
INFORMATION ABOUT THE GLOBAL OFFERING

Issuer	Hopewell Hong Kong Properties Limited
The Offering	Global Offering of initially 340,000,000 Shares (excluding the Shares to be offered pursuant to the exercise of the Over-allotment Option) comprising (i) the Hong Kong Public Offering of initially 51,000,000 Shares (subject to reallocation) and (ii) the International Offering of initially 289,000,000 Shares (subject to reallocation and excluding the Shares to be offered pursuant to the exercise of the Over-allotment Option)
Preferential Offering	35,006,100 Shares to be offered out of the International Offer Shares
Employee Preferential Offering	3,400,000 Shares to be offered out of the Hong Kong Offer Shares
Offer price range	HK\$15.30 to HK\$17.80
Over-allotment Option	Up to 51,000,000 Shares to be sold by Boyen Investments
Shares outstanding immediately following the Capitalisation Issue and the Global Offering	<p>1,840,000,000 Shares (assuming the Over-allotment Option is not exercised)</p> <p>1,840,000,000 Shares (assuming the Over-allotment Option is exercised in full)</p>
Lock-up undertakings by the Company and Hopewell	<p>The Company has given certain lock-up undertakings to the Stock Exchange and the Hong Kong Underwriters not to issue any new Shares for a period of six months from the Listing Date, details of which are set out in “<i>Underwriting</i>”.</p> <p>Hopewell, as the controlling shareholder (as defined in the Listing Rules) of the Company, has also given certain lock-up undertakings to the Stock Exchange, the Company and the Hong Kong Underwriters not to:</p> <ul style="list-style-type: none">(a) dispose of any Shares in respect of which it is shown in this prospectus to be the beneficial owner for a period of six months from the Listing Date; and(b) dispose of any Shares which would result in it ceasing to be a controlling shareholder (as defined in the Listing Rules) of the Company for a period of six months following the expiry of the period referred to in paragraph (a) above, details of which are set out in “<i>Underwriting</i>”.
Stock borrowing arrangement in connection with settlement	The Stabilising Manager or any person acting for it may borrow from Boyen Investments up to 51,000,000 Shares
Voting rights	Each Share entitles its holder to one vote at the Shareholders’ meeting. See “ <i>Appendix VI – Summary of the Constitution of the Company and Cayman Companies Law</i> ”.

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Stamp duty

Dealings in the Shares registered in the Hong Kong register of members will be subject to Hong Kong stamp duty at 0.1% on the higher of the consideration for or the market value of the Shares, payable by the purchaser on every purchase and by the seller on every sale of the Shares. In other words, a total stamp duty of 0.2% is currently payable on a typical sale and purchase transaction involving the Shares.

Application for listing on the Stock Exchange

We have applied to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalisation Issue and the Global Offering. No part of our share or loan capital of the Company is listed on or dealt in on any other stock exchange nor is there at present any proposal to do so.

Restrictions on offers and offers for sale

No action has been taken to permit a public offering of the Offer Shares or the general distribution of this prospectus and/or the Application Forms in any jurisdiction other than Hong Kong.

The distribution of this prospectus and the offering of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions and pursuant to registration with or authorisation by the relevant securities regulatory authorities or an exemption therefrom.

Each person acquiring the Hong Kong Offer Shares under the Hong Kong Public Offering will be required to, or be deemed by his acquisition of Offer Shares to, confirm that he is aware of the restrictions on offers of the Offer Shares described in this prospectus.