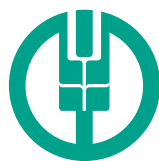


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

ANNOUNCEMENT ON THE INCREASE IN SHAREHOLDING IN THE BANK BY CENTRAL HUIJIN INVESTMENT LTD.

Agricultural Bank of China Limited (the “**Bank**”) received a notice from Central Huijin Investment Ltd. (“**Huijin**”) that Huijin has increased its shareholding in the Bank by 42,934,902 A shares through acquiring shares via the trading system of the Shanghai Stock Exchange on 13 June 2013 (the “**Acquisition**”).

Immediately prior to the Acquisition, Huijin held 130,652,527,175 A shares of the Bank, representing approximately 40.23% of the total issued share capital of the Bank. Immediately following the Acquisition, Huijin held 130,695,462,077 A shares of the Bank, representing approximately 40.24% of the total issued share capital of the Bank.

Huijin intends to continue to increase its shareholding in the Bank under its own name by acquiring shares on the secondary market within the next 6 months commencing from the date of the Acquisition.

By Order of the Board of Directors
Agricultural Bank of China Limited
LI Zhenjiang
Company Secretary

Beijing, the PRC
17 June 2013

As at the date of this announcement, our executive directors are Mr. JIANG Chaoliang, Mr. ZHANG Yun, Mr. GUO Haoda and Mr. LOU Wenlong; our non-executive directors are Mr. SHEN Bingxi, Mr. LIN Damao, Mr. CHENG Fengchao, Mr. LI Yelin, Mr. XIAO Shusheng and Mr. ZHAO Chao; and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-hang, Mr. WEN Tiejun and Mr. Francis YUEN Tin-fan.