
3. Completion of this AF and/or the EAF will constitute an instruction and authority by the applicant(s) to the Company and/or Computershare Hong Kong Investor Services Limited or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this AF and/or the EAF or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and/or the excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or the excess Offer Shares which they have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable or renounceable.
7. The Company reserves the right to accept or refuse any application(s) for the Offer Shares and/or the excess Offer Shares which does/do not comply with the procedures set out herein and/or in the EAF(s).

Completion and return of this AF by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such acceptance have been duly complied with. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited is subject to any of the representations and warranties.

PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your entitlement allotment set out in Box B by filling in this AF.

To apply for such number of Offer Shares which is less than your assured entitlement, enter in Box D of this AF the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.74). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this AF, this number should be inserted in Box D of this AF. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured entitlement set out in Box B of this AF, i.e. the excess Offer Shares, you should use the separate EAF and enter in the appropriate space provided in the EAF the number of excess Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$0.74). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, you will be deemed to have applied for such lesser number of excess Offer Shares for which full payment has been received.

This AF and/or the EAF, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, by no later than 4:00 p.m. on Monday, 3 June 2013 (or, under bad weather conditions, such Latest Acceptance Time as mentioned in the section headed "Expected Timetable" in the Prospectus). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "FU JI FOOD AND CATERING SERVICES HLDG LTD (PROVISIONAL LIQUIDATORS APPOINTED)-OPEN OFFER" and/or "FU JI FOOD AND CATERING SERVICES HLDG LTD (PROVISIONAL LIQUIDATORS APPOINTED)-EXCESS APPLICATION" (as the case may be) and crossed "ACCOUNT PAYEE ONLY". Unless this AF and/or the EAF, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this AF and/or the appropriate remittance shown in the EAF has/have been received by 4:00 p.m. on Monday, 3 June 2013, your right to apply for the Offer Shares and/or the excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Tuesday, 11 June 2013 at your own risk.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriting Agreement contains provisions allowing the Underwriter to terminate its obligations thereunder on the occurrence of certain events.

The Provisional Liquidators or the Underwriter may by written notice to the other parties terminate the Underwriting Agreement, upon which all obligations of the parties thereunder shall cease and determine and no party shall have any claim against any other parties arising out of or in connection with the Underwriting Agreement save for any antecedent breach of the Underwriting Agreement, if:

- (i) at any time, it is or becomes unlawful for any party to perform or comply with any or all of its material obligations under the Underwriting Agreement; or
- (ii) any representation, warranty or statement made by the Underwriter in the Underwriting Agreement or in any document furnished under or in connection therewith is incorrect in any material respect as at the date on which it is made and not remedied or otherwise rectified within 14 business days after being notified by the Provisional Liquidators of the same; or
- (iii) any party has breached any of the material terms and conditions set out in the Underwriting Agreement, which breach is unable to be fully rectified within 14 business days of such breach; or
- (iv) any regulatory authority in Hong Kong, the Cayman Islands, the United Kingdom, PRC or such other applicable jurisdiction, whose consent, authorisation or approval is required for the Open Offer or any transaction contemplated by the Debt Restructuring Agreement, indicates that the required consent or approval will not be given on terms acceptable to the parties and the reasons for its refusal to give such consent or approval cannot be overcome and such consent or approval cannot be obtained without varying one or more terms of the Underwriting Agreement to the material detriment of any party; or
- (v) the Company fails to obtain its respective shareholders' approval for the Open Offer or the transactions contemplated by the Underwriting Agreement if any such approval is required as a matter of applicable law or by the Listing Rules.

The Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing given to the Company and the Provisional Liquidators at a time prior to 4:00 p.m. on the second business day after the Last Acceptance Date, if:

- (i) the occurrence of the following events would, in the reasonable opinion of the Underwriter, materially and adversely affect the business, financial or trading position or prospects of the Group as a whole or otherwise makes it inexpedient or inadvisable for the Company or the Underwriter to proceed with the Open Offer:
 - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever;
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic, currency or other nature (whether or not sui generis with any of the foregoing or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict); or
 - (c) the occurrence of any change in market conditions or combination of circumstances in Hong Kong (including without limitation suspension or material restriction on trading in securities); or
- (ii) any change occurs in the circumstances of the Company or any member of the Group which would materially and adversely affect the prospects of the Group as a whole; or
- (iii) the Company commits any material breach of or materially omits to observe any of the obligations or undertakings expressed to be assumed by it under the Underwriting Agreement, and upon the Underwriter giving such notice to the Company and the Provisional Liquidators to terminate the Underwriting Agreement, all obligations of the parties thereunder shall cease and determine and no party shall have any claim against any other parties arising out of or in connection with the Underwriting Agreement save for any antecedent breach of the Underwriting Agreement.

For the purpose of this section headed "Termination of the Underwriting Agreement", the expression "business day" means a day on which banks in Hong Kong are generally open for business (other than a Saturday and any day on which a tropical cyclone warning No. 8 or above is hoisted or remains hoisted between 9:00 a.m. and 12:00 noon and is not lowered at or before 12:00 noon or on which a "black" rainstorm warning signal is hoisted or remains in effect between 9:00 a.m. and 12:00 noon and is not discontinued at or before 12:00 noon).

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this AF and/or the EAF together with a cheque or banker's cashier order in payment for the Offer Shares and/or excess Offer Shares applied for will constitute a warranty by you that the cheque or banker's cashier order will be honoured on first presentation. Any application in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation is liable to be rejected, and in this event the assured allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OFFER SHARES

The Offer Shares (when fully paid and allotted) will rank pari passu in all respects with the New Shares in issue on the date of allotment. Holders of the Offer Shares will be entitled to receive all future dividends and distributions, which are declared, made or paid on or after the date of allotment and issue of the Offer Shares.

SHARE CERTIFICATES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on or before Tuesday, 11 June 2013 to those Qualifying Shareholders entitled thereto by ordinary post at their own risks. You will receive one share certificate for all relevant Offer Shares registered under your name.

GENERAL

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

Lodgement of this AF and/or the EAF purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This AF and/or the EAF and any application of the Offer Shares and/or excess Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.



福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code : 1175)

(股份代號 : 1175)

To: FU JI Food and Catering Services Holdings Limited

致: 福記食品服務控股有限公司

Dear Sirs,

I/We, being the registered holder(s) of the New Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.74 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept such Offer Shares on the terms and conditions of the Prospectus dated 20 May 2013 and subject to the memorandum and articles of association of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for acceptance set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列新股份之登記持有人,現申請認購乙欄(或倘已填妥丁欄,則丁欄)指定之發售股份數目,並附上按每股發售股份0.74港元之價格計算須於申請時繳足之全數股款**。本人/吾等謹此依照日期為二零一三年五月二十日之章程所載之條款及條件,以及在 貴公司之組織章程大綱及細則之規限下,接納該等發售股份。本人/吾等謹此授權 貴公司將本人/吾等之姓名列入 貴公司股東名冊,作為該等發售股份之持有人,並授權 貴公司將有關股票按背頁所指明之地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及手續,並同意受其約束。

Please insert contact
telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)

(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署(所有聯名合資格股東均須簽署) (1) _____ (2) _____ (3) _____ (4) _____

Date: _____

日期: _____年 _____月 _____日

Details to be filled in by Qualifying Shareholder(s):

合資格股東需填妥以下詳情:

Number of Offer Shares being applied for (being the total number specified in Box D, failing which, the total number specified in Box B) 所申請認購發售股份數目(即丁欄所列明之總數,如未有填妥,則指乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, failing which, the total amount specified in Box C) 股款總額(即丁欄所列明之股款總額,如未有填妥,則指丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "FU JI FOOD AND CATERING SERVICES HLDG LTD (PROVISIONAL LIQUIDATORS APPOINTED)-OPEN OFFER" (see the section headed "PROCEDURES FOR APPLICATION" on the reverse side of this AF).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「FU JI FOOD AND CATERING SERVICES HLDG LTD (PROVISIONAL LIQUIDATORS APPOINTED)-OPEN OFFER」為抬頭人劃線開出(請參閱本申請表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to a Qualifying Shareholder's assured entitlement will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件達成,合資格股東有效申請認購少於或相等於其保證配額之發售股份數目將獲全數接納。倘以上各欄內並無填上數目,則閣下將被視作申請認購已收全數款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所需支付之股款,則閣下將被視作申請認購本公司已收全數款項所代表之發售股份數目。此項申請將被視作為申請認購完整之發售股份數目而作出。閣下不會就有關之股款獲發任何收據。