
INFORMATION ABOUT THIS PROSPECTUS AND THE GLOBAL OFFERING

Directors' Responsibility for the Contents of this Prospectus

This prospectus, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Companies Ordinance, the Securities and Futures (Stock Market Listing) Rules of Hong Kong (Chapter 57IV of the Laws of Hong Kong) and Listing Rules for the purpose of giving information to the public with regard to our Group. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this prospectus is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this prospectus misleading.

Information on the Global Offering

The Offer Shares are offered or sold solely on the basis of the information contained and representations made in this prospectus and the Application Forms and on the terms and subject to the conditions set out herein and therein. No person is authorized to give any information in connection with the Global Offering or to make any representation not contained in this prospectus, and any information or representation not contained herein must not be relied upon as having been authorized by our Company, the Joint Global Coordinators, any of the Underwriters, any of their respective directors, agents, employees or advisers or any other person or party involved in the Global Offering.

Underwriting

The Listing is sponsored by BOCOM International (Asia) Limited and Macquarie Capital Securities Limited, also referred to as the Joint Sponsors.

BOCOM International Securities Limited and Macquarie Capital Securities Limited, also referred to as the Joint Global Coordinators, are the joint global coordinators of the Global Offering, BOCOM International Securities Limited, First Shanghai Securities Limited, GF Securities (Hong Kong) Brokerage Limited and Macquarie Capital Securities Limited also referred to as the Joint Bookrunners, are the joint bookrunners of the Global Offering.

The Hong Kong Public Offering is underwritten by the Hong Kong Underwriters listed in the section headed "Underwriting", subject to agreement on the Offer Price between us and the Joint Global Coordinators (on behalf of the Underwriters). BOCOM International Securities Limited, First Shanghai Securities Limited, GF Securities (Hong Kong) Brokerage Limited and Macquarie Capital Securities Limited, also referred to as the Joint Lead Managers, are the joint lead managers of the Global Offering.

The International Offering is expected to be underwritten by the International Purchasers.

For further information about the Underwriters and the underwriting arrangements, please refer to the section headed "Underwriting".

Restrictions on the Use of this Prospectus

No action has been taken to permit a public offering of the Offer Shares, other than in Hong Kong, or the distribution of this prospectus in any jurisdiction other than Hong Kong. Accordingly, this prospectus may not be used for the purpose of, and does not constitute, an offer or invitation in any jurisdiction or in any circumstances in which such an offer or invitation is not authorized or to any person to whom it is unlawful to make such an offer or invitation. The distribution of this prospectus and the offering and sales of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom. In particular, the Offer Shares have not been offered or sold, and will not be offered or sold, directly or indirectly, in the PRC.

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Application for Listing

We have applied to the Listing Committee for the Listing of, and permission to deal in, our Shares, including any Shares which may be issued or sold pursuant to the Over-allotment Option.

No part of our share capital is listed on or dealt in on any other stock exchange and no such listing or permission to deal is being proposed to be sought in the near future.

Eligibility for CCASS

Subject to the granting of listing of, and permission to deal in, our Shares on the Stock Exchange and our Company's compliance with the stock admission requirements of HKSCC, our Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All necessary arrangements have been made for our Shares to be admitted into CCASS. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Professional Tax Advice Recommended

If you are unsure about the taxation implications of subscribing for, purchasing or holding or dealing in our Shares, you should consult an expert.

It is emphasized that none of us, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, any of the Underwriters, their respective directors, agents, employees and advisers, nor any other person involved in the Global Offering accepts any responsibility for any tax effects on, or liabilities of, any person resulting from subscribing for, purchasing, holding or disposing of our Shares.

Hong Kong Branch Register of Members

All of the Shares pursuant to applications made in the Hong Kong Public Offering will be registered on our Share register of members to be maintained in Hong Kong. Our principal register of members will be maintained by us at our head office in the PRC.

Stamp Duty

Dealings in the Shares registered on our Company's Hong Kong branch register of members will be subject to Hong Kong stamp duty.

Over-allotment Option and Stabilization

Details of the arrangements relating to the Over-allotment Option and stabilization are set out in the section headed "Structure of the Global Offering".

Procedures for Application for Hong Kong Offer Shares

The application procedure for the Hong Kong Offer Shares is set out in the section headed "How to Apply for Hong Kong Offer Shares".

Structure of the Global Offering

Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering".

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Currency Translations

Unless otherwise specified, amounts denominated in Renminbi and U.S. dollars have been translated, for the purpose of illustration only, into Hong Kong dollars in this prospectus at the following rates:

- HK\$1.00: RMB0.79855 (being the prevailing exchange rate on May 17, 2013 set by the PBOC)
- HK\$7.7627: US\$1.00 (being the noon buying rate in the City of New York for cable transfers as certified by the Federal Reserve Bank of New York on May 17, 2013)

No representation is made that any amounts in Renminbi, U.S. dollars or Hong Kong dollars can be or could have been at the relevant dates converted at the above rates or any other rates or at all.

Language

If there is any inconsistency between the Chinese names of the Chinese entities mentioned in this prospectus and their English translations, the Chinese names shall prevail.

Rounding

Any discrepancies in any table between totals and sums of amounts listed therein or in calculations between figures are due to rounding.