

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 17 June 2013 (the “**Prospectus**”) issued by Macau Legend Development Limited (the “**Company**”) for detailed information about the Global Offering before deciding whether to invest in the Offer Shares.*

*This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Offer Shares have not been, and will not be registered, under the U.S. Securities Act. There will not be, and it is not currently intended for there to be, any public offering of securities of the Company in the United States.*

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*In connection with the Global Offering, CLSA Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares for a limited period after the Listing Date at a level higher than that which might otherwise prevail. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus.*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on 20 July 2013, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



澳門勵駿創建有限公司
Macau Legend Development Ltd

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(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 2,048,309,000 Shares (comprising 1,765,784,000 Shares and 282,525,000 Sale Shares, and subject to adjustment and the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 204,832,000 Shares (subject to adjustment)
- Number of International Placing Shares** : 1,843,477,000 Shares (comprising 1,560,952,000 Shares and 282,525,000 Sale Shares, and subject to adjustment and the Over-allotment Option)
- Maximum Offer Price** : HK\$2.98 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
- Nominal Value** : HK\$0.10 per Share
- Stock Code** : 1680

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners



Joint Lead Managers



Co-Lead Managers



Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to, among others, the Global Offering, comprising (i) the Hong Kong Public Offer of initially 204,832,000 Shares (subject to adjustment); (ii) the International Placing of initially 1,843,477,000 Shares (comprising 1,560,952,000 Shares and 282,525,000 Sale Shares, and subject to adjustment and the Over-allotment Option); and (iii) up to 264,868,000 additional existing Shares, representing approximately 12.9% of the Offer Shares initially available under the Global Offering, which may be sold upon the exercise of the Over-allotment Option. Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, 27 June 2013, it is expected that dealings in the Shares on the Stock Exchange are to commence at 9:00 a.m. on Thursday, 27 June 2013. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company. Subject to the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date HKSCC chooses. All necessary arrangements have been made for the Offer Shares to be admitted into CCASS. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day.

The Offer Price will not be more than HK\$2.98 per Offer Share and is expected to be not less than HK\$2.30 per Offer Share. Applicants for Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$2.98 for each Offer Share together with a brokerage fee of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%, subject to a refund if the Offer Price as finally determined is less than HK\$2.98 per Offer Share. Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. Applicants who wish the Hong Kong Offer Shares to be issued in their own names should (i) complete and sign the **white** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at **www.eipo.com.hk** under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **yellow** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **white** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 17 June 2013 until 12:00 noon on Thursday, 20 June 2013 from any of the following locations:

(1) any of the following addresses of the Hong Kong Underwriters:

CLSA Limited	18/F, One Pacific Place 88 Queensway Admiralty Hong Kong
CITIC Securities Corporate Finance (HK) Limited	26/F, CITIC Tower 1 Tim Mei Avenue Central Hong Kong
Credit Suisse (Hong Kong) Limited	Level 88, International Commerce Centre One Austin Road West Kowloon Hong Kong
BOCOM International Securities Limited	9/F, Man Yee Building 68 Des Voeux Road Central Hong Kong
CIMB Securities Limited	Units 7706–08, Level 77 International Commerce Centre 1 Austin Road West Kowloon Hong Kong
Investec Capital Asia Limited	Suite 3609, 36/F Two International Finance Centre 8 Finance Street Central Hong Kong
Sun Hung Kai Investment Services Limited	42/F, The Lee Gardens 33 Hysan Avenue Causeway Bay Hong Kong

(2) or any one of the following branches of the receiving banks:

(i) Bank of Communications Co., Ltd. Hong Kong Branch

	Branch name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	King's Road Sub-Branch	67–71 King's Road
	Chaiwan Sub-Branch	G/F., 121–121A Wan Tsui Road Chaiwan
	Wanchai Sub-Branch	G/F., 32–34 Johnston Road
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza 833 Cheung Sha Wan Road
	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Tsimshatsui Sub-Branch	Shop 1–3, G/F., 22–28 Mody Road Tsimshatsui
	Mongkok Sub-Branch	Shops A & B, G/F. Hua Chiao Commercial Centre 678 Nathan Road
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tseung Kwan O Sub-Branch	Shop 253–255 Metro City Shopping Arcade, Phase I Tseung Kwan O

(ii) Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central Central
	Quarry Bay Branch	G/F., Westlands Gardens 1027 King's Road, Quarry Bay
	Yun Ping Road Branch	G/F. to 2/F., Fortune Centre 44–48 Yun Ping Road, Causeway Bay
	Aberdeen Branch	Shop 4A, G/F. and Shop 1, 1/F. Aberdeen Centre Site 5 No. 6–12 Nam Ning Street Aberdeen
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F., Fook Cheong Building No. 63 Hoi Yuen Road Kwun Tong
	Mongkok Branch	Shop B, G/F., 1/F. & 2/F. 617–623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F., 8A–10 Granville Road Tsimshatsui
	Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor Mei Foo Plaza Mei Foo Sun Chuen
New Territories	Tsuen Wan Branch	Shop C, G/F. & 1/F., Jade Plaza 298 Sha Tsui Road Tsuen Wan
	Tai Po Branch	G/F., Shop No. 2 23 & 25 Kwong Fuk Road Tai Po Market, Tai Po
	New Town Plaza Branch	Shop 215, 222 & 223 Phase 1, New Town Plaza Shatin
	Yuen Long Fung Nin Road Branch	Shop B at G/F. and 1/F. Man Cheong Building 239–247 & 247A Castle Peak Road Yuen Long

Copies of the Prospectus, together with the **yellow** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 17 June 2013 until 12:00 noon on Thursday, 20 June 2013 from the **Depository Counter of HKSCC** at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may also have copies of the Prospectus and **yellow** Application Forms available.

Applicants applying by **White Form eIPO** may submit their applications through the designated website at **www.eipo.com.hk** from 9:00 a.m. on Monday, 17 June 2013 until 11:30 a.m. on Thursday, 20 June 2013 (24 hours daily, except on the last application day) or such later time as described in the section headed “How to Apply for the Hong Kong Offer Shares — 9. Effect of bad weather on the opening of the application lists” in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 17 June 2013 until 12:00 noon on Thursday, 20 June 2013.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to publish the announcement on the Offer Price, the level of indication of interest in the International Placing, the results of applications in the Hong Kong Public Offer, the basis of allocation of the Hong Kong Offer Shares and the number of Offer Shares reallocated, if any, between the Hong Kong Public Offer and the International Placing on Wednesday, 26 June 2013 in the *South China Morning Post* (in English) and the *Hong Kong Economic Times* (in Chinese), on the Company’s website at **www.macaulegend.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

Results of allocations in the Hong Kong Public Offer, and the identification document numbers or Hong Kong business registration numbers of successful applicants (where appropriate) will be made available at the times and date and in the manner as described in the section headed “How to Apply for the Hong Kong Offer Shares — 10. Publication of results” in the Prospectus.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 27 June 2013. The Shares will be traded in board lots of 1,000 Shares each. The Company will not issue temporary documents of title. No receipt will be issued for application monies paid. The stock code of the Shares is 1680.

By Order of the Board of Directors
Macau Legend Development Limited
Chow Kam Fai, David
Co-chairman, executive Director
and chief executive officer

Hong Kong, 17 June 2013

As at the date of this announcement, our executive Directors are Chow Kam Fai, David, Lam Fong Ngo and Sheldon Trainor-DeGirolamo; our non-executive Director is Tong Ka Wing, Carl; and our independent non-executive Directors are Fong Chung, Mark, Xie Min and Tam Wai Chu, Maria.

* *for identification purposes only*