
EXPECTED TIMETABLE⁽¹⁾

- Latest time for completing electronic applications
under **HK eIPO White Form** service through
the designated website **www.hkeipo.hk**⁽²⁾ 11:30 a.m. on Wednesday, June 5, 2013
- Application lists open 11:45 a.m. on Wednesday, June 5, 2013
- Latest time for lodging **WHITE** and **YELLOW**
Application Forms⁽³⁾ 12:00 noon on Wednesday, June 5, 2013
- Latest time for completing payment of **HK eIPO White**
Form applications by effecting internet banking
transfer(s) or PPS payment transfer(s) 12:00 noon on Wednesday, June 5, 2013
- Latest time for giving **electronic application**
instructions to HKSCC⁽⁴⁾ 12:00 noon on Wednesday, June 5, 2013
- Application lists close 12:00 noon on Wednesday, June 5, 2013
- Expected Price Determination Date Thursday, June 6, 2013
- (1) Announcement of the Offer Price, the level of
indications of interest in the International Offering,
the level of applications in the Hong Kong Public Offering
and basis of allocation of the Hong Kong Offer Shares
under the Hong Kong Public Offering to be published
in the South China Morning Post (in English) and
the Hong Kong Economic Times (in Chinese) on or before Tuesday, June 11, 2013
- (2) Results of allocations in the Hong Kong Public Offering
(with successful applicants' identification document numbers,
where appropriate) to be available through a variety of
channels as described in the section headed
"How to Apply for the Hong Kong Offer Shares
– Publication of Results" in this prospectus from Tuesday, June 11, 2013
- (3) A full announcement of the Hong Kong Public Offering
containing (1) and (2) above to be published on
the website of the Stock Exchange at **www.hkexnews.hk**
and our Company's website at **www.hexieauto.com** from Tuesday, June 11, 2013
- Results of allocations in the Hong Kong Public Offering
will be available at **www.tricor.com.hk/ipo/result** with
a "search by ID" function from Tuesday, June 11, 2013
- Dispatch of Share certificates in respect of wholly
or partially successful applications pursuant
to the Hong Kong Public Offering on or before^{(5) & (7)} Tuesday, June 11, 2013
- Dispatch of refund cheques and e-Auto Refund payment instructions
in respect of wholly or partially successful applications
(if applicable) or wholly or partially unsuccessful applications
pursuant to the Hong Kong Public Offering on or before^{(6) & (7)} Tuesday, June 11, 2013
- Dealings in the Shares on the Stock Exchange
expected to commence on Thursday, June 13, 2013

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- (1) All times and dates refer to Hong Kong local time and dates unless otherwise stated. Details of the structure of the Global Offering, including its conditions, are set forth in the section headed "Structure of the Global Offering" in this prospectus.
- (2) You will not be permitted to submit your application through the designated website **www.hkeipo.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the date when the application lists close.
- (3) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. to 12:00 noon on Wednesday, June 5, 2013, the application lists will not open on that day. For further information, please refer to the section headed "How to Apply for the Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists" in this prospectus.
- (4) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed "How to Apply for the Hong Kong Offer Shares – Applying by Giving Electronic Application Instructions to HKSCC via CCASS" in this prospectus.
- (5) Share certificates for the Hong Kong Offer Shares will only become valid certificates of title provided that (i) the Global Offering has become unconditional in all respects and (ii) the Underwriting Agreements have not been terminated in accordance with their terms before 8:00 a.m. on the date on which our Shares are first listed and from which dealings therein are permitted to take place on the Stock Exchange, or the Listing Date, which is expected to be Thursday, June 13, 2013. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, we will make an announcement as soon as possible.
- (6) e-Auto Refund payment instructions or refund cheques will be made or issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third-party for refund purpose. Banks may require verification of an applicant's Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.
- (7) Applicants who have applied on **WHITE** Application Forms or through **HK eIPO White Form** service for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their applications that they wish to collect any refund cheques and share certificates in person, may do so from our Hong Kong Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. to 1:00 p.m. on Tuesday, June 11, 2013. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporation stamped with the corporation's chop. Both individuals and representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to Tricor Investor Services Limited at the time of collection. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering may collect their refund cheques, if any, in person but may not elect to collect their share certificates which will be deposited into CCASS for the credit of their designated CCASS participants' stock accounts or CCASS investor participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants. Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed "How to Apply for the Hong Kong Offer Shares – Applying by Giving Electronic Application Instructions to HKSCC via CCASS" in this prospectus for details. Uncollected Share certificates (if applicable) and refund cheques (if applicable) will be dispatched by ordinary post at the applicants' own risk to the addresses specified in the relevant applications. Further information is set out in the section headed "How to Apply for the Hong Kong Offer Shares – Dispatch/Collection of Share Certificates and Refund Monies" in this prospectus.