

HOW TO APPLY FOR THE HONG KONG OFFER SHARES

1. CHANNELS OF APPLYING FOR HONG KONG OFFER SHARES

There are three channels to make an application for the Hong Kong Offer Shares. You may apply for the Hong Kong Offer Shares (a) by using either a **white** or a **yellow** Application Form; (b) by applying online through the designated website of the White Form eIPO Service Provider (www.eipo.com.hk), referred to in this prospectus as the “**White Form eIPO service**”; or (c) by giving **electronic application instructions** to HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf. Except where you are a nominee and provide the required information in your application, you or you and your joint applicant(s) may not make more than one application (whether individually or jointly) by applying using a white or yellow Application Form or applying online through the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC.

2. WHO CAN APPLY FOR HONG KONG OFFER SHARES

You can apply for the Hong Kong Offer Shares available for subscription by the public on a **white** or **yellow** Application Form if you or any person(s) for whose benefit you are applying are an individual and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States (or are a person described in paragraph (h)(3) of Rule 902 under Regulation S) and will be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S); and
- are not a legal or natural person of the PRC (except qualified domestic institutional investors).

If you wish to apply for the Hong Kong Offer Shares online through the **White Form eIPO service**, in addition to the above you must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address and a contact telephone number.

You may only apply by means of the **White Form eIPO service** if you are an individual applicant. Corporations or joint applicants may not apply by means of the **White Form eIPO service**.

If the applicant is a firm, the application must be in the names of the individual members, not the firm's name. If the applicant is a body corporate, the Application Form must be signed by a duly authorized officer, who must state his or her representative capacity.

If an application is made by a person duly authorized under a valid power of attorney, our Company, the Sole Sponsor and the Joint Bookrunners (or their agents or nominees) may accept it at their discretion and subject to any conditions they think fit, including production of evidence of the authority of the attorney.

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The number of joint applicants may not exceed four.

We, the Sole Sponsor and the Joint Bookrunners or the designated White Form eIPO Service Provider (where applicable) or our or their agents have full discretion to reject or accept any application, in full or in part, without assigning any reason.

The Hong Kong Offer Shares are not available to:

- existing beneficial owners of Shares, our Directors or chief executives of our Company or any of our subsidiaries, or their respective associates (as defined in the Listing Rules) or any other connected persons (as defined in the Listing Rules) of our Company;
- persons who will become our connected persons immediately upon completion of the Global Offering;
- persons who are not outside the United States (or described in paragraph (h)(3) of Regulation S) and acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S);
- persons who do not have a Hong Kong address; or
- persons who participate in the International Placing.

You may apply for the Hong Kong Offer Shares under the Hong Kong Public Offer or indicate an interest for International Placing Shares under the International Placing, but may not do both.

3. APPLYING BY USING A WHITE OR YELLOW APPLICATION FORM

Which Application Form to use

Use a **white** Application Form if you want the Hong Kong Offer Shares to be issued in your own name.

Use a **yellow** Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

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Where to collect the Application Forms

You can collect a white Application Form and a prospectus during normal business hours from 9:00 a.m. on Monday, 17 June 2013 until 12:00 noon on Thursday, 20 June 2013 from any of the following addresses of the Hong Kong Underwriters:

| | |
|--|--|
| CLSA Limited. | 18/F, One Pacific Place 88 Queensway Admiralty Hong Kong |
| CITIC Securities Corporate Finance (HK) Limited | 26/F, CITIC Tower 1 Tim Mei Avenue Central Hong Kong |
| Credit Suisse (Hong Kong) Limited. | Level 88, International Commerce Centre One Austin Road West Kowloon Hong Kong |
| BOCOM International Securities Limited. | 9/F, Man Yee Building 68 Des Voeux Road Central Hong Kong |
| CIMB Securities Limited | Units 7706–08, Level 77 International Commerce Centre 1 Austin Road West Kowloon Hong Kong |
| Investec Capital Asia Limited | Suite 3609, 36/F Two International Finance Centre 8 Finance Street Central Hong Kong |
| Sun Hung Kai Investment Services Limited. | 42/F, The Lee Gardens 33 Hysan Avenue Causeway Bay Hong Kong |

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or any one of the following branches of the receiving banks:

Bank of Communications Co., Ltd. Hong Kong Branch

| | Branch name | Address |
|----------------------------------|------------------------------------|--|
| Hong Kong Island . . . | Hong Kong Branch | 20 Pedder Street Central |
| | King's Road Sub-Branch | 67–71 King's Road |
| | Chaiwan Sub-Branch | G/F., 121–121A Wan Tsui Road Chaiwan |
| | Wanchai Sub-Branch | G/F., 32–34 Johnston Road |
| Kowloon | Cheung Sha Wan Plaza Sub-Branch | Unit G04, Cheung Sha Wan Plaza 833 Cheung Sha Wan Road |
| | Kowloon Sub-Branch | G/F., 563 Nathan Road |
| | Tsimshatsui Sub-Branch | Shop 1–3, G/F. 22–28 Mody Road Tsimshatsui |
| | Mongkok Sub-Branch | Shops A & B, G/F. Hua Chiao Commercial Centre 678 Nathan Road |
| | Ngau Tau Kok Sub-Branch | Shop G1 & G2, G/F. Phase I, Amoy Plaza 77 Ngau Tau Kok Road |
| New Territories | Tseung Kwan O Sub-Branch | Shop 253–255 Metro City Shopping Arcade, Phase I Tseung Kwan O |

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Standard Chartered Bank (Hong Kong) Limited

| | Branch name | Address |
|----------------------------------|--------------------------------|--|
| Hong Kong Island . . . | 88 Des Voeux Road Branch | 88 Des Voeux Road Central Central |
| | Quarry Bay Branch | G/F., Westlands Gardens 1027 King's Road Quarry Bay |
| | Yun Ping Road Branch | G/F. to 2/F., Fortune Centre 44–48 Yun Ping Road Causeway Bay |
| | Aberdeen Branch | Shop 4A, G/F. and Shop 1 1/F., Aberdeen Centre Site 5 No. 6–12 Nam Ning Street Aberdeen |
| Kowloon | Kwun Tong Hoi Yuen Road Branch | G/F., Fook Cheong Building No. 63 Hoi Yuen Road Kwun Tong |
| | Mongkok Branch | Shop B, G/F., 1/F. & 2/F. 617–623 Nathan Road Mongkok |
| | Tsimshatsui Branch | G/F., 8A–10 Granville Road Tsimshatsui |
| | Mei Foo Manhattan Branch | Shop Nos. 07 & 09 Ground Floor, Mei Foo Plaza Mei Foo Sun Chuen |
| New Territories | Tsuen Wan Branch | Shop C, G/F. & 1/F. Jade Plaza 298 Sha Tsui Road Tsuen Wan |
| | Tai Po Branch | G/F., Shop No. 2 23 & 25 Kwong Fuk Road Tai Po Market, Tai Po |
| | New Town Plaza Branch | Shop 215, 222 & 223 Phase 1, New Town Plaza Shatin |
| | Yuen Long Fung Nin Road Branch | Shop B at G/F. and 1/F. Man Cheong Building 239–247 & 247A Castle Peak Road Yuen Long |

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You can collect a **yellow** Application Form and a prospectus during normal business hours from 9:00 a.m. on Monday, 17 June 2013 until 12:00 noon on Thursday, 20 June 2013 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and this prospectus available.

How to complete the Application Forms

There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying check(s) or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form.

You should note that by completing and submitting the Application Form, among other things:

- (a) you **agree** with our Company and each Shareholder, and our Company agrees with each of our Shareholders, to observe and comply with the Cayman Companies Law, the Companies Ordinance, the Memorandum of Association and the Articles of Association;
- (b) you **confirm** that you have received a copy of this prospectus and have only relied on the information and representations in this prospectus, the Application Forms and any supplement to this prospectus in making your application and will not rely on any other information and representations save as set out in this prospectus, the Application Forms and any supplement to this prospectus;
- (c) you **agree** that none of our Company, the Controlling Shareholders, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Underwriters and any other parties involved in the Global Offering or any of their respective directors, officers, employees, partners, agents or advisors is or will be liable for any information and representations not contained in this prospectus, the Application Forms and any supplement to this prospectus;
- (d) you **undertake and confirm** that you (if the application is made for your own benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and have not received or been placed or allocated (including conditionally and/or provisionally) any International Placing Shares under the International Placing nor otherwise participated in the International Placing;

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- (e) you **agree** to disclose to our Company, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators, the Underwriters, the Hong Kong Share Registrar, the receiving banks and/or their respective advisors and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- (f) you **instruct** and **authorize** our Company, the Sole Sponsor and/or the Joint Bookrunners (or their agents or nominees), as agents of our Company, to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in your name(s) (for applicants on a **white** Application Form) or in the name of HKSCC Nominees (for applicants on a **yellow** Application Form), as required by the Articles of Association, and otherwise to give effect to the arrangements described in this prospectus and the Application Forms;
- (g) you **undertake** to sign all documents and to do all things necessary to enable you (for applicants on a **white** Application Form) or HKSCC Nominees (for applicants on a **yellow** Application Form) to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, and as required by the Articles of Association and otherwise to give effect to the arrangements described in this prospectus and the Application Forms;
- (h) you **warrant** the truth and accuracy of the information contained in your application;
- (i) if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and that none of our Company, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators and the Underwriters nor any of their respective directors, officers or advisors will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in this prospectus;
- (j) you **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- (k) you **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- (l) you **agree** with us (for ourselves and for the benefit of each Shareholder) that Shares are freely transferable by their holders;
- (m) you **represent, warrant and undertake** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and that you and any person for whose account or benefit you are acquiring the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) when completing and submitting the Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;

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- (n) you **undertake** and **agree** to accept the number of the Hong Kong Offer Shares applied for, or any lesser number allocated to you under your application; and
- (o) you **agree** that the processing of your application may be done by any of our Company's receiving banks and is not restricted to the bank at which your application was lodged.

In order for the **yellow** Application Forms to be valid, you, as the applicant(s), must complete the **yellow** Application Forms as indicated below and sign on the first page of the **yellow** Application Forms. Only written signatures will be accepted.

- (a) *If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):*
 - (i) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the Application Form.
- (b) *If the application is made by an individual CCASS Investor Participant:*
 - (i) the Application Form must contain the CCASS Investor Participant's name and Hong Kong identity card number; and
 - (ii) the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.
- (c) *If the application is made by a joint individual CCASS Investor Participant:*
 - (i) the Application Form must contain the names and Hong Kong identity card numbers of all joint CCASS Investor Participants; and
 - (ii) the participant I.D. must be inserted in the appropriate box in the Application Form.
- (d) *If the application is made by a corporate CCASS Investor Participant:*
 - (i) the Application Form must contain the CCASS Investor Participant's company name and Hong Kong business registration number; and
 - (ii) the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render the application invalid.

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Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked “For nominees” account numbers or other identification codes for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owner.

If your application is made through a duly authorized attorney, our Company, the Sole Sponsor and the Joint Bookrunners (or their agents or nominees) may accept it at their discretion and subject to any conditions they think fit, including production of evidence of the authority of your attorney. We, the Sole Sponsor and the Joint Bookrunners in the capacity as our agents, or our or their agents or nominees, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

4. APPLYING THROUGH THE WHITE FORM eIPO SERVICE

General

- (a) You may apply through the **White Form eIPO** service by submitting an application through the designated website at www.eipo.com.hk if you satisfy the relevant eligibility criteria for this as set out above in the section headed “2. Who can apply for Hong Kong Offer Shares” and on that website. If you apply through the **White Form eIPO** service, the Shares will be issued in your own name.
- (b) Detailed instructions for application through the **White Form eIPO** service are set out on the designated website at www.eipo.com.hk. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated White Form eIPO Service Provider and may not be submitted to our Company.
- (c) If you give electronic application instructions through the designated website at www.eipo.com.hk, you will have to authorize the designated White Form eIPO Service Provider to apply on the terms and subject to the conditions set out in this prospectus, as supplemented and amended by the terms and conditions applicable to the **White Form eIPO** service.
- (d) In addition to the terms and conditions set out in this prospectus, the designated White Form eIPO Service Provider may impose additional terms and conditions upon you for the use of the **White Form eIPO** service. These additional terms and conditions are set out on the designated website at www.eipo.com.hk. You will be required to read, understand and agree to such terms and conditions in full before making any application.
- (e) By submitting an application to the designated White Form eIPO Service Provider through the **White Form eIPO** service, you are deemed to have authorized the designated White Form eIPO Service Provider to transfer the details of your application to our Company and the Hong Kong Share Registrar.

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- (f) You may submit an application through the **White Form eIPO** service in respect of a minimum of 1,000 Hong Kong Offer Shares. Each electronic application instruction in respect of more than 1,000 Hong Kong Offer Shares must be for one of the numbers set out in the table in the Application Forms or as otherwise specified on the designated website at www.eipo.com.hk.
- (g) You may submit your application to the designated White Form eIPO Service Provider through the designated website www.eipo.com.hk from 9:00 a.m. on Monday, 17 June 2013 until 11:30 a.m. on Thursday, 20 June 2013 or such later time as described under the section headed "9. Effect of bad weather on the opening of the application lists" below (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, 20 June 2013, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the section headed "9. Effect of bad weather on the opening of the application lists" below.

You will not be permitted to submit your application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists will close.

- (h) You should make payment for your application made by the **White Form eIPO** service in accordance with the methods and instructions set out in the designated website at www.eipo.com.hk. **If you do not make complete payment of the application monies (including any related fees) on or before 12:00 noon on Thursday, 20 June 2013, or such later time as described under the section headed "9. Effect of bad weather on the opening of the application lists" below, the designated White Form eIPO Service Provider will reject your application and your application monies will be returned to you in the manner described on the designated website at www.eipo.com.hk.**
- (i) Once you have completed payment in respect of any **electronic application instruction** given by you or for your benefit to the designated White Form eIPO Service Provider to make an application for the Hong Kong Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an **electronic application instruction** under the **White Form eIPO** service more than once and obtaining different application reference numbers without effecting full payment in respect of a particular application reference number will not constitute an actual application.

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- (j) **Warning:** The application for the Hong Kong Offer Shares through the **White Form eIPO** service is only a facility provided by the designated White Form eIPO Service Provider to public investors. **Our Company, our Directors, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators and the Underwriters take no responsibility for such applications and provide no assurance that applications through the White Form eIPO service will be submitted to our Company or that you will be allotted any Hong Kong Offer Shares.**

Environmental Protection

The obvious advantage of the **White Form eIPO** service is to save the use of paper via the self-service and electronic application process. Computershare Hong Kong Investor Services Limited, being the designated White Form eIPO Service Provider, will contribute HK\$2 per each “Macau Legend Development Limited” White Form eIPO application submitted via www.eipo.com.hk to support the funding of the “Source of DongJiang — Hong Kong Forest” project initiated by Friends of the Earth (HK).

Please note that Internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **White Form eIPO** service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offer to submit your electronic application instructions. If you have problems connecting to the designated website for the **White Form eIPO** service, you should submit a **white** Application Form. However, once you have submitted electronic application instructions and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **white** or **yellow** Application Form or give **electronic application instructions** to HKSCC via CCASS.

Conditions of the White Form eIPO service

In using the White Form eIPO service to apply for the Hong Kong Offer Shares, the applicant shall be deemed to have accepted the following conditions:

That the applicant:

- **applies** for the desired number of the Hong Kong Offer Shares on the terms and subject to the conditions set out in this prospectus and the White Form eIPO designated website at www.eipo.com.hk subject to the Articles of Association;
- **undertakes** and **agrees** to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to the applicant on such application;
- **declares** that this is the only application made and the only application intended by the applicant to be made whether on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC or the White Form eIPO Service Provider under the **White Form eIPO** service, to benefit the applicant or the person for whose benefit the applicant is applying;

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- **undertakes and confirms** that the applicant (if the application is made for the applicant's benefit) or the person(s) for whose benefit the applicant is applying have not applied for or taken up, or indicated an interest for, and will not apply for, or take up, or indicate an interest for, and have not received or been placed or allocated (including conditionally and/or provisionally) any International Placing Shares under the International Placing, nor otherwise participate in the International Placing;
- **understands** that this declaration, warranties and representation will be relied upon by our Company, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators and the Underwriters in deciding whether or not to make any allotment of the Hong Kong Offer Shares in response to such application;
- **instructs and authorizes** our Company (or its agents or nominees) to place the applicant's name on the register of members of our Company as the holder of any Hong Kong Offer Shares allotted to the applicant, and (on the terms and subject to the conditions set out in this prospectus and the Application Forms) to send any Share certificates by ordinary post at the applicant's own risk to the address given on the White Form eIPO application except where the applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that the applicant collects any Share certificate(s) in person in accordance with the procedures prescribed on the White Form eIPO designated website at www.eipo.com.hk and in this prospectus;
- **requests** that any e-Refund payment instructions be dispatched to the application payment account in the case where the applicant had paid the application monies from a single bank account;
- **requests** that any refund check(s) be made payable to the applicant who had used multiple-bank accounts to pay the application monies;
- **has read** the terms and conditions and application procedures set out on the White Form eIPO designated website at www.eipo.com.hk and in this prospectus and **agrees** to be bound by them;
- **represents, warrants and undertakes** that each of the applicant and any person for whose account or benefit the applicant is applying is outside the United States (as defined in Regulation S) when completing and submitting the Application Form or is a person described in paragraph (h)(3) of Rule 902 of Regulation S, and the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit the application is made would not require our Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agrees** that such application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

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Supplemental information

If any supplement to this prospectus is issued, applicant(s) who have already submitted an electronic application instruction through the **White Form eIPO** service may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications through the **White Form eIPO** service that have been submitted remain valid and may be accepted. Subject to the provisions referred to in this section, an application once made through the **White Form eIPO** service is irrevocable and applicants shall be deemed to have applied on the basis of this prospectus as supplemented.

Effect of completing and submitting an application through the White Form eIPO service

By completing and submitting an application through the **White Form eIPO** service, you for yourself or as agent or nominee and on behalf of any person for whom you act as agent or nominee shall be deemed to:

- (a) **agree** with our Company and each Shareholder, and our Company agrees with each of our Shareholders, to observe and comply with the Cayman Companies Law, the Companies Ordinance, the Memorandum of Association and the Articles of Association;
- (b) **confirm** that you have read the terms and conditions and application procedures set out in this prospectus and the White Form eIPO designated website at www.eipo.com.hk and **agree** to be bound by them and that you have only relied on the information and representations in this prospectus in making your application and will not rely on any other information and representations save as set out in this prospectus and any supplement to this prospectus;
- (c) **agree** that none of our Company, the Controlling Shareholders, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Underwriters and any other parties involved in the Global Offering or any of their respective directors, officers, employees, partners, agents or advisors is or will be liable for any information and representations not contained in this prospectus, the Application Forms and any supplement to this prospectus;
- (d) **undertake** and **confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made your application have not applied for or taken up or indicated an interest for, and will not apply for or take up or indicate an interest for, and have not received or been placed or allocated (including conditionally and/or provisionally) any International Placing Shares under the International Placing nor otherwise participated in the International Placing;

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- (e) **agree** to disclose to our Company, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators, the Underwriters, the Hong Kong Share Registrar, the receiving banks and/or their respective advisors and agents personal data and any information which they require about you or the person(s) for whose benefit you have made your application;
- (f) **instruct** and **authorize** our Company and/or the Joint Bookrunners (or their agents or nominees), as agents of our Company, to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in your name, as required by the Articles of Association, and otherwise to give effect to the arrangements described in this prospectus and the White Form eIPO designated website at www.eipo.com.hk;
- (g) **warrant** the truth and accuracy of the information contained in your application;
- (h) if the laws of any place outside Hong Kong are applicable to your application, **agree** and **warrant** that you have complied with all such laws and none of our Company, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators and the Underwriters nor any of their respective directors, officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained on the White Form eIPO designated website at www.eipo.com.hk and in this prospectus;
- (i) **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (j) **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- (k) **represent, warrant** and **undertake** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and that you and any person for whose account or benefit you are acquiring the Hong Kong Offer Shares are outside the United States (as defined in the Regulation S) when completing and submitting your application or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- (l) **undertake** and **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under your application;
- (m) **agree** with our Company and each Shareholder that the Shares are freely transferable by the holders thereof;
- (n) **authorize** our Company to enter into a contract on your behalf with each of our Directors and officers whereby each such Director and officer undertakes to observe and comply with his or her obligations to Shareholders as stipulated in the Memorandum of Association and the Articles of Association;

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- (o) (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider through the **White Form eIPO** service; and
- (p) (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider through the **White Form eIPO** service, and that you are duly authorized to submit the application as that other person's agent.

Our Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective directors, officers, employees, partners, agents, advisors, and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in such application.

Power of attorney

If your application is made by a duly authorized attorney, our Company, the Sole Sponsor and the Joint Bookrunners (or their agents or nominees) may accept it at their discretion and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

Additional information

For the purpose of allocating the Hong Kong Offer Shares, each applicant giving **electronic application instructions** through the **White Form eIPO** service to the White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** will be treated as an applicant.

If your payment of application monies is insufficient, or in excess of the required amount, having regard to the number of the Hong Kong Offer Shares for which you have applied, or if your application is otherwise rejected by the designated White Form eIPO Service Provider, the designated White Form eIPO Service Provider may adopt alternative arrangements for the refund of monies to you. Please refer to the additional information provided by the designated White Form eIPO Service Provider on the designated website at **www.eipo.com.hk**.

5. APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

General

CCASS Participants may give **electronic application instructions** to HKSCC to apply for the Hong Kong Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.

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If you are a CCASS Investor Participant, you may give electronic application instructions through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

HKSCC can also input **electronic application instructions** for you if you go to:

Hong Kong Securities Clearing Company Limited

Customer Service Centre
2/F, Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** through CCASS terminals to apply for the Hong Kong Offer Shares on your behalf.

You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to our Company and the Hong Kong Share Registrar.

Application for Hong Kong Offer Shares by HKSCC Nominees on your behalf

Where a **white** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares:

- (a) HKSCC Nominees is only acting as a nominee for those persons and shall not be liable for any breach of the terms and conditions of the **white** Application Form or this prospectus;
- (b) HKSCC Nominees does the following things on behalf of each such person:
 - **agrees** that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to the stock account of the CCASS Participant who has inputted **electronic application instructions** on that person's behalf or that person's CCASS Investor Participant stock account;
 - **undertakes and agrees** to accept the Hong Kong Offer Shares in respect of which that person has given **electronic application instructions** or any lesser number;

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- **undertakes** and **confirms** that that person has not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and has not received or been placed or allocated (including conditionally and/or provisionally) any International Placing Shares under the International Placing nor otherwise participated in the International Placing;
- (if the **electronic application instructions** are given for that person's own benefit) **declares** that only one set of **electronic application instructions** has been given for that person's benefit;
- (if that person is an agent for another person) **declares** that that person has only given one set of **electronic application instructions** for the benefit of that other person and that that person is duly authorized to give those instructions as that other person's agent;
- **understands** that the above declaration will be relied upon by our Company, our Directors, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators and the Underwriters in deciding whether or not to make any allotment of the Hong Kong Offer Shares in respect of the **electronic application instructions** given by that person and that that person may be prosecuted if he makes a false declaration;
- **authorizes** our Company to place the name of HKSCC Nominees on the register of members of our Company as the holder of the Hong Kong Offer Shares allotted in respect of that person's **electronic application instructions** and to send Share certificate(s) and/or refund monies in accordance with the arrangements separately agreed between our Company and HKSCC;
- **confirms** that that person has read the terms and conditions and application procedures set out in this prospectus and **agrees** to be bound by them;
- **confirms** that that person has received a copy of the prospectus and has only relied on the information and representations in this prospectus in giving that person's **electronic application instructions** or instructing that person's broker or custodian to give **electronic application instructions** on that person's behalf and will not rely on any other information and representations save as set out in this prospectus and any supplement to this prospectus;
- **agrees** that our Company, our Directors and any person who has authorized the issue of this prospectus are liable only for the information and representations contained in this prospectus, the Application Forms and any supplement to this prospectus;
- **agrees** to disclose to our Company, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators, the Underwriters, the Hong Kong Share Registrar, the receiving banks and/or their respective advisors and agents that person's personal data and any information which they may require about that person;

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- **agrees** (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees is accepted, the application cannot be rescinded for innocent misrepresentation;
- **agrees** that any application made by HKSCC Nominees on behalf of that person under **electronic application instructions** given by that person is irrevocable on or before Thursday, 27 June 2013, such agreement to take effect as a collateral contract with our Company and to become binding when that person gives the instructions and such collateral contract to be in consideration of our Company agreeing that it will not offer any Hong Kong Offer Shares to any person before Thursday, 27 June 2013, except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the application before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for this prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;
- **agrees** that once the application of HKSCC Nominees is accepted, neither that application nor that person's **electronic application instructions** can be revoked, and that acceptance of that application will be evidenced by the announcement of the results of the Hong Kong Public Offer made available by our Company;
- **agrees** to the arrangements, undertakings and warranties specified in the participant agreement between that person and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to the Hong Kong Offer Shares;
- **agrees** with our Company for ourselves and for the benefit of each of our Shareholders (and so that we will be deemed by its acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for ourselves and on behalf of each of our Shareholders, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Cayman Companies Law, the Companies Ordinance, the Memorandum of Association and the Articles of Association;
- **agrees** with us (for ourselves and for the benefit of each Shareholder) that Shares are freely transferable by their holders;
- **authorizes** our Company to enter into a contract on that person's behalf with each of our Directors and officers whereby each such Director and officer undertakes to observe and comply with his or her obligations to Shareholders as stipulated in the Memorandum of Association and the Articles of Association; and

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- **agrees** that that person's application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Effect of giving electronic application instructions to HKSCC

By giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if joint applicants, each of you jointly and severally) are deemed to have done the following things. Neither HKSCC nor HKSCC Nominees shall be liable to our Company or any other person in respect of the things mentioned below:

- **instructed** and **authorized** HKSCC to cause HKSCC Nominees (acting as nominee for the relevant CCASS Participants) to apply for the Hong Kong Offer Shares on your behalf;
- **instructed** and **authorized** HKSCC to arrange payment of the maximum Offer Price, brokerage, SFC transaction levy and Stock Exchange trading fee by debiting your designated bank account and, in the case of a wholly or partially unsuccessful application and/or the Offer Price being less than the price per Offer Share initially paid on application, refund of the application monies, in each case including brokerage, the SFC transaction levy and the Stock Exchange trading fee, by crediting your designated bank account; and
- **instructed** and **authorized** HKSCC to cause HKSCC Nominees to do on your behalf all the things which it is stated to do on your behalf in the **white** Application Form.

Multiple applications

If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of the Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of the Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for the Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purpose of considering whether multiple applications have been made.

Minimum subscription amount and permitted numbers

You may give if you are CCASS Investor Participants, or cause your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give, **electronic application instructions** in respect of a minimum of 1,000 Hong Kong Offer Shares. Such instructions in respect of more than 1,000 Hong Kong Offer Shares must be for one of the numbers of the Hong Kong Offer Shares set out in the table in the Application Forms. No application for any other number of the Hong Kong Offer Shares will be considered, and any such application is liable to be rejected.

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Allocation of Hong Kong Offer Shares

For the purpose of allocating the Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given will be treated as an applicant.

Section 40 of the Companies Ordinance

For the avoidance of doubt, our Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives or causes to give **electronic application instructions** is a person who may be entitled to compensation under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance).

Personal Data

The section of the Application Form headed "Personal Data" applies to any personal data held by our Company, the Hong Kong Share Registrar and the receiving banks about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

Warning

The subscription of the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC is only a facility provided to CCASS Participants. Our Company, our Directors, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators and the Underwriters take no responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Hong Kong Offer Shares.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions** to the systems. If CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either (a) submit a **white** or **yellow** Application Form or (b) go to HKSCC's Customer Service Centre to complete an input request form for **electronic application instructions** before 12:00 noon on Thursday, 20 June 2013 or such later time as described in the section headed "9. Effect of bad weather on the opening of the application lists" below.

6. HOW MANY APPLICATIONS YOU MAY MAKE

You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may give **electronic application instructions** to HKSCC through CCASS (if you are a CCASS Participant) and lodge more than one **white** or **yellow** Application Form in your own name if each application is made on behalf of different beneficial owners.

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In the box on the Application Form marked “For nominees” you must include:

- an account number; or
- some other identification code,

for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner). If you do not include this information, the application will be treated as being made for your benefit.

Otherwise, multiple applications are not allowed.

If you apply by means of the **White Form eIPO** service, once you complete payment in respect of any electronic application instructions given by you or for your benefit to the designated White Form eIPO Service Provider to make an application for the Hong Kong Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an electronic application instruction under the **White Form eIPO** service more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **White Form eIPO** service by giving **electronic application instructions** through the designated website at www.eipo.com.hk and completing payment in respect of such **electronic application instructions**, or of submitting one application through the **White Form eIPO** service and one or more applications by any other means, all of your applications are liable to be rejected.

If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of the Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of the Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for the Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purpose of considering whether multiple applications have been made.

It will be a term and condition of all applications that by completing and delivering an Application Form or submitting an **electronic application instruction**, you:

- (if the application is made for your own benefit) **warrant** that such application is the only application which has been or will be made for your benefit on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC or to the designated White Form eIPO Service Provider through the **White Form eIPO** service; or
- (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC or to the designated White

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Form eIPO Service Provider through the **White Form eIPO** service, and that you are duly authorized to sign the Application Form or give **electronic application instructions** as that other person's agent.

Except where you are a nominee and provide the information required to be provided in your application, **all** of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC or to the designated White Form eIPO Service Provider through the **White Form eIPO** service; or
- apply (whether individually or jointly with others) on one **white** Application Form and one **yellow** Application Form or on one **white** or **yellow** Application Form and give **electronic application instructions** to HKSCC or to the designated White Form eIPO Service Provider through the **White Form eIPO** service; or
- apply (whether individually or jointly with others) on one **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC or to the designated White Form eIPO Service Provider through the **White Form eIPO** service for more than 102,416,000 Offer Shares, being 50% of the Hong Kong Offer Shares initially being offered for public subscription under the Hong Kong Public Offer, as more particularly described in the section entitled "Structure of the Global Offering — Hong Kong Public Offer"; or
- make **electronic application instructions** through the **White Form eIPO** service that are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk; or
- have applied for or taken up or indicated an interest for, or will apply for or take up or indicate an interest for, and have received or placed or allocated (including conditionally and/or provisionally) any International Placing Shares under the International Placing or otherwise participated in the International Placing.

All of your applications will also be rejected as multiple applications if more than one application on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC or to the designated White Form eIPO Service Provider through the **White Form eIPO** service is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

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“Unlisted company” means a company with no equity securities listed on the Stock Exchange.

“Statutory control” in relation to a company means that you:

- *control the composition of the board of directors of the company; or*
- *control more than half of the voting power of the company; or*
- *hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).*

7. HOW MUCH ARE HONG KONG OFFER SHARES

The maximum Offer Price is HK\$2.98 per Offer Share. You must also pay brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. This means that for one board lot of 1,000 Offer Shares, you will pay HK\$3,010.04. The Application Forms have tables showing the exact amount payable for the numbers of the Hong Kong Offer Shares that may be applied for. Your application must be for a minimum of 1,000 Offer Shares. Applications must be for one of the numbers set out in the tables in the Application Forms. No application for any other number of Offer Shares will be considered, and any such application is liable to be rejected.

You must pay the maximum Offer Price, and related brokerage, SFC transaction levy and Stock Exchange trading fee, in full when you apply for the Hong Kong Offer Shares. You must pay the amount payable upon application for the Hong Kong Offer Shares by one check or one banker's cashier order in accordance with the terms set out in the Application Form (if you apply by an Application Form) or this prospectus.

If your application is successful, brokerage is paid to the Stock Exchange or participants of the Stock Exchange (as the case may be), and the SFC transaction levy and Stock Exchange trading fee are paid to the Stock Exchange (in the case of the SFC transaction levy, collected on behalf of the SFC).

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8. WHEN MAY APPLICATION BE MADE

Applications on white and yellow Application Forms

Completed **white** or **yellow** Application Forms, together with payment attached, must be lodged by 12:00 noon on Thursday, 20 June 2013, or, if application lists are not open on that day, then by the time and date stated in the section headed "9. Effect of bad weather on the opening of the application lists" below.

Your completed Application Form, together with payment in Hong Kong dollars attached, should be deposited in the special collection boxes provided at any of the branches of the Receiving Banks (please refer to the section headed "3. Applying by using a white or yellow Application Form — Where to collect the Application Forms" above) at the following times:

Monday, 17 June 2013 — 9:00 a.m. to 5:00 p.m.
Tuesday, 18 June 2013 — 9:00 a.m. to 5:00 p.m.
Wednesday, 19 June 2013 — 9:00 a.m. to 5:00 p.m.
Thursday, 20 June 2013 — 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 20 June 2013.

No proceedings will be taken on applications for the Shares and no allotment of any such Offer Shares will be made until the closing of the application lists. No allotment of any of the Offer Shares will be made later than Wednesday, 17 July 2013.

Electronic application instructions to HKSCC through CCASS

CCASS Clearing/Custodian Participants can input electronic application instructions at the following times on the following dates:

Monday, 17 June 2013 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 18 June 2013 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 19 June 2013 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 20 June 2013 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 17 June 2013 until 12:00 noon on Thursday, 20 June 2013 (24 hours daily, except the last application day).

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Application through the White Form eIPO service

Please refer to the section headed "4. Applying through the White Form eIPO service" in this prospectus.

9. EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 20 June 2013. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon.

Regarding White Form eIPO applications, the latest time for submitting an application to the designated White Form eIPO Service Provider through **White Form eIPO** service will be 11:30 a.m. on Thursday, 20 June 2013 and the latest time for completing full payment of application monies will be 12:00 noon on Thursday, 20 June 2013. If there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 20 June 2013, the latest time to complete the application and the latest time to complete payment will be postponed to 11:30 a.m. and 12:00 noon, respectively, on the next Business Day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon.

"Business Day" means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

If the application lists of the Hong Kong Public Offer do not open and close on Thursday, 20 June 2013 or if there is a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal in force in Hong Kong on the other dates mentioned in the section headed "Expected Timetable" in this prospectus, such dates mentioned in the section headed "Expected Timetable" in this prospectus may be affected. An announcement will be made in such event.

10. PUBLICATION OF RESULTS

We expect to announce the Offer Price, the level of indication of interest in the International Placing, the basis of allotment of the Hong Kong Offer Shares, the results of applications under the Hong Kong Public Offer and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer no later than 9:00 a.m. on Wednesday, 26 June 2013 and in the manner specified below:

- on the website of the Stock Exchange (www.hkexnews.hk); and
- on the website of our Company (www.macaulegend.com) for at least five consecutive days.

We expect to announce the Offer Price, the level of indication of interest in the International Placing, the results of applications of the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares on Wednesday, 26 June 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

In addition, we expect to announce the results of applications and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offer will be available from our designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Wednesday, 26 June 2013 to 12:00 midnight on Tuesday, 2 July 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offer allocation results telephone inquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 26 June 2013 to Saturday, 29 June 2013; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches on Wednesday, 26 June 2013 to Friday, 28 June 2013 at all the receiving banks branches and sub-branches at the addresses set out in the section headed “3. Applying by using a white or yellow Application Form — Where to collect the Application Forms” above.

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11. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

Full details of the circumstances in which you will not be allotted the Hong Kong Offer Shares are set out in the notes attached to the Application Forms (whether you are making your application by an Application Form or electronically instructing HKSCC to cause HKSCC Nominees to apply on your behalf), and you should read them carefully. You should note in particular the following situations in which the Hong Kong Offer Shares will not be allotted to you:

- **If your application is revoked:**

By completing and submitting an Application Form or giving an **electronic application instruction** to HKSCC or to the designated White Form eIPO Service Provider through **White Form eIPO** service, you agree that your application or the application made by HKSCC Nominees or the White Form eIPO Service Provider on your behalf may not be revoked on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong) unless a person responsible for this prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility for that person for this prospectus. This agreement will take effect as a collateral contract with us and will become binding when you lodge your Application Form or submit your **electronic application instructions** to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly or to the White Form eIPO Service Provider. This collateral contract will be in consideration of our Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the end of the fifth day after time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong) except by means of one of the procedures referred to in this prospectus.

If any supplement to this prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this prospectus as supplemented.

If your application or the application made by HKSCC Nominees or the White Form eIPO Service Provider on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

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- **Full discretion for our Company, the Sole Sponsor, the Joint Bookrunners or the designated White Form eIPO Service Provider (where applicable) or their agents and nominees to reject or accept your application:**

Our Company, the Sole Sponsor, the Joint Bookrunners (as agent for our Company) or the designated White Form eIPO Service Provider (where applicable), or their respective agents and nominees, have full discretion to reject or accept any application or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

- **If the allotment of the Hong Kong Offer Shares is void:**

The allotment of the Hong Kong Offer Shares to you or to HKSCC Nominees (if you give **electronic application instructions** or apply by a **yellow** Application Form or apply through **White Form eIPO** service through the designated White Form eIPO Service Provider) will be void if the Listing Committee does not grant permission to list the Offer Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies our Company of that longer period within three weeks of the closing date of the application lists.

- **You will not receive any allotment if:**

- you make multiple applications or suspected multiple applications;
- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for or received, or have been or will be placed or allocated (including conditionally and/or provisionally) any International Placing Shares under the International Placing or otherwise participated in the International Placing. By filling in any of the Application Forms or applying by giving **electric application instructions** to HKSCC or applying by White Form eIPO through the designated White Form eIPO Service Provider, you agree not to apply for the Hong Kong Offer Shares as well as International Placing Shares in the International Placing. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received the Hong Kong Offer Shares in the Hong Kong Public Offer;
- your **electronic application instructions** through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at **www.eipo.com.hk**;
- your payment is not made correctly;

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- you pay by check or banker's cashier order and the check or banker's cashier order is dishonored upon its first presentation;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- our Company, the Sole Sponsor or the Joint Bookrunners believe(s) that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address is located;
- if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offer for subscription (that is 102,416,000 Offer Shares);
- the Underwriting Agreements do not become unconditional; or
- the Underwriting Agreements are terminated in accordance with their respective terms.

You should also note that you may apply for the Hong Kong Offer Shares under the Hong Kong Public Offer or indicate an interest for International Placing Shares under the International Placing, but may not do both.

12. DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the initial price per Offer Share (excluding the related brokerage, SFC transaction levy and Stock Exchange trading fee) initially paid on application, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offer" in this prospectus or if any application is revoked or any allotment under the application has become void, the application monies, or the appropriate portion of the application monies, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, will be refunded, without interest. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

No temporary document of title will be issued in respect of the Hong Kong Offer Shares. No receipt will be issued for sums paid on application but, subject to personal collection as mentioned below, in due course they will be sent to you (or, in the case of joint applicants, to the first-named applicant) by ordinary post, at your own risk, to the address specified on your application:

- (a) for applications on **white** Application Forms or by giving **electronic application instructions** through the **White Form eIPO** service: (i) Share certificate(s) for all the Hong Kong Offer Shares applied for, if the application is wholly successful; or (ii) Share certificate(s) for the number of the Hong Kong Offer Shares successfully

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applied for, if the application is partially successful. For wholly successful and partially successful applications on **yellow** Application Forms: Share certificates for Shares successfully applied for will be deposited into CCASS as described below;

- (b) for applications on **white** or **yellow** Application Forms, refund check(s) crossed "Account Payee Only" in favor of the applicant (or, in the case of joint applicants, the first-named applicant) for (i) the surplus application monies for the Hong Kong Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application monies, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price and the initial price per Offer Share paid on application if the Offer Price is less than the price per Offer Share initially paid on application, in each case including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, attributable to such refund/surplus monies but without interest;
- (c) for applications made through the **White Form eIPO** service by paying the application monies through a single bank account, and where an applicant's application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on the application, e-Refund payment instructions (if any) will be dispatched to the application payment account on or before Wednesday, 26 June 2013; and
- (d) for applications made through the **White Form eIPO** service by paying the application monies through multiple bank accounts, and where applicant's application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on the application, refund check(s) will be sent to the address specified in the application instructions to the designated White Form eIPO Service Provider on or before Wednesday, 26 June 2013, by ordinary post and at applicant's own risk.

Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data could also be transferred to a third party for refund purposes. Your bank may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card/passport number may lead to delay in encashment of, or may invalidate, your refund check.

Subject to personal collection as mentioned below, refund checks for surplus application monies (if any) in respect of wholly and partially unsuccessful applications and the difference between the Offer Price and the price per Offer Share initially paid on application (if any) under **white** or **yellow** Application Forms; and Share certificates for wholly and partially successful applicants under **white** Application Forms and the **White Form eIPO** service are expected to be posted on or before Wednesday, 26 June 2013. The right is reserved to retain any Share certificate(s) and any surplus application monies pending clearance of check(s).

Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination described in the section entitled "Underwriting — Underwriting

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Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination” has not been exercised. You will receive one Share certificate for all the Hong Kong Offer Shares issued to you under the Hong Kong Public Offer (except pursuant to applications made on a **yellow** Application Form or by **electronic application instructions** to HKSCC where Share certificates will be deposited into CCASS).

(a) If you apply using a white Application Form:

If you apply for 1,000,000 Hong Kong Offer Shares or more on a **white** Application Form and have indicated your intention in your Application Form to collect your refund check(s) (where applicable) and/or Share certificate(s) (where applicable) from the Hong Kong Share Registrar and have provided all information required by your Application Form, you may collect your refund check(s) (where applicable) and Share certificate(s) (where applicable) from the Hong Kong Share Registrar at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 June 2013 or such other date as notified by us in the newspapers as the date of collection/dispatch of Share certificates/e-Refund payment instructions/refund checks. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant that opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If you do not collect your refund check(s) (where applicable) and/or Share certificate(s) (where applicable) personally within the time specified for collection, they will then be sent to the address as specified in your Application Form (or the address of the first-named applicant in case of a joint application) by ordinary post and at your own risk shortly after the time for collection.

If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund check(s) (where applicable) and/or Share certificate(s) (where applicable) in person or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offer” in this prospectus, or if your application is revoked or any allotment under the application has become void, your refund check(s) (where applicable) and/or Share certificate(s) (where applicable) will be sent to the address on your Application Form (or the address of the first-named applicant in case of a joint application), by ordinary post and at your own risk.

(b) If you apply using a yellow Application Form:

If you apply for the Hong Kong Offer Shares using a **yellow** Application Form and your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, 26 June 2013, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

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If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for the Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of the Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant, we expect to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offer in the manner described in "— 10. Publication of results" on Wednesday, 26 June 2013. You should check the announcement made by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 26 June 2013, or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of the Hong Kong Offer Shares credited to your stock account.

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on your **yellow** Application Form to collect your refund check (where applicable) in person, please follow the same instructions as those for **white** Application Form applicants as described above.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on your Application Form that you will collect your refund check(s) (if any) in person, or you have applied for less than 1,000,000 Hong Kong Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offer" in this prospectus, or if your application is revoked or any allotment under the application has become void, your refund check(s) (where applicable) in respect of the application monies or the appropriate portion of the application monies, together with the related brokerage, SFC transaction levy, and Stock Exchange trading fee, if any (without interest), will be sent to the address on your Application Form on Wednesday, 26 June 2013 by ordinary post and at your own risk.

(c) If you apply through White Form eIPO:

If you apply for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk and your application is wholly or partially successful, you may collect your Share certificate(s) in person from the Hong Kong Share Registrar at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 26 June 2013, or such other date as notified by our Company in the newspapers as the date of collection/dispatch of Share certificates/e-Refund payment instructions/refund checks.

If you do not collect your Share certificate(s) personally within the time specified for collection, they will then be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider promptly, by ordinary post and at your own risk.

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If you apply for less than 1,000,000 Hong Kong Offer Shares, your Share certificate(s) will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk on Wednesday, 26 June 2013 by ordinary post and at your own risk.

If you paid the application monies from a single bank account and your application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on the application, e-Refund payment instructions (if any) will be dispatched to application payment account on or before Wednesday, 26 June 2013.

If you used multiple bank accounts to pay the application monies and your application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on the application, refund check(s) will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider on or before Wednesday, 26 June 2013, by ordinary post and at the applicant's own risk.

Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated White Form eIPO Service Provider set out above in "4. Applying through the White Form eIPO Service — Additional information."

(d) If you apply by giving electronic application instructions to HKSCC:

Allocation for Hong Kong Offer Shares

For the purposes of allocating the Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each of such instructions is given will be treated as an applicant.

Deposit of Share certificates into CCASS and refund of application monies

- No temporary document of title will be issued. No receipt will be issued for application monies received.
- If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the CCASS Participant which you have instructed to give electronic application instructions on your behalf or your CCASS Investor Participant stock account on Wednesday, 26 June 2013, or, in the event under a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- We will publish the application results of CCASS Participant (and where the CCASS Participant is a broker or custodian, our Company will include information relating to the relevant beneficial owner, if supplied), your Hong Kong identity card/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allotment of the Hong Kong Public Offer in the manner described in "— 10. Publication of results" and publish the basis of allotment of the

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Hong Kong Offer Shares in the newspapers on Wednesday, 26 June 2013. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 26 June 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees.

- If you have instructed your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of the Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you with that broker or custodian.
- If you have applied as a CCASS Investor Participant, you can also check the number of the Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 26 June 2013. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account and the credit of refund monies to your designated bank account, HKSCC will also make available to you an activity statement showing the number of the Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and the amount of refund monies (if any) credited to your designated bank account.
- Refund of your application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the price per Offer Share initially paid on application, in each case including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be credited to your designated bank account or the designated bank account of your broker or custodian on Wednesday, 26 June 2013. No interest will be paid on the application monies.

Refund of application monies

If you do not receive any Hong Kong Offer Shares for any reason, our Company will refund your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid on the application monies.

If your application is accepted only in part, our Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest.

If the Offer Price as finally determined is less than the price per Hong Kong Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) initially paid on application, our Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest.

All interest accrued before the date of dispatch of refund checks will be retained for our benefit.

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In a contingency situation involving a substantial over-subscription, at the discretion of our Company, the Sole Sponsor and the Joint Bookrunners, checks for applications for certain small denominations of the Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund of your application monies (if any) will be made on Wednesday, 26 June 2013 in accordance with the various arrangements as described in this section.

13. COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 27 June 2013.

The Shares will be traded in board lots of 1,000 each. The stock code of the Shares is 1680.

14. SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

If the Stock Exchange grants the listing of, and permission to deal in, the Shares and we comply with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangement as such arrangements may affect their rights and interests.

All necessary arrangements have been made enabling the Shares to be admitted into CCASS.