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SINOSOFT
TECHNOLOGY

SINOSOFT TECHNOLOGY GROUP LIMITED

中國擎天軟件科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares : 300,000,000 Shares, comprising
250,000,000 New Shares and 50,000,000
Sale Shares (subject to the
Over-allotment Option)**
- Number of Public Offer Shares : 30,000,000 New Shares (subject to
re-allocation)**
- Number of International Placing Shares : 270,000,000 Shares, comprising
220,000,000 New Shares and 50,000,000
Sale Shares (subject to re-allocation and
the Over-allotment Option)**
- Offer Price : Not more than HK\$1.50 per Offer Share,
plus brokerage fee of 1%, SFC
transaction levy of 0.003% and Stock
Exchange trading fee of 0.005% (payable
in full upon application in Hong Kong
dollars and subject to refund)**
- Nominal value : HK\$0.01 per Share**
Stock code : 1297

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



Financial adviser



Application has been made by the Company to the Listing Committee for the approval of the listing of, and permission to deal in, (i) the Shares in issue; (ii) the Shares to be issued pursuant to the Capitalisation Issue and the Global Offering (comprising (a) the Public Offer of initially 30,000,000 New Shares (subject to re-allocation) and (b) the International Placing of initially 270,000,000 Shares (including 220,000,000 New Shares and 50,000,000 Sale Shares) (subject to re-allocation and the Over-allotment Option); and (iii) the Shares that may be issued pursuant to the exercise of the Over-allotment Option and the Shares which may fall to be issued pursuant to the exercise of the options granted under the Share Option Scheme. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 9 July 2013.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

The Offer Price will not be more than HK\$1.50 per Offer Share and is expected to be not less than HK\$1.22 per Offer Share.

Applicants who would like to have the allocated Public Offer Shares registered in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allocated Public Offer Shares registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 27 June 2013 until 12:00 noon on Wednesday, 3 July 2013 from:

1. any of the following addresses of the Public Offer Underwriters:

CMB International Capital Limited, Units 1803-4, 18th Floor, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong; or

China International Capital Corporation Hong Kong Securities Limited, 29th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong; or

RHB OSK Securities Hong Kong Limited, 12th Floor, World-Wide House, 19 Des Voeux Road Central, Central, Hong Kong.

2. any of the branches of the following receiving banks:

(a) Wing Lung Bank Limited

<u>District</u>	Branch	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
	Aberdeen Branch	201 Aberdeen Main Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road, Lam Tin
	To Kwa Wan Branch	64 To Kwa Wan Road
New Territories	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road

(b) Bank of Communications Co., Ltd. Hong Kong Branch

<u>District</u>	Branch	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chaiwan
	North Point Sub-Branch	442-444 King's Road, North Point
	Wanchai Sub-Branch	G/F., 32-34 Johnston Road

<u>District</u>	Branch	Address
Kowloon	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsimshatsui
New Territories	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza, Shatin
	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 27 June 2013 till 12:00 noon on Wednesday, 3 July 2013 from the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants may submit your application to the **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Thursday, 27 June 2013 until 11:30 a.m. on Wednesday, 3 July 2013 or such later time as described in the section headed “How to apply for Public Offer Shares — 6. When may applications be made — (e) Effect of bad weather conditions on the opening of the application lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 27 June 2013 until 12:00 noon on Wednesday, 3 July 2013.

Please refer to the sections headed “Structure and conditions of the Global Offering” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Global Offering.

The Company expects to publish an announcement on the final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on our website (www.sinosoft-technology.com); and (iv) on the website of the Stock Exchange (www.hkexnews.hk) on Monday, 8 July 2013.

The results of allocations under the Public Offer (with successful applicants' identification document numbers, where applicable) will be made available through a variety of channels from Monday, 8 July 2013 as described in the section headed "How to apply for Public Offer Shares — 9. Announcement of results of the Public Offer" in the Prospectus.

The Company will not issue temporary documents of title or receipt for application monies paid. Share certificates will only become valid documents of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Tuesday, 9 July 2013.

Dealings in the Shares on the Stock Exchange are expected to commence on Tuesday, 9 July 2013. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1297.

As at the date of this announcement, the Board of Directors of the Company comprises Ms. Xin Yingmei and Mr. Yu Yifa (also known as Er Ngee Huat) as executive Directors; Mr. Kang Choon Kiat, Mr. Kwauk Teh Ming, Walter and Mr. Zong Ping as independent non-executive Directors.

By order of the Board
Sinosoft Technology Group Limited
Xin Yingmei
Chairlady

Hong Kong, 27 June 2013