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This announcement is not an offer of securities for sale in the United States. The Company has not registered and does not intend to register any securities referred to in this announcement under the United States Securities Act of 1933, as amended (the “US Securities Act”). Securities of the Company may not be offered or sold in the United States absent registration under the US Securities Act or an applicable exemption from the registration requirements under the US Securities Act and in accordance with any applicable state securities laws of the United States. There will not be and is not currently intended to be any public offering of securities in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



HOPEWELL HONG KONG PROPERTIES LIMITED 合和香港房地產有限公司

(incorporated in the Cayman Islands with limited liability)

Global Offering

Number of Offer Shares under the Global Offering	: 340,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 51,000,000 Shares (subject to reallocation)
Number of International Offer Shares	: 289,000,000 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$17.80 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: HK\$0.10 per Share
Stock Code	: 288

Joint Global Coordinators and Joint Sponsors

(in alphabetical order)



Joint Bookrunners



Co-Lead Managers



Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering and pursuant to the exercise of any options that may be granted under the Share Option Scheme as further described in the Prospectus. Dealings in the Shares are expected to commence on Wednesday, 19 June 2013.

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

IMPORTANT

The Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the **WHITE, YELLOW, BLUE** and **PINK** Application Forms without them being accompanied by a printed Prospectus. The contents of the printed Prospectus are identical to the electronic form of the Prospectus which can be accessed and downloaded from the websites of the Company at www.hopewellhkproperties.com and the Stock Exchange at www.hkexnews.hk, under the “*HKExnews > Listed Company Information > Latest Listed Company Information*” section, respectively.

Members of the public who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Thursday, 6 June 2013 until 12:00 noon on Tuesday, 11 June 2013 at the following locations:

(1) any of the following offices of the Joint Global Coordinators (in alphabetical order):

BOCI Asia Limited

26th Floor
Bank of China Tower
1 Garden Road
Hong Kong

Credit Suisse (Hong Kong) Limited

Level 88
International Commerce Centre
1 Austin Road West
Kowloon
Hong Kong

(2) any of the following branches of the receiving banks:

Bank of China (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
Kowloon	Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
New Territories	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Sha Tin
	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun

The Bank of East Asia, Limited

	Branch name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, HK
	Queen's Road Central Branch	Shop A–C, G/F, Wah Ying Cheong Central Building, 158–164 Queen's Road Central
Kowloon	Mongkok North Branch	G/F, Kalok Building, 720–722 Nathan Road, Mongkok
	Waterloo Road Branch	Shop A, G/F, Richland House, 77B & 77C Waterloo Road
New Territories	East Point City Branch	Shop 217B, Level 2, East Point City, 8 Chung Wa Road, Tseung Kwan O
	Tai Po Plaza Branch	Units 49–52, Level 1, Tai Po Plaza

Hang Seng Bank Limited

	Branch name	Address
Hong Kong Island	Head Office	83 Des Voeux Road Central
	North Point Branch	335 King's Road
Kowloon	Tsim Sha Tsui Branch	18 Carnarvon Road
	Kowloon Main Branch	618 Nathan Road
	Hung Hom Branch	21 Ma Tau Wai Road
New Territories	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

- (3) the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

Details of where printed Prospectuses may be obtained will be displayed prominently at every branch of Bank of China (Hong Kong) Limited, The Bank of East Asia, Limited and Hang Seng Bank Limited where WHITE Application Forms are distributed.

During normal business hours from 9:00 a.m. on Thursday, 6 June 2013 until 12:00 noon on Tuesday, 11 June 2013, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** and **YELLOW** Application Forms are distributed as set out in the section headed "*How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares — How to apply for Hong Kong Offer Shares — Applying by using an Application Form*" in the Prospectus.

Applicants who wish for the Hong Kong Offer Shares to be allotted in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish for the Hong Kong Offer Shares allotted in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms or (ii) give **electronic application instructions** to HKSCC via CCASS. Qualifying Hopewell Shareholders who wish to be allotted the Reserved Shares under the Assured Entitlement should either apply through the **Blue Form eIPO** service via www.eipo.com.hk or complete and sign the **BLUE** Application Forms. Eligible Employees who wish to be allotted the Employee Reserved Shares under the Employee Preferential Offering should either apply through the **Pink Form eIPO** service via www.eipo.com.hk or complete and sign the **PINK** Application Forms.

Copies of the **WHITE** Application Form may be obtained during normal business hours from 9:00 a.m. on Thursday, 6 June 2013 until 12:00 noon on Tuesday, 11 June 2013 from:

(1) any of the following offices of the Joint Global Coordinators (in alphabetical order):

BOCI Asia Limited	26th Floor Bank of China Tower 1 Garden Road Hong Kong
Credit Suisse (Hong Kong) Limited	Level 88 International Commerce Centre 1 Austin Road West Kowloon Hong Kong

(2) any of the following branches of the receiving banks:

Bank of China (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
Kowloon	Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
New Territories	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Sha Tin
	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun

The Bank of East Asia, Limited

	Branch name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, HK
	Queen's Road Central Branch	Shop A–C, G/F, Wah Ying Cheong Central Building, 158–164 Queen's Road Central
Kowloon	Mongkok North Branch	G/F, Kalok Building, 720–722 Nathan Road, Mongkok
	Waterloo Road Branch	Shop A, G/F, Richland House, 77B & 77C Waterloo Road
New Territories	East Point City Branch	Shop 217B, Level 2, East Point City, 8 Chung Wa Road, Tseung Kwan O
	Tai Po Plaza Branch	Units 49–52, Level 1, Tai Po Plaza

Hang Seng Bank Limited

	Branch name	Address
Hong Kong Island	Head Office	83 Des Voeux Road Central
	North Point Branch	335 King's Road
Kowloon	Tsim Sha Tsui Branch	18 Carnarvon Road
	Kowloon Main Branch	618 Nathan Road
	Hung Hom Branch	21 Ma Tau Wai Road
New Territories	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

Copies of the **YELLOW** Application Forms and Prospectus may be obtained during normal business hours from 9:00 a.m. on Thursday, 6 June 2013 until 12:00 noon on Tuesday, 11 June 2013 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have the **YELLOW** Application Forms and copies of the printed Prospectus available.

Applicants applying by **White/Pink/Blue Form eIPO** service may submit applications through the designated website at www.eipo.com.hk from 9:00 a.m. on Thursday, 6 June 2013 until 11:30 a.m. on Tuesday, 11 June 2013 or by such later time as described in the section headed “*How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares — Applications for Hong Kong Offer Shares — When may applications be made — Effect of Bad Weather on the Opening of the Application Lists*” in the Prospectus (24 hours daily, except on the last application day).

A **BLUE** Application Form will be delivered to each Qualifying Hopewell Shareholder with an Assured Entitlement on or before Thursday, 6 June 2013. Electronic copies of the Prospectus can be viewed from the websites of the Company at www.hopewellhkproperties.com and the Stock Exchange at www.hkexnews.hk under the “*HKExnews >Listed Company Information >Latest Listed Company Information*” section, respectively. A Qualifying Hopewell Shareholder will receive a covering letter from the Joint Global Coordinators explaining that the contents of the Prospectus available online will be identical with the contents of the printed version of the Prospectus on or before Thursday, 6 June, 2013. Qualifying Hopewell Shareholders who require a replacement **BLUE** Application Form should contact Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or on its hotline 2862 8555. Printed copies of the Prospectus can be collected from the offices of the designated receiving banks or the offices of the Joint Global Coordinators as stated above.

A **PINK** Application Form will be delivered to Eligible Employees on or before Thursday, 6 June 2013. Electronic copies of the **PINK** Application Forms and the Prospectus can be viewed from the websites of the Company at www.hopewellhkproperties.com and the Stock Exchange at www.hkexnews.hk under the “*HKExnews >Listed Company Information >Latest Listed Company Information*” section, respectively. Printed copies of the Prospectus can be collected from the Company’s office at Room 63–01, 63rd Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 6 June 2013 until 12:00 noon on Tuesday, 11 June 2013.

Please refer to the sections headed “*Structure of the Global Offering*” and “*How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares*” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering, the Preferential Offering and the Employee Preferential Offering and the basis of allocation of the Hong Kong Offer Shares, the Reserved Shares and the Employee Reserved Shares on Tuesday, 18 June 2013 in the *South China Morning Post* (in English) and the *Hong Kong Economic Times* (in Chinese), and on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.hopewellhkproperties.com, respectively. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering, the Preferential Offering and the Employee Preferential Offering will be made available through a variety of channels from Tuesday, 18 June 2013.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 19 June 2013. The Shares will be traded in board lots of 200 each. The Company will not issue any temporary documents of title nor any receipts for sums paid on application.

By Order of the Board
Hopewell Hong Kong Properties Limited
Richard Cho Wa LAW
Company Secretary

Hong Kong, 6 June 2013

As at the date of this announcement, the Board of the Company comprises four Executive Directors namely, Sir Gordon Ying Sheung WU (Chairman), Mr. Thomas Jefferson WU (Managing Director), Mr. Wing Lam WONG (Deputy Managing Director) and Mr. Albert Kam Yin YEUNG and three Independent Non-executive Directors namely, Mr. Ahito NAKAMURA, Mr. Stephen Hoi Yin LEE and Mr. Alexander Lanson LIN.

Please also refer to the published version of this announcement in the South China Morning Post.