
SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately before and after completion of the Global Offering (without taking into account any Shares which may be issued upon the exercise of the Over-allotment Option and/or Shares which may be issued pursuant to the exercise of options granted under the Share Option Scheme) and the Capitalization Issue.

US\$

Authorized share capital:

2,000,000,000	Shares	20,000,000
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Issued share capital:

5,000,000	Shares in issue as of the date of this prospectus	50,000
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Share to be issued:

1,195,000,000	Shares to be issued pursuant to the Capitalization Issue	11,950,000
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400,000,000	Shares to be issued pursuant to the Global Offering	4,000,000
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Total issued share capital on completion of the Global Offering and the Capitalization Issue:

1,600,000,000	Shares	16,000,000
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ASSUMPTIONS

The table above assumes that the Global Offering has become unconditional and the issuance of Shares pursuant to the Global Offering. It does not take into account any Shares which may be allotted and issued pursuant to the exercise of options which may be granted under the Share Option Scheme or which may be allotted and issued or repurchased pursuant to the general mandate given to our Directors for allotment and issuance of Shares referred to in “– General Mandate to Issue Shares” and “– General Mandate to Repurchase Shares” below.

RANKINGS

The Offer Shares are ordinary shares in the share capital of our Company and will rank equally in all respects with all the Shares in issue or to be issued as mentioned in this prospectus and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares after the date of this prospectus save for the entitlement under the Capitalization Issue.

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GENERAL MANDATE TO ISSUE SHARES

Assuming the Global Offering becomes unconditional, our Directors will be granted a general mandate to allot, issue and deal with Shares with a total nominal value of not more than the sum of:

- 20% of the total nominal amount of our share capital in issue immediately following the completion of Global Offering and the Capitalization Issue but excluding any Shares which may be issued pursuant to the exercise of the Over-allotment Option and any Shares which may be granted under the Share Option Scheme; and
- the total nominal amount of our share capital repurchased by us under the mandate as mentioned in the paragraph headed “– General Mandate to Repurchase Shares” below.

The general mandate is in addition to the powers of our Directors to allot, issue or deal with Shares under any rights issue, scrip dividend scheme or similar arrangement providing for the allotment and issue of Shares in lieu of the whole or part of a dividend in accordance with our Articles of Association, or pursuant to the exercise of any subscription rights attached to any warrants which may be issued by us from time to time, or upon the exercise of the Over-allotment Option or the Capitalization Issue. The general mandate does not include any Shares to be issued pursuant to the exercise of the Over-allotment Option.

This general mandate to issue Shares will remain in effect until the earliest of:

- the conclusion of our Company’s next annual general meeting;
- the expiration of the period within which our Company is required by any applicable laws of the Cayman Islands or the Articles of Association to hold its next annual general meeting; or
- it is varied or revoked by an ordinary resolution of our Shareholders in general meeting.

Particulars of this general mandate to allot, issue and deal with Shares are set forth under the section headed “Statutory and General Information – A. Further Information about our Group – 3. Resolutions in Writing of the Shareholders of our Company Passed on June 14, 2013” in Appendix V to this prospectus.

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GENERAL MANDATE TO REPURCHASE SHARES

Subject to the conditions stated in the section headed “Structure of the Global Offering – The Global Offering” in this prospectus, our Directors will be granted a general mandate to exercise all our powers to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal value of our share capital in issue immediately following the completion of the Global Offering and the Capitalization Issue, excluding Shares which may be issued upon the exercise of the Over-allotment Option.

This general mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognized by the SFC and the Stock Exchange for this purpose), and made in accordance with all applicable laws and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in “Statutory and General Information – A. Further Information about our Group – 6. Repurchases of our Shares” in Appendix V to this prospectus.

The general mandate to repurchase Shares will remain in effect until the earliest of:

- the conclusion of our Company’s next annual general meeting;
- the expiration of the period within which our Company is required by any applicable laws of the Cayman Islands or the Articles of Association to hold its next annual general meeting; or
- it is varied or revoked by an ordinary resolution of our Shareholders in general meeting.