
FORWARD-LOOKING STATEMENTS

FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PROSPECTUS ARE SUBJECT TO RISKS AND UNCERTAINTIES

This Prospectus contains certain statements that are, or may be deemed to be, “forward-looking statements,” and information relating to us and our subsidiaries that are based on the beliefs of our management as well as assumptions made by and information currently available to our management. When used in this Prospectus, the words “aim,” “anticipate,” “believe,” “consider,” “continue,” “could,” “estimate,” “expect,” “going forward,” “intend,” “may,” “ought to,” “plan,” “predict,” “project,” “seek,” “should,” “will,” “would” and the negatives thereof or similar expressions, as they relate to our Company or our management, are intended to identify forward-looking statements. Such statements reflect the current views of our Company’s management with respect to future events, our business, results of operations, financial condition, profitability, future prospects, liquidity and capital resources, some of which may not materialize or may change. These statements are subject to certain risks, uncertainties and assumptions, including the other risk factors as described in this Prospectus. You are strongly cautioned that reliance on any forward-looking statements involves known and unknown risks and uncertainties. The risks and uncertainties facing our Company which could affect the accuracy of forward-looking statements include, but are not limited to, the following:

- our business prospects;
- our strategies, plans, objectives and goals;
- the performance of global financial markets, including changes in our ability to access the capital markets and changes in the level of interest rates;
- changes in the general operating environment of the automotive industries around the world, such as changes in automotive manufacturers’ production rates and discretionary purchases of vehicles by consumers;
- the loss, consolidation of or a drop in the market share of any of our largest customers;
- labor disruptions experienced by us, our customers or suppliers;
- increases in fuel prices and the costs of raw materials;
- the impact of consolidation among automotive suppliers and customers on our ability to compete;
- new technologies that increase our costs or reduce the demand for our products or otherwise render them obsolete;
- changes in the governmental policies, laws or regulations of the relevant jurisdictions our Group or its customers operate in, in particular those affecting the automotive industry;
- the business opportunities that we may pursue;
- our ability to reduce costs;
- our dividend policy;
- the amount and nature of, and potential for, future development of our business;
- global general economic, market and business conditions;

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- changes in our strategy, plans, objectives and goals;
- the actions and developments of our customers and competitors;
- certain statements in the section headed “Financial Information” in this Prospectus with respect to trends in prices, volumes, operations, margins, overall market trends, risk management and exchange rates; and
- the other risk factors discussed in this Prospectus as well as other factors beyond our control.

Subject to the requirements of the Listing Rules, we do not intend publicly to update or otherwise revise the forward-looking statements in this Prospectus, whether as a result of new information, future events or otherwise. As a result of these and other risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this Prospectus might not occur in the way we expect, or at all. Accordingly, you should not place undue reliance on any forward-looking information. All forward-looking statements in this Prospectus are qualified by reference to this cautionary statement.