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CHINA GREEN (HOLDINGS) LIMITED

中國綠色食品（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 904)

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made by China Green (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Securities and Futures Commission of Hong Kong (the “**SFC**”) has commenced formal investigations as to (i) whether the Company had fully complied with its disclosure obligations under Part XIVA of the SFO during the period from 1 January 2013 to 26 April 2013; (ii) whether any shareholder of the Company has not been given all the information that it might reasonably expect; or (iii) whether any management of the Company has engaged in any misconduct towards the Company and its shareholders (the “**Investigation**”). To this end, the SFC has entered the premises of the Company to search and obtain documents pertaining to the Investigation pursuant to a search warrant.

Save as disclosed above, the board of directors of the Company confirms that there is no other inside information that needs to be disclosed under Part XIVA of the SFO up to the date of this announcement.

The Company will fully cooperate with the regulators and keep the public fully informed of the Investigation through further announcements as appropriate.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted from 1:00 p.m. on 21 May 2013 pending the release of this announcement. An application has been made to the Stock Exchange for resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 23 May 2013.

By Order of the Board
China Green (Holdings) Limited
Sun Shao Feng
Chairman

Hong Kong, 22 May 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Nie Xing; and three independent non-executive Directors, namely Mr. Huang Zhigang, Mr. Hu Ji Rong and Mr. Zheng Baodong.

* *For identification purpose only*