
EXPECTED TIMETABLE⁽¹⁾

Despatch of BLUE Application Forms to Qualifying Hopewell Shareholders on or before	Thursday, 6 June 2013
Latest time for lodging PINK Application Forms	12:00 noon on Tuesday, 11 June 2013
Latest time to complete electronic applications under (i) White Form eIPO service, (ii) Online Preferential Offer service (Blue Form eIPO service), (iii) Online Employee Preferential Offer service (Pink Form eIPO service), through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on Tuesday, 11 June 2013
Application lists open ⁽³⁾	11:45 a.m. on Tuesday, 11 June 2013
Latest time for lodging WHITE, YELLOW, and BLUE Application Forms ...	12:00 noon on Tuesday, 11 June 2013
Latest time for completing payment under (i) White Form eIPO service, (ii) Online Preferential Offer service (Blue Form eIPO service), (iii) Online Employee Preferential Offer service (Pink Form eIPO service)	12:00 noon on Tuesday, 11 June 2013
Latest time for giving electronic application instructions to HKSCC	12:00 noon on Tuesday, 11 June 2013
Application lists close ⁽³⁾	12:00 noon on Tuesday, 11 June 2013
Expected Price Determination Date	Wednesday, 12 June 2013
(1) Announcement of (i) the Offer Price, (ii) the level of indications of interest in the International Offering, (iii) the level of applications in the Hong Kong Public Offering, the Preferential Offering and the Employee Preferential Offering and (iv) the basis of allocation of the Hong Kong Offer Shares, the Reserved Shares and the Employee Reserved Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before	Tuesday, 18 June 2013
(2) Results of allocations in the Hong Kong Public Offering, the Preferential Offering and the Employee Preferential Offering to be available through a variety of channels (see “ <i>How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares – Publication of Results</i> ”)	Tuesday, 18 June 2013
(3) A full announcement containing (1) and (2) above to be published on the website of the Stock Exchange at www.hkexnews.hk and on the Company’s website at www.hopewellhkproperties.com from	Tuesday, 18 June 2013
Results of allocations in the Hong Kong Public Offering, the Preferential Offering and the Employee Preferential Offering will be available at www.iporeresults.com.hk with a “search by ID” function from	Tuesday, 18 June 2013
Despatch of Share certificates and White Form e-Refund payment instructions/refund cheques on or before ⁽⁴⁾	Tuesday, 18 June 2013
Dealings in the Shares on the Stock Exchange expected to commence on	Wednesday, 19 June 2013

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Notes:

- (1) All dates and times refer to Hong Kong dates and times.
- (2) You will not be permitted to submit your application under the **White Form eIPO** service, the **Blue Form eIPO** service or the **Pink Form eIPO** service through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 11 June 2013, the application lists will not open and close on that day. Please refer to “*How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares*” for more information.
- (4) Share certificates for the Hong Kong Offer Shares, the Reserved Shares and the Employee Reserved Shares are expected to be issued on Tuesday, 18 June 2013 but will only become valid if the Global Offering has become unconditional in all respects (including the Underwriting Agreements not having been terminated in accordance with their terms) at any time prior to 8:00 a.m. on the Listing Date, which is expected to be Wednesday, 19 June 2013. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates do so entirely at their own risk.

For details of the structure of the Global Offering, including its conditions, and the procedures for applications for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares, please refer to “*Structure of the Global Offering*” and “*How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares*”.

A **BLUE** Application Form has been despatched to each Qualifying Hopewell Shareholder with an Assured Entitlement. In addition, Qualifying Hopewell Shareholders will receive a copy of this prospectus in the manner in which they have elected to receive corporate communications under Hopewell’s corporate communications policy.

If a Qualifying Hopewell Shareholder has elected to receive corporate communications from Hopewell in printed form, a printed copy of this prospectus in the elected language version(s) and the **BLUE** Application Form will be despatched to such Qualifying Hopewell Shareholder.

If a Qualifying Hopewell Shareholder has (a) elected to receive an electronic version of corporate communications or (b) not made any election, such Qualifying Hopewell Shareholder will be deemed to have consented to receiving the electronic form of corporate communications from Hopewell, and an electronic version of this prospectus (which is identical to the printed prospectus) can be accessed and downloaded from the websites of the Company and the Stock Exchange at www.hopewellhkproperties.com and www.hkexnews.hk under the section headed “*HKExnews > Listed Company Information > Latest Listed Company Information*”, respectively. The contents of this prospectus available online are identical in all respects with the contents of this prospectus in printed form. The prospectus may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, in whole or in part, for any purpose. Neither the prospectus available online nor any of its contents is, in this context, an offer of securities for sale in any jurisdiction outside Hong Kong where it would be illegal to make an offer. Distribution of the **BLUE** Application Forms into any jurisdiction other than Hong Kong may be restricted by law. Persons into whose possession the **BLUE** Application Forms come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of, and observe, any such restriction.

Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdiction. In particular, the prospectus should not be distributed, forwarded or transmitted into or from any of the Specified Territories with or without the **BLUE** Application Forms, except to Qualifying Hopewell Shareholders as specified in this prospectus. By accepting the prospectus, the Qualifying Hopewell Shareholders are deemed to agree to be bound by the foregoing instructions.

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Qualifying Hopewell Shareholders may obtain a printed copy of this prospectus from any of the following locations during normal business hours (unless otherwise indicated):

- (i) any of the designated branches of the receiving banks at the times set out in “*How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares*”; and
- (ii) the designated offices of each of the Joint Sponsors set out in “*How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares*”.