
EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on Tuesday, June 25, 2013
Application lists of the Hong Kong Public Offering open ⁽³⁾	11:45 a.m. on Tuesday, June 25, 2013
Latest time to lodge WHITE and YELLOW Application Forms	12:00 noon on Tuesday, June 25, 2013
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Tuesday, June 25, 2013
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Tuesday, June 25, 2013
Application lists of the Hong Kong Public Offering close	12:00 noon on Tuesday, June 25, 2013
Expected Price Determination Date ⁽⁵⁾	Wednesday, June 26, 2013 (Hong Kong time)

(1) Announcement of:

- an indication of the level of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering; and
- the basis of allocation of the Hong Kong Offer Shares

to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company at www.nexteer.com on or before⁽⁶⁾

Tuesday, July 2, 2013

(2) Announcement of results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company's website at www.nexteer.com (see the section headed "How to Apply for Hong Kong Offer Shares — Results of Allocations" in this Prospectus) from

Tuesday, July 2, 2013

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- (3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk⁽⁷⁾ and the Company’s website at www.nexteer.com⁽⁸⁾ from Tuesday, July 2, 2013
- Results of allocations for the Hong Kong Public Offering will be available at www.iporeresults.com.hk with a “search by ID” function Tuesday, July 2, 2013
- Dispatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before⁽⁶⁾ Tuesday, July 2, 2013
- Dispatch of White Form e-Refund payment instructions/refund checks on or before⁽⁹⁾ Tuesday, July 2, 2013
- Dealings in Shares on the Hong Kong Stock Exchange to commence on Wednesday, July 3, 2013

Notes:

- (1) All times and dates refer to Hong Kong local time and date, except as otherwise stated.
- (2) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning at any time between 9:00 a.m. and 12:00 noon on Tuesday, June 25, 2013, the application lists will not open on that day. See “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists.”
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares — When to Apply for the Hong Kong Offer Shares — How to apply by giving electronic application instructions to HKSCC” in this Prospectus.
- (5) The Price Determination Date is expected to be on or around Wednesday, June 26, 2013 (Hong Kong time) and, in any event, not later than Thursday, June 27, 2013. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (on behalf of the Underwriters) and our Company by Thursday, June 27, 2013, the Global Offering will not proceed and will lapse.
- (6) **Share certificates are expected to be issued on Tuesday, July 2, 2013 but will only become valid provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is scheduled to be at around 8:00 a.m. on Wednesday, July 3, 2013. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates and before they become valid do so entirely of their own risk.**
- (7) The announcement will be available for viewing on the “Main Board — Allotment of Results” page on the Hong Kong Stock Exchange’s website www.hkexnews.hk and our Company’s website at www.nexteer.com.
- (8) None of the website or any of the information contained on the website forms part of this Prospectus.
- (9) **e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications if the Offer Price is less than the price per Offer Share payable on application.**

You should read carefully the sections headed “Underwriting,” “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares and the expected timetable, including conditions, effect of bad weather and the dispatch of refund checks and Share certificates.