

Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated May 20, 2013 (the “Prospectus”) issued by Mando China Holdings Limited (the “Company”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”).

The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

This announcement is not for distribution, directly or indirectly, in or into Korea. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in Korea. The securities mentioned herein have not been, and will not be, registered under the Korea Financial Investment Services and Capital Markets Act.

The securities may not be offered or sold in Korea except pursuant to an exemption from the registration requirements of the Korea Financial Investment Services and Capital Markets Act. There will be no public offer of securities in Korea.



Mando China Holdings Limited

萬都中國控股有限公司*

(Incorporated in the Republic of Korea with limited liability)

GLOBAL OFFERING

**Number of Offer Shares under the : 243,400,000 Shares (including
Global Offering 182,550,000 Sale Shares offered by the
Selling Shareholder)**

**Number of Hong Kong Offer Shares : 24,340,000 Sale Shares (subject to
adjustment)**

**Number of International Offer Shares : 219,060,000 Shares (including
158,210,000 Sale Shares offered by the
Selling Shareholder and subject to
adjustment)**

**Maximum Offer Price : HK\$8.60 per Offer Share plus brokerage
of 1.0%, SFC transaction levy of
0.003% and Hong Kong Stock
Exchange trading fee of 0.005%
(payable in full on application in Hong
Kong dollars and subject to refund)**

Par value : KRW 100 per Share

Stock code : 1356

Sole Sponsor

Deutsche Bank Group 

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Deutsche Bank 

Morgan Stanley

Application has been made by the Company to the Listing Committee for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering. Dealings in the Shares on the Main Board of the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, May 31, 2013.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

* *For identification purpose only.*

Applicants who would like to have the allocated Hong Kong Offer Shares registered in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk under the **HK eIPO White Form Service**. Applicants who would like to have the allocated Hong Kong Offer Shares registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, May 20, 2013 until 12:00 noon on Thursday, May 23, 2013 from:

1. any of the following addresses of the Hong Kong Underwriters:

Deutsche Bank AG, Hong Kong Branch, Level 52, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong; and

Morgan Stanley Asia Limited, Level 46, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong.

2. any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

	Branch Name	Address
Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai

	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon:	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
New Territories:	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, May 20, 2013 till 12:00 noon on Thursday, May 23, 2013 from the Depository Counter of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants may submit your application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Monday, May 20, 2013 until 11:30 a.m. on Thursday, May 23, 2013 or such later time as described in the section headed “How to Apply for the Hong Kong Offer Shares — III. When May Applications Be Made — 4. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, May 20, 2013 until 12:00 noon on Thursday, May 23, 2013.

Please refer to the “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Global Offering.

The Company expects to publish an announcement on the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on our website (www.mandochina.com); and (iv) on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on Thursday, May 30, 2013.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Friday, May 31, 2013. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 1356.

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Shim, Sang Deok and Mr. Kim, Hoon Tae as executive Directors; Mr. Shin, Sahyeon, Mr. Chung, Frank Kun and Mr. Jeong, Dae Jong as non-executive Directors; Mr. Choi, Sang Tai, Mr. Rhee, Nam Uh and Mr. Lim, Sang Soo as independent non-executive Directors.

By order of the Board of Directors
Mando China Holdings Limited
Shim, Sang Deok
Chairman

Hong Kong, May 20, 2013

*Please also refer to the published version of this announcement in **South China Morning Post**.*