

## EXPECTED TIMETABLE

*If there is any change in the following expected timetable of the Hong Kong Public Offer, we will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and in the Hong Kong Economic Times (in Chinese).*

Latest time to complete electronic applications under the <b>White Form eIPO</b> service through the designated website <b>www.eipo.com.hk</b> <sup>(2)</sup> . . . . .	11:30 a.m. on Thursday, 20 June 2013
Application lists open <sup>(3)</sup> . . . . .	11:45 a.m. on Thursday, 20 June 2013
Latest time to lodge <b>white</b> and <b>yellow</b> Application Forms and to give <b>electronic application instructions</b> to HKSCC <sup>(4)</sup> . . . . .	12:00 noon on Thursday, 20 June 2013
Latest time to complete payment of the White Form eIPO applications by effecting Internet banking transfer(s) or PPS payment transfer(s) . . . . .	12:00 noon on Thursday, 20 June 2013
Application lists close <sup>(3)</sup> . . . . .	12:00 noon on Thursday, 20 June 2013
Expected Price Determination Date <sup>(5)</sup> . . . . .	Friday, 21 June 2013

(1) Announcement of:

- the Offer Price;
- the level of applications in the Hong Kong Public Offer;
- the level of indications of interest in the International Placing; and
- the basis of allotment of the Hong Kong Offer Shares,

to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese)

on or before . . . . . Wednesday, 26 June 2013

- (2) Results of allocations in the Hong Kong Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (please refer to the section headed "How to Apply for the Hong Kong Offer Shares — 10. Publication of results" in this prospectus) from . . . . . Wednesday, 26 June 2013

- (3) A full announcement of the Hong Kong Public Offer containing (1) and (2) above to be published on the website of the Stock Exchange at **www.hkexnews.hk**<sup>(6)</sup> and the Company's website at **www.macaulegend.com**<sup>(7)</sup> from . . . . Wednesday, 26 June 2013

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Results of allocations in the Hong Kong Public Offer will be available at <a href="http://www.iporesults.com.hk">www.iporesults.com.hk</a> with a "search by ID" function	Wednesday, 26 June 2013
White Form e-Refund payment instructions in respect of wholly or partially unsuccessful applications to be dispatched on or before <sup>(8)(13)</sup>	Wednesday, 26 June 2013
Refund checks in respect of wholly or partially unsuccessful applications to be posted on or before <sup>(9)(10)(11) and (13)</sup>	Wednesday, 26 June 2013
Share certificates to be posted or deposited into CCASS on or before <sup>(9)(12)</sup>	Wednesday, 26 June 2013
Dealings in Shares on the Stock Exchange expected to commence	at 9:00 a.m. on Thursday, 27 June 2013

- (1) All times refer to Hong Kong local time. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this prospectus. We will publish an announcement in case there is any change in the expected timetable of the Hong Kong Public Offer shown above.
- (2) You will not be permitted to submit your application through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, at which time the application lists will close.
- (3) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on 20 June 2013, the application lists will not open on that day. Please refer to the section headed "How to Apply for the Hong Kong Offer Shares — 9. Effect of bad weather on the opening of the application lists" in this prospectus.
- (4) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to Apply for the Hong Kong Offer Shares — 5. Applying by giving electronic application instructions to HKSCC" in this prospectus.
- (5) The Price Determination Date is expected to be on or around 21 June 2013 and in any event not later than 26 June 2013. If, for any reason, we, the Selling Shareholders and the Joint Bookrunners (on behalf of the Underwriters) are unable to reach an agreement on the Offer Price, the Hong Kong Public Offer and the International Placing will not become unconditional and will lapse immediately.
- (6) The announcement will be available for viewing on the "New Listings — Main Board — Allotment Results" page on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).
- (7) Neither of the website of our Company nor any of the information contained on the website of our Company forms part of this prospectus.
- (8) Applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account may have e-Refund payment instructions (if any) dispatched to their application payment account on or before 26 June 2013. Applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts may have refund check(s) sent to the addresses specified in their application instructions to the designated White Form eIPO Service Provider on or before 26 June 2013, by ordinary post and at their own risk.

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- (9) Applicants who apply on **white** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in their Application Forms that they wish to collect refund checks (where applicable) and Share certificates (where applicable) in person from the Hong Kong Share Registrar may collect refund checks (where applicable) and Share certificates (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on 26 June 2013. Applicants being individuals who opt for personal collection must not authorize any other persons to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporation's chop. Identification documents and authorization documents (where applicable) acceptable to the Hong Kong Share Registrar must be produced at the time of collection. Further information is set out in the section headed "How to Apply for the Hong Kong Offer Shares — 12. Dispatch/collection of Share certificates and refund of application monies" in this prospectus. Part of your Hong Kong identity card number/passport number, or, if you are a joint applicant, part of the Hong Kong identity card number/passport number of the first-named applicant provided by you, may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund check.
- (10) Applicants who apply on **yellow** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in their Application Forms that they wish to collect refund checks in person may collect their refund checks (if any) but may not elect to collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participant stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund checks (if any) for applicants who apply on **yellow** Application Forms are the same as those for applicants who apply on **white** Application Forms.
- (11) Uncollected Share certificates and/or refund checks (if any) will be dispatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Further information is set out in the section headed "How to Apply for the Hong Kong Offer Shares — 12. Dispatch/collection of Share certificates and refund of application monies" in this prospectus.
- (12) Share certificates for the Hong Kong Offer Shares applied for by **yellow** Application Forms and giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS on 26 June 2013 for credit to the respective CCASS Participant's stock accounts.
- (13) Refunds will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applicants in the event that the Offer Price as finally determined is less than the price payable on application.

Share certificates will only become valid if the Global Offering becomes unconditional and neither of the Underwriting Agreements is terminated in accordance with its terms before 8:00 a.m. on the Listing Date, which is expected to be 27 June 2013. Investors who trade Shares on the basis of publicly available allocation details before the receipt of Share certificates and before the Share certificates become valid do so entirely at their own risk.