
FORWARD-LOOKING STATEMENTS

This prospectus contains certain forward-looking statements and information relating to us and our subsidiaries that are based on the beliefs of our management as well as assumptions made by and information currently available to our management. When used in this prospectus, the words “aim”, “anticipate”, “believe”, “continue”, “could”, “expect”, “intend”, “may”, “plan”, “potential”, “predict”, “project”, “propose”, “seek”, “should”, “will”, “would” and similar expressions, as they relate to us or our management, are intended to identify forward-looking statements. Such statements reflect the current views of our management with respect to future events, operations, liquidity and capital resources, some of which may not materialize or may change. These statements are subject to certain risks, uncertainties and assumptions, including other risk factors as described in this prospectus. You are strongly cautioned that reliance on any forward-looking statements which involves known and unknown risks and uncertainties. The risks and uncertainties which can affect the accuracy of forward-looking statements include, but are not limited to, the following:

- our business and operating strategies and our various measures to implement such strategies;
- our future debt levels and capital needs;
- future developments, trends and conditions of the engineering and construction, resources development, equipment manufacturing and property development markets in the PRC and the rest of the world;
- the regulatory environment and the general industry outlook of the PRC real estate industry;
- general economic conditions;
- fluctuations in inflation, interest rates and exchange rates;
- our ability to reduce costs;
- capital market developments;
- the actions and developments of our competitors;
- certain statements in “Financial Information” in this prospectus in respect of trends in prices, volumes, operations, margins, overall market trends, risk management and exchange rates; and
- other statements in this prospectus that are not historical facts.

Subject to the requirements of the relevant laws, regulations or listing rules, we do not intend to publicly update or otherwise revise the forward-looking statements in this prospectus, whether as a result of new information, future events or otherwise. As a result of these and other risks, uncertainties and assumptions, forward-looking events and circumstances discussed in this prospectus may not occur in the way we expect, or at all. Accordingly, you should not place undue reliance on any forward-looking information. All forward-looking statements in this prospectus are qualified by reference to this cautionary statement.