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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 14 June 2013 (the “Prospectus”) issued by Freetech Road Recycling Technology (Holdings) Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “U.S. Securities Act”).

The securities mentioned herein may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



英達公路再生科技(集團)有限公司
Freetech Road Recycling Technology (Holdings) Limited
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 260,000,000 Shares (subject to the Over-allotment Option)
Number of International Offer Shares	: 234,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 26,000,000 Shares (subject to adjustment)
Maximum Offer Price	: HK\$3.32 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.10 per Share
Stock code	: 6888

Joint Bookrunners and Joint Lead Managers



Joint Sponsors



Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including any additional Shares that may be issued by the Company pursuant to the exercise of the Over-allotment Option, and the exercise of any options which may be granted under the Share Option Scheme).

The Global Offering comprises (i) the Hong Kong Public Offering of initially 26,000,000 Offer Shares (subject to adjustment) and the International Offering of initially 234,000,000 Offer Shares (subject to adjustment and the Over-allotment Option) representing 10% and 90% of the Offer Shares initially available under the Global Offering respectively; and (ii) up to 39,000,000 additional Shares representing 15% of the number of Shares initially available under the Global Offering which may be issued upon exercise of the Over-allotment Option. In the event the Over-allotment Option is exercised, an announcement will be available at the websites of the Company at www.freotech-holdings.hk and the Stock Exchange at www.hkexnews.hk.

The Offer Price will not be more than HK\$3.32 per Offer Share and is expected to be not less than HK\$2.43 per Offer Share. Applicants for the Hong Kong Public Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$3.32 per Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$3.32 per Offer Share.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like to have the allotted Hong Kong Public Offer Shares registered in their own names should (i) complete and sign the WHITE Application Forms or (ii) submit applications online through the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk under the HK eIPO White Form service. Applicants who would like to have the allotted Hong Kong Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their designated CCASS Participants' stock accounts or their CCASS Investor Participant stock accounts should (i) complete and sign the YELLOW Application Forms or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the WHITE Application Forms, may be obtained during normal business hours in the same period from 9:00 a.m. on Friday, 14 June 2013 until 12:00 noon on Wednesday, 19 June 2013 or such later time as may apply as described in the section headed “How to Apply for the Hong Kong Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus from:

1. any of the following addresses of the Hong Kong Underwriters:

CITIC Securities Corporate Finance (HK) Limited
26/F CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

China International Capital Corporation Hong Kong Securities Limited
29th Floor
One International Finance Centre
1 Harbour View Street
Central
Hong Kong

Guotai Junan Securities (Hong Kong) Limited
27th Floor, Low Block
Grand Millennium Plaza
181 Queen’s Road Central
Hong Kong

KGI Asia Limited
41/F Central Plaza
18 Harbour Road
Wanchai
Hong Kong

Phillip Securities (Hong Kong) Limited
11/F United Centre
95 Queensway
Hong Kong

Shenyin Wanguo Capital (H.K.) Limited
28/F., Citibank Tower
Citibank Plaza
3 Garden Road
Hong Kong

South China Securities Limited
28/F., Bank of China Tower
No. 1 Garden Road
Central
Hong Kong

2. any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai

	Branch Name	Address
Kowloon:	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories:	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175 - 176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Copies of the Prospectus, together with the YELLOW Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 14 June 2013 until 12:00 noon on Wednesday, 19 June 2013 from the Depository Counter of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and Prospectus available.

Applicants applying by HK eIPO White Form may submit their applications to the HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Friday, 14 June 2013 until 11:30 a.m. on Wednesday, 19 June 2013 (24 hours daily, except on the last application day) or such later time as described in the section headed “How to Apply for the Hong Kong Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus.

CCASS Participants can input electronic application instructions from 9:00 a.m. on Friday, 14 June 2013 until 12:00 noon on Wednesday, 19 June 2013 or such later time as may apply as described in the section headed “How to Apply for the Hong Kong Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the “Structure of the Global Offering” and “How to Apply for the Hong Kong Public Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the indication of level of interest in the International Offering, the results of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on our website (www.freetech-holdings.hk) and (iv) on the website of the Stock Exchange (www.hkexnews.hk) on or before Tuesday, 25 June 2013.

Results of allocations of the Hong Kong Public Offering and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available in a manner described in the section entitled “How to Apply for the Hong Kong Public Offer Shares — Publication of results” in the Prospectus on or before Tuesday, 25 June 2013.

The Company will not issue temporary documents of title or receipt for application monies paid. Share certificates will only become valid documents of title provided that the Global Offering has become unconditional in all respects and the Underwriting Agreements have not been terminated in accordance with their respective terms, which is expected to be at 8:00 a.m. on Wednesday, 26 June 2013.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 26 June 2013. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 6888.

By order of the Board of Directors
Freetech Road Recycling Technology (Holdings) Limited
Sze Wai Pan
Chairman

Hong Kong, 14 June 2013

As at the date of this announcement, the executive Directors are Mr. Sze Wai Pan, Ms. Sze Wan Nga, Mr. Zhang Yifu and Mr. Chan Kai King; the non-executive Directors are Mr. Yeung Chin Chiu and Ms. Chen Shirley Shiyou; and the independent non-executive Directors are Ms. Yeung Sum, Mr. Tang Koon Yiu Thomas and Mr. Lau Ching Kwong.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).