

SHARE CAPITAL

The following is a description of our authorized share capital and our share capital in issue and to be issued as fully paid or credited as fully paid immediately before and after completion of the Global Offering (without taking into account any Directors' Reward Shares and any Shares that may be issued pursuant to the David Chow Share Options and any options that may be granted under the Share Option Scheme):

<i>Authorized share capital</i>	HK\$
10,000,000,000 Shares of HK\$0.1 each.	1,000,000,000
<i>Issued share capital as at the Latest Practicable Date</i>	
5,297,350,876 Shares of HK\$0.1 each.	529,735,087.6
<i>Shares to be issued</i>	
1,765,784,000 Shares to be issued pursuant to the Global Offering	176,578,400
<i>Total share capital issued and to be issued</i>	
7,063,134,876 Shares.	706,313,487.6

ASSUMPTIONS

The above table assumes that the Global Offering has become unconditional. It takes no account of any Directors' Reward Shares, any Share which may be allotted and issued pursuant to the exercise of the David Chow Share Options and the options which may be granted under the Share Option Scheme or any Share which may be allotted and issued or repurchased by our Company under the general mandates of any Shares referred to below.

RANKING

The Offer Shares will rank *pari passu* with all Shares in issue or to be issued as mentioned in this prospectus and will qualify for all dividends or other distributions declared, made or paid after the date of this prospectus.

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GENERAL MANDATE TO ISSUE NEW SHARES

Subject to the Global Offering becoming unconditional, the Directors have been granted a general unconditional mandate to allot or issue and deal with unissued Shares with an aggregate nominal value of not more than:

- (a) 20% of the total nominal amount of Shares in issue immediately following completion of the Global Offering (without taking into account any Directors' Reward Shares and any Shares that may be issued pursuant to the David Chow Share Options and any options that may be granted under the Share Option Scheme); and
- (b) the total nominal amount of Shares repurchased by our Company pursuant to the mandate referred to in the paragraph headed "General Mandate to Repurchase Shares" below.

This general mandate will expire:

- at the conclusion of the next annual general meeting of our Company;
- at the expiration of the period within which our Company is required by the Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is earliest.

For further details of this general mandate, please refer to the section headed "Appendix V — Statutory and General Information — A. Further Information About Our Company — 3. Extraordinary General Meeting of our Company held on 5 June 2013" of this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the Global Offering becoming unconditional, the Directors have been granted a general mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the total nominal amount of the Shares in issue immediately following completion of the Global Offering (without taking into account any Directors' Reward Shares and any Shares that may be issued pursuant to the David Chow Share Options and any options that may be granted under the Share Option Scheme).

This general mandate only relates to repurchases made on the Stock Exchange or on any other stock exchange on which the Shares are listed (and which are recognized by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. See "Appendix V — Statutory and General Information — A. Further Information About Our Company — 6. Repurchases by Our Company of Our Own Securities" for a summary of the relevant Listing Rules.

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This mandate will expire:

- at the conclusion of the next annual general meeting of our Company;
- at the expiration of the period within which our Company is required by the Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

For further details of this general mandate, please refer to the section headed “Appendix V — Statutory and General Information — A. Further Information About Our Company — 3. Extraordinary General Meeting of our Company held on 5 June 2013” of this prospectus.

SHARE OPTION SCHEME

On 5 June 2013, we conditionally adopted the Share Option Scheme. See “Appendix V — Statutory and General Information — D. Share Option Scheme” for summaries of the principal terms of the Share Option Scheme.

DAVID CHOW SHARE OPTIONS AND DIRECTORS’ REWARD SHARES

Pursuant to the 2006 David Chow Employment Agreement and the 2010 David Chow Employment Agreement, the Company issued the David Chow Share Options to David Chow to subscribe for 25,296,468 Shares, exercisable any time within five years of issue at an exercise price of HK\$2.00 per Share in November 2011 (adjusted to 24,412,724 Shares following completion of the 2012 MFW Acquisition on 18 May 2012).

In addition, each of David Chow, Sheldon Trainor-DeGirolamo and Tong Ka Wing, Carl is entitled to the Directors’ Reward Shares amounting to an aggregate of 0.7% of the total issued capital of the Company immediately after the completion of the Global Offering (without taking into account any Shares that may be issued pursuant to the David Chow Share Options and any options that may be granted under the Share Option Scheme). See “Appendix V — Statutory and General Information — C. Further Information About our Directors — 3. Particulars of Service Contracts” in this prospectus.