

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW, GREEN, BLUE** and **PINK** Application Forms;
- (b) the written consents referred to in “*Appendix VII – Statutory and General Information*”; and
- (c) a copy of each of the material contracts referred to in “*Appendix VII – Statutory and General Information*”.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Woo, Kwan, Lee & Lo at 26th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours from Thursday, 6 June 2013 to Wednesday, 19 June 2013:

- (a) our Memorandum and Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information prepared by Deloitte Touche Tohmatsu, the text of which are set out in “*Appendices I – Accountants’ Report*” and “*Appendix II – Unaudited Pro Forma Financial Information*”, respectively;
- (c) the audited consolidated financial statements of the Company for FY2010, FY2011, FY2012 and 1HFY2013;
- (d) the letters relating to the profit forecast, the texts of which are set out in “*Appendix III – Profit Forecast*”;
- (e) the letter from Maples and Calder, our Cayman Islands law legal adviser, summarising the constitution of the Company and certain aspects of Cayman Islands Law referred to in “*Appendix VI – Summary of the Constitution of the Company and Cayman Companies Law*”;
- (f) the Cayman Companies Law;
- (g) the material contracts referred to in “*Appendix VII – Statutory and General Information*”;
- (h) the written consents referred to in “*Appendix VII – Statutory and General Information*”;
- (i) the market research report prepared by Savills (Hong Kong) Limited, the text of which is set out in “*Appendix V – Market Research Report*”;
- (j) the letter, summary of valuations and valuation certificates relating to the property interests of the Group (other than Amalgamation Properties) prepared by DTZ, the texts of which are set out in “*Appendix IV – Property Valuation*”; and
- (k) the rules of the Share Option Scheme.