

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **PINK, WHITE, YELLOW** and **GREEN** application forms, the written consents referred to in the section headed “E. Other Information — 7. Consents” in Appendix V to this prospectus and copies of the material contracts referred to in the section headed “B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Wilkinson & Grist at 6th Floor, Prince’s Building, 10 Chater Road, Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus:

- (i) our Memorandum and Articles;
- (ii) the Accountants’ Report on our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (iii) the report received from Deloitte Touche Tohmatsu relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (iv) the audited consolidated financial statements of S. Culture BVI and its subsidiaries for each of the three financial years ended 31 December 2012;
- (v) the Hong Kong legal opinion issued by Wilkinson & Grist, our Hong Kong legal advisers, in respect of certain matters of our Group in Hong Kong;
- (vi) the Macau legal opinion issued by MdME | Lawyers | Private Notary, our Macau legal advisers, in respect of certain matters of our Group in Macau;
- (vii) the Taiwan legal opinion issued by Lee, Tsai & Partners Attorneys-at-Law, our Taiwan legal advisers, in respect of certain matters of our Group in Taiwan;
- (viii) the PRC legal opinion issued by Jun He Law Offices, our PRC legal advisers, in respect of certain matters of our Group in the PRC;
- (ix) the letter, summary of values and valuation certificates relating to our property interests prepared by CBRE Limited, the text of which is set out in Appendix III to this prospectus;
- (x) the material contracts referred to in the section headed “B. Further Information About Our Business — 1. Summary of Material Contracts” of Appendix V to this prospectus;

- (xi) the service contracts with Directors, referred to in the section headed “C. Further Information About Our Directors, Substantial Shareholders and Experts — 3. Particulars of Service Contracts” in Appendix V to this prospectus;
- (xii) the written consents referred to in the section headed “E. Other Information — 7. Consents” in Appendix V to this prospectus;
- (xiii) the letter prepared by Appleby summarising certain aspects of Companies Law referred to in Appendix IV to this prospectus;
- (xiv) the Companies Law; and
- (xv) the rules of the Share Option Scheme.