

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE, YELLOW** and **GREEN** Application Forms, the written consents referred to in the paragraph headed “Statutory and General Information – E. Other Information – 7. Consents of Experts” in Appendix V to this prospectus, and copies of the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sidley Austin at Level 39, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours from 9:00 a.m. to 1:00 p.m. and 2:00 p.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus.

- (a) the Memorandum of Association and Articles of Association of our Company;
- (b) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the report prepared from Deloitte Touche Tohmatsu in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of the companies comprising the Group for the three years ended December 31, 2012 (or for the period since their respective dates of incorporation where they are shorter);
- (e) the letter, summary of valuations and valuation certificates relating to our PRC properties prepared by DTZ Debenham Tie Leung Limited, the text of which is set out in Appendix IIIA to this prospectus;
- (f) the summary appraisal report relating to our U.S. properties prepared by Crosson Dannis, Inc., the text of which is set out in Appendix IIIB to this prospectus;
- (g) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited, our Cayman Islands legal advisers, summarizing certain aspects of the Cayman Islands company law as referred to in Appendix IV to this prospectus;
- (h) the PRC legal opinion(s) dated this prospectus date issued by Jun He Law Offices, our legal advisers on the PRC law;
- (i) the U.S. legal opinion dated this prospectus date issued by Porter Hedges LLP, our legal advisers on the U.S. law;

- (j) the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix V to this prospectus;
- (k) the written consents referred to in the paragraph headed “Statutory and General Information – E. Other Information – 7. Consents of Experts” in Appendix V to this prospectus;
- (l) the rules of the Share Option Scheme;
- (m) the service contracts referred to in the paragraph headed “Statutory and General Information – C. Further Information About Our Directors and Substantial Shareholders – 2. Particulars of Service Contracts” in Appendix V to this prospectus; and
- (n) the Companies Law.